

CFL/LS/359/2014-15

March 26, 2015

Scrip Code / Symbol: CAPF

To,
The Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

Sub: *Allotment of equity shares of face value Rs. 10 each, ("Equity Shares"), of Capital First Limited, ("Company"), pursuant to the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("ICDR Regulations") and section 42 of the Companies Act, 2013 and the rules made thereunder ("QIP")*

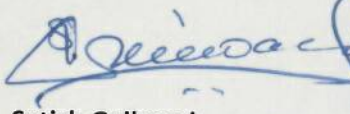
Dear Sir/Madam,

We wish to inform you that, in respect of the issue of Equity Shares to qualified institutional buyers in terms of Chapter VIII of the ICDR Regulations, the duly authorized committee of the board of directors of the Company for the QIP (the "Capital Raising Committee") has, in its meeting held today, decided to issue and allot 76,92,300 Equity Shares at a price of Rs. 390/- per Equity Share (including a premium of Rs. 380/- per Equity Share), aggregating to Rs.299,99,97,000/-.

Thanking you,

Yours faithfully,

For Capital First Limited



Satish Gaikwad
Head – Legal, Compliance & Company Secretary