

CFL /LS/316/2012-13

February 15, 2013

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East) Mumbai – 400 051. NSE - Symbol – CAPF
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Sub.: Intimation with respect to issue of Non-Convertible Debentures

We wish to inform you that the Debenture Committee constituted by the Board of Directors of the Company at its meeting held on February 15, 2013, inter alia approved the following:

A) Allotment of Secured Redeemable Non-Convertible Debentures (“NCDs”)

We wish to intimate that:

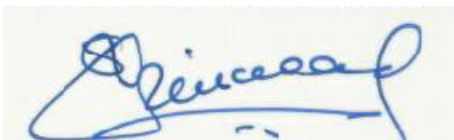
1. The Company has raised Rs. 100 Crores (Rupees One Hundred Crore Only) in first tranche out of the approved Secured Redeemable Non-Convertible Debentures (“NCDs”) issue of upto Rs. 450 Crores (Rupees Four Hundred Fifty Crore Only) on private placement basis.
2. The First Tranche is closed today and under the said Issue, the Debenture Committee at its Meeting held today has *inter – alia approved* allotment of 1000 NCDs having the Face Value of Rs. 10,00,000/- (Rupees Ten Lacs Only) each, aggregating to Rs. 100 Crore (Rupees One Hundred Crore Only).
3. The said NCDs shall be listed on National Stock Exchange of India Limited.

B) Proposed Issue of Unsecured Redeemable Non-Convertible Debentures (“NCDs”)

Approved a proposed issue of Unsecured Redeemable Non-Convertible Subordinated Debentures in one or more tranches, for an aggregate amount upto Rs. 50 Crore to be issued on private placement basis.

We request you to kindly take the above on record and acknowledge receipt of the same.

For **Capital First Limited**
(Formerly known as Future Capital Holdings Limited)



Satish Gaikwad
Company Secretary



Capital First Limited