



CFL/LS/331/2015-16

January 22, 2016

To,
National Stock Exchange of India Limited
Wholesale Debt Market Segment
Exchange Plaza,
Bandra Kuria Complex,
Mumbai - 400 051.

Kind Attn: Mr. Harl K. / Ms. Pramila

Sub: Intimation with respect to allotment of Non Convertible Debentures (NCD