

October 13, 2026

To

**National Stock Exchange of India Limited**

Exchange Plaza, C-I, Block-G

Bandra Kurla Complex,

Bandra (E), Mumbai-400051

**Symbol: CAPINVT**

**ISIN: INE0Z8Z07016, INE0Z8Z07024**

**BSE Limited**

Corporate Relationship Department

Phiroze Jeejeebhoy Towers, Dalal Street,

Fort, Mumbai- 400001

**Scrip Code: 544338**

**Subject: Outcome of Meeting of InvIT Committee of Gawar Investment Manager Private Limited  
(acting as Investment Manager to Capital Infra Trust) held on Tuesday, October 13, 2026**

Dear Sir/ Madam,

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended from time to time, read with circulars and guidelines issued thereunder ("**SEBI InvIT Regulations**") read with SEBI Master Circular bearing No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025 ("**SEBI Master Circular**"), and applicable provisions of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("**SEBI LODR Regulation**"), as amended from time to time, and subject to other applicable laws and regulations, we hereby inform that a meeting of the InvIT Committee ("**Committee**") of Gawar Investment Manager Private Limited ("**IM**"), acting as Investment Manager to Capital Infra Trust ("**Trust**"), was held today i.e., on Tuesday, October 13, 2026, wherein the Committee of IM considered, noted and approved inter-alia, the following matters:

- a. Authorizing the opening of the Institutional Placement ("**Issue**") today, i.e., on October 13, 2026;
- b. Approving the floor price for the Issue, being Rs. 77.07 per Unit ("**Floor Price**"), based on the pricing formula as prescribed under the SEBI InvIT Regulations read with the Master Circular. The Investment Manager (on behalf of the Trust) may offer a discount of not more than 5.00% on the Floor Price in accordance with the approval of the Unitholders accorded through their resolution passed by way of postal ballot on September 09, 2026 and in terms of paragraph 7.9.1 of the Chapter 7 read with Annexure 6 on '*Guidelines for preferential issue and institutional placement of units by listed InvITs*' of SEBI Master Circular, as amended from time to time.
- c. Approving and adopting the preliminary placement document dated October 13, 2026, together with the application form in connection with the Issue; and
- d. Serially numbered application forms, together with serially numbered preliminary placement document, to be sent to eligible investors inviting bids and for the purpose of receiving filled in application forms along with application amounts for subscription of Units pursuant to the Issue.

We further wish to inform you that the Committee has fixed the 'relevant date' for the purpose of the Issue, in terms of paragraph 7.9.1 of the Master Circular, as October 13, 2026, and accordingly the floor price in respect of the Issue has been determined, based on the pricing formula as prescribed under in terms of paragraph 7.9.1 of the Master Circular, as Rs. 77.07 per Unit.

The Issue price will be determined by the Investment Manager in consultation with the lead managers appointed for the Issue.



The meeting of the Committee commenced at 07:10 P.M. and concluded at 07:25 P.M.

Kindly take the above information on your records.

The above information is also available on the website of Trust i.e. <https://capitalinfratrust.com/>.

**For Capital Infra Trust**

*(Acting through its Investment Manager, Gawar Investment Manager Private Limited)*

**SHUBH**  
**AM JAIN**  
Digitally signed by  
SHUBHAM JAIN  
Date: 2026.10.13  
19:29:07 +05'30'

**Shubham Jain**  
**Company Secretary and Compliance Officer**

**Copy to:**

**Trustee to the InvIT**

**Axis Trustee Services Limited**

Axis House, P B Marg, Worli, Mumbai,  
Maharashtra, India – 400025

**Debt Security Trustee**

**IDBI Trusteeship Services Limited**

Ground Floor, Universal Insurance Building  
Sir P.M. Road, Fort, Mumbai, Maharashtra – 400001

