



CFL/LS/094/2015-16

July 30, 2015

To,

National Stock Exchange of India Limited
Wholesale Debt Market Segment
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400 051.

*Kind Attn: Mr. Hari K. / Ms. Pramila***Sub.: Intimation of Issue of Non-Convertible Debentures**

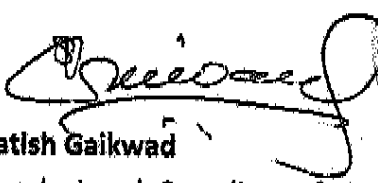
We wish to inform you that, the Debenture Committee constituted by the Board of Directors of the Company at its meeting held today i.e. July 30, 2015, has inter - alia approved a issue of Listed, Rated, Secured, Redeemable, Non-Convertible Debentures ("NCDs") for an aggregate amount of Rs. 350 Crore (Rupees Three Hundred Fifty Crore only) on private placement basis.

We request you to take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Capital First Limited


Satish Gaikwad

Head - Legal, Compliance & Company Secretary

**Capital First Limited**