

**October 06, 2026**

To

**National Stock Exchange of India Limited**  
Exchange Plaza, C-I, Block-G  
Bandra Kurla Complex,  
Bandra (E), Mumbai-400051  
**Symbol: CAPINVIT**  
**ISIN: INE0Z8Z07016, INE0Z8Z07024**

**BSE Limited**  
Corporate Relationship Department  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Fort, Mumbai- 400001  
**Scrip Code: 544338**

**Subject: Unitholding Pattern of Capital Infra Trust ("Trust") post allotment of units under Preferential Issue**

With reference to our intimation dated October 01, 2026 and pursuant to Regulation 23 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with Para 4.13 of the SEBI Master Circular No. SEBI/HO/DDHSPoD2/P/CIR/2025/102 dated July 11, 2025, as amended from time to time, please find enclosed herewith the revised intimation along with the pre and post-allotment Unitholding Pattern of the Trust pursuant to the allotment of Units on a preferential basis.

The revised intimation is being re-filed with the Stock Exchanges to incorporate the aforesaid Unitholding Pattern, which was inadvertently missed in the earlier submission.

We request you to kindly take the revised intimation and the enclosed Unitholding Pattern on record.

The above information is also available on the website of the Trust i.e. <https://capitalinfratrust.com/>

**For Capital Infra Trust**

(acting through its Investment Manager, Gawar Investment Manager Private Limited)

SHUBH  
AM JAIN

Digitally signed  
by SHUBHAM  
JAIN  
Date: 2026.10.06  
11:47:10 +05'30'

**Shubham Jain**  
**Company Secretary and Compliance Officer**

**Copy to:**

**Trustee to the Trust**  
**Axis Trustee Services Limited**  
Axis House, P B Marg, Worli, Mumbai,  
Maharashtra, India – 400025

**Debt Security Trustee**  
**IDBI Trusteeship Services Limited**  
Ground Floor, Universal Insurance Building  
Sir P.M. Road, Fort, Mumbai, Maharashtra – 400001

