

December 21, 2012

To

Dept. of Corporate Services (CRD) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, <u>Mumbai- 400 001</u> Fax Nos.: 22723121 / 22722037 / 22722039 / 22722041 / 22722061 / 22723719 / 22721082 BSE Scrip Code: 532938	Listing Department The National Stock Exchange of India Limited Exchange Plaza, Bandra- Kurla Complex, Bandra (East) <u>Mumbai- 400 051</u> Fax Nos. 26598237 / 26598238 NSE Symbol: FCH
---	--

Dear Sir/Madam,

Sub: Disclosure pursuant to regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1992

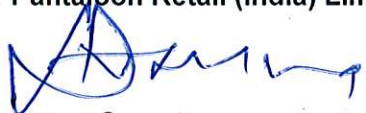
With reference to above subject, we are enclosing herewith disclosure pursuant to regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 of Capital First Limited.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

for Pantaloons Retail (India) Limited


Company Secretary



Encl: as above

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	Capital First Limited		
2. Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Pantaloan Retail (India) Limited PAC RYKA Commercial Ventures Pvt. Limited		
3. Whether the seller belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights			
(i) Pantaloan Retail (India) Limited	8,860,605	13.05%	12.48%
(ii) PACs	NIL	NIL	NIL
b) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
Total (a+b+c)	8,860,605	13.05%	12.48%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/ sold			
(i) Shares sold by Pantaloan Retail (India) Limited	2,380,757	3.51%	3.35%
(ii) Shares acquired by RYKA Commercial Ventures Pvt. Limited (PAC)	1,306,434	1.92%	1.84%
b) VRs acquired/sold otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer/seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A.	N.A.	N.A.
Total (a+b+c) Sale	2,380,757	3.51%	3.35%
Total (a+b+c) Purchase	1,306,434	1.92%	1.84%



<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights			
(i) Pantaloon Retail (India) Limited	6,479,848	9.55%	9.13%
(ii) RYKA Commercial Ventures Pvt. Limited (PAC)	1,306,434	1.92%	1.84%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	N.A.	N.A.	N.A.
Total (a+b+c)	7,786,282	11.47%	10.97%
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Sale Transaction by Pantaloon Retail (India) Limited 4th December, 2012 - Off market 20th December, 2012 - Open market Purchase Transaction by RYKA Commercial Ventures Pvt. Limited 20th December, 2012 - Open market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Sale Transaction by Pantaloon Retail (India) Limited 4th December, 2012 - 1,074,323 Shares (1.58%) 20th December, 2012 - 1,306,434 Shares (1.92%) Purchase Transaction by RYKA Commercial Ventures Pvt. Limited 20th December, 2012 - 1,306,434 Shares (1.92%)		
8. Equity share capital / total voting capital of the TC before the said acquisition/ sale	No. of shares: 67,884,904 Amount: Rs. 678,849,040/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	No. of shares: 67,884,904 Amount: Rs. 678,849,040/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	No. of shares: 70,971,324 Amount: Rs. 709,713,240/-		



Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller / Authorised Signatory

For Pantaloon Retail (India) Limited



Company Secretary



Place : Mumbai

Date : December 21, 2012