**Enclosed: As Above**



| CAPITAL INFRA TRUST - INE0Z8Z23013 UNIT HOLDING PATTERN REPORT - 18-09-2026 |                                                                                                             |                     |                                   |                               |                            |                                                 |                            |
|-----------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|---------------------|-----------------------------------|-------------------------------|----------------------------|-------------------------------------------------|----------------------------|
| Category                                                                    | Category of Unit holder                                                                                     | No. of Units Held   | As a % of Total Outstanding Units | No. of units mandatorily held |                            | Number of units pledged or otherwise encumbered |                            |
|                                                                             |                                                                                                             |                     |                                   | No. of units                  | As a % of total units held | No. of units                                    | As a % of total units held |
| (A)                                                                         | Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties and Sponsor Group |                     |                                   |                               |                            |                                                 |                            |
| (1)                                                                         | Indian                                                                                                      |                     |                                   |                               |                            |                                                 |                            |
| (a)                                                                         | Individuals / HUF                                                                                           | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
| (b)                                                                         | Central/State Govt.                                                                                         | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
| (c)                                                                         | Financial Institutions/Banks                                                                                | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
| (d)                                                                         | Any Other - Escrow Account                                                                                  | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
| (e)                                                                         | Bodies Corporates                                                                                           | 15,94,34,890        | 32.44                             | 15,94,34,890                  | 100.00                     | -                                               | 0.00                       |
| (f)                                                                         | Trust                                                                                                       | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
|                                                                             | <b>Sub- Total (A) (1)</b>                                                                                   | <b>15,94,34,890</b> | <b>32.44</b>                      | <b>15,94,34,890</b>           | <b>100.00</b>              | -                                               | <b>0.00</b>                |
| (2)                                                                         | Foreign                                                                                                     |                     |                                   |                               |                            |                                                 |                            |
| (a)                                                                         | Individuals (Non Resident Indians / Foreign Individuals)                                                    | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
| (b)                                                                         | Foreign government                                                                                          | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
| (c)                                                                         | Institutions                                                                                                | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
| (d)                                                                         | Foreign Portfolio Investors                                                                                 | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
| (e)                                                                         | Any Other (Bodies Corporates)                                                                               | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
|                                                                             | <b>Sub- Total (A) (2)</b>                                                                                   | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
|                                                                             | <b>Total unit holding of Sponsor &amp; Sponsor Group (A) = (A)(1)+(A)(2)</b>                                | <b>15,94,34,890</b> | <b>32.44</b>                      | <b>15,94,34,890</b>           | <b>100.00</b>              | -                                               | <b>0.00</b>                |
| (B)                                                                         | Public Holding                                                                                              |                     |                                   |                               |                            |                                                 |                            |
| (1)                                                                         | Institutions                                                                                                |                     |                                   |                               |                            |                                                 |                            |
| (a)                                                                         | Mutual Funds                                                                                                | 7,89,22,872         | 16.06                             |                               |                            |                                                 |                            |
| (b)                                                                         | Financial Institutions/Banks                                                                                | 1,87,74,183         | 3.82                              |                               |                            |                                                 |                            |
| (c)                                                                         | Central/State Govt.                                                                                         | -                   | 0.00                              |                               |                            |                                                 |                            |
| (d)                                                                         | Venture Capital Funds                                                                                       | -                   | 0.00                              |                               |                            |                                                 |                            |
| (e)                                                                         | Insurance Companies                                                                                         | 5,56,86,523         | 11.33                             |                               |                            |                                                 |                            |
| (f)                                                                         | Provident/pension funds                                                                                     | 2,16,68,075         | 4.41                              |                               |                            |                                                 |                            |
| (g)                                                                         | Foreign Portfolio Investors                                                                                 | 26,24,625           | 0.53                              |                               |                            |                                                 |                            |
| (h)                                                                         | Foreign Venture Capital investors                                                                           | -                   | 0.00                              |                               |                            |                                                 |                            |
| (i)                                                                         | Any Other (specify)                                                                                         |                     |                                   |                               |                            |                                                 |                            |
| (j)                                                                         | Bodies Corporate                                                                                            | -                   | 0.00                              |                               |                            |                                                 |                            |
| (k)                                                                         | Bodies Corporates (Foreign Body)                                                                            | -                   | 0.00                              |                               |                            |                                                 |                            |
| (l)                                                                         | Alternative Investment Fund                                                                                 | 1,49,76,988         | 3.05                              |                               |                            |                                                 |                            |
| (m)                                                                         | NBFC                                                                                                        | 35,58,155           | 0.72                              |                               |                            |                                                 |                            |
|                                                                             | <b>Sub- Total (B) (1)</b>                                                                                   | <b>19,62,11,421</b> | <b>39.92</b>                      |                               |                            |                                                 |                            |
| (2)                                                                         | Non-Institutions                                                                                            |                     |                                   |                               |                            |                                                 |                            |
| (a)                                                                         | Central Government/State Governments(s)/President of India                                                  | -                   | 0.00                              |                               |                            |                                                 |                            |
| (b)                                                                         | Individuals                                                                                                 | 7,51,47,912         | 15.29                             |                               |                            |                                                 |                            |
| (c)                                                                         | NBFCs registered with RBI                                                                                   | -                   | 0.00                              |                               |                            |                                                 |                            |
| (d)                                                                         | Any Other (specify)                                                                                         | -                   | 0.00                              |                               |                            |                                                 |                            |
| (e)                                                                         | Trusts                                                                                                      | 6,66,146            | 0.14                              |                               |                            |                                                 |                            |
| (f)                                                                         | Non Resident Indians                                                                                        | 19,40,069           | 0.39                              |                               |                            |                                                 |                            |
| (g)                                                                         | Clearing Members                                                                                            | -                   | 0.00                              |                               |                            |                                                 |                            |
| (h)                                                                         | Bodies Corporates                                                                                           | 5,81,51,295         | 11.83                             |                               |                            |                                                 |                            |
| (i)                                                                         | Foreign National                                                                                            | -                   | 0.00                              |                               |                            |                                                 |                            |
|                                                                             | <b>Sub- Total (B) (2)</b>                                                                                   | <b>13,59,05,422</b> | <b>27.65</b>                      |                               |                            |                                                 |                            |
|                                                                             | <b>Total Public Unit holding (B) = (B)(1)+(B)(2)</b>                                                        | <b>33,21,16,843</b> | <b>67.56</b>                      |                               |                            |                                                 |                            |
|                                                                             | <b>Total Units Outstanding (C) = (A) + (B)</b>                                                              | <b>49,15,51,733</b> | <b>100.00</b>                     |                               |                            |                                                 |                            |

KFin Technologies Ltd - Registrar &amp; Transfer Agent



Eswar Saripalli - InvIT &amp; REIT Operations

**Operations Centre:**

 KFin Technologies Limited, Selenium, Tower B, Plot No-31 & 32,  
 Financial District, Nanakramguda, Serilingampally,  
 Hyderabad - 500032, Telangana, India.

**KFin Technologies Limited**
**Registered Office:**

 KFin Technologies Limited, 301, The Centrium,  
 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,  
 Kurla (West), Mumbai - 400 070, Maharashtra

CIN: L72400MH2017PLC444072

**CAPITAL INFRA TRUST - INE028223013 UNIT HOLDING PATTERN REPORT - POST PREF ISSUE - 25-09-26**

| Category | Category of Unit holder                                                                                     | No. of Units Held   | As a % of Total Outstanding Units | No. of units mandatorily held |                            | Number of units pledged or otherwise encumbered |                            |
|----------|-------------------------------------------------------------------------------------------------------------|---------------------|-----------------------------------|-------------------------------|----------------------------|-------------------------------------------------|----------------------------|
|          |                                                                                                             |                     |                                   | No. of units                  | As a % of total units held | No. of units                                    | As a % of total units held |
| (A)      | Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties and Sponsor Group |                     |                                   |                               |                            |                                                 |                            |
| (1)      | Indian                                                                                                      |                     |                                   |                               |                            |                                                 |                            |
| (a)      | Individuals / HUF                                                                                           | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
| (b)      | Central/State Govt.                                                                                         | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
| (c)      | Financial Institutions/Banks                                                                                | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
| (d)      | Any Other - Escrow Account                                                                                  | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
| (e)      | Bodies Corporates                                                                                           | 17,60,46,090        | 34.64                             | 17,60,46,090                  | 100.00                     | -                                               | 0.00                       |
| (f)      | Trust                                                                                                       | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
|          | <b>Sub- Total (A) (1)</b>                                                                                   | <b>17,60,46,090</b> | <b>34.64</b>                      | <b>17,60,46,090</b>           | <b>100.00</b>              | <b>-</b>                                        | <b>0.00</b>                |
| (2)      | Foreign                                                                                                     |                     |                                   |                               |                            |                                                 |                            |
| (a)      | Individuals (Non Resident Indians / Foreign Individuals)                                                    | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
| (b)      | Foreign government                                                                                          | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
| (c)      | Institutions                                                                                                | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
| (d)      | Foreign Portfolio Investors                                                                                 | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
| (e)      | Any Other (Bodies Corporates)                                                                               | -                   | 0.00                              | -                             | 0.00                       | -                                               | 0.00                       |
|          | <b>Sub- Total (A) (2)</b>                                                                                   | <b>-</b>            | <b>0.00</b>                       | <b>-</b>                      | <b>0.00</b>                | <b>-</b>                                        | <b>0.00</b>                |
|          | <b>Total unit holding of Sponsor &amp; Sponsor Group (A) = (A)(1)+(A)(2)</b>                                | <b>17,60,46,090</b> | <b>34.64</b>                      | <b>17,60,46,090</b>           | <b>100.00</b>              | <b>-</b>                                        | <b>0.00</b>                |
| (B)      | Public Holding                                                                                              |                     |                                   |                               |                            |                                                 |                            |
| (1)      | Institutions                                                                                                |                     |                                   |                               |                            |                                                 |                            |
| (a)      | Mutual Funds                                                                                                | 8,47,52,160         | 16.68                             |                               |                            |                                                 |                            |
| (b)      | Financial Institutions/Banks                                                                                | 1,93,54,867         | 3.81                              |                               |                            |                                                 |                            |
| (c)      | Central/State Govt.                                                                                         | -                   | 0.00                              |                               |                            |                                                 |                            |
| (d)      | Venture Capital Funds                                                                                       | -                   | 0.00                              |                               |                            |                                                 |                            |
| (e)      | Insurance Companies                                                                                         | 5,56,86,523         | 10.96                             |                               |                            |                                                 |                            |
| (f)      | Provident/pension funds                                                                                     | 2,16,68,075         | 4.26                              |                               |                            |                                                 |                            |
| (g)      | Foreign Portfolio Investors                                                                                 | 25,67,451           | 0.51                              |                               |                            |                                                 |                            |
| (h)      | Foreign Venture Capital investors                                                                           | -                   | 0.00                              |                               |                            |                                                 |                            |
| (i)      | Any Other (specify)                                                                                         |                     |                                   |                               |                            |                                                 |                            |
| (j)      | Bodies Corporate                                                                                            | -                   | 0.00                              |                               |                            |                                                 |                            |
| (k)      | Bodies Corporates (Foreign Body)                                                                            | -                   | 0.00                              |                               |                            |                                                 |                            |
| (l)      | Alternative Investment Fund                                                                                 | 1,49,76,988         | 2.95                              |                               |                            |                                                 |                            |
| (m)      | NBFC                                                                                                        | 34,80,403           | 0.68                              |                               |                            |                                                 |                            |
|          | <b>Sub- Total (B) (1)</b>                                                                                   | <b>20,24,86,467</b> | <b>39.85</b>                      |                               |                            |                                                 |                            |
| (2)      | Non-Institutions                                                                                            |                     |                                   |                               |                            |                                                 |                            |
| (a)      | Central Government/State Governments(s)/President of India                                                  | -                   | 0.00                              |                               |                            |                                                 |                            |
| (b)      | Individuals                                                                                                 | 7,56,03,766         | 14.88                             |                               |                            |                                                 |                            |
| (c)      | NBFCs registered with RBI                                                                                   | -                   | 0.00                              |                               |                            |                                                 |                            |
| (d)      | Any Other (specify)                                                                                         | -                   | 0.00                              |                               |                            |                                                 |                            |
| (e)      | Trusts                                                                                                      | 6,66,146            | 0.13                              |                               |                            |                                                 |                            |
| (f)      | Non Resident Indians                                                                                        | 19,61,127           | 0.39                              |                               |                            |                                                 |                            |
| (g)      | Clearing Members                                                                                            | -                   | 0.00                              |                               |                            |                                                 |                            |
| (h)      | Bodies Corporates                                                                                           | 5,13,99,337         | 10.11                             |                               |                            |                                                 |                            |
| (i)      | Foreign National                                                                                            | -                   | 0.00                              |                               |                            |                                                 |                            |
|          | <b>Sub- Total (B) (2)</b>                                                                                   | <b>12,96,30,376</b> | <b>25.51</b>                      |                               |                            |                                                 |                            |
|          | <b>Total Public Unit holding (B) = (B)(1)+(B)(2)</b>                                                        | <b>33,21,16,843</b> | <b>65.36</b>                      |                               |                            |                                                 |                            |
|          | <b>Total Units Outstanding (C) = (A) + (B)</b>                                                              | <b>50,81,62,933</b> | <b>100.00</b>                     |                               |                            |                                                 |                            |

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Eswar Saripalli - InvIT &amp; REIT Operations

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CIN: L72400MH2017PLC444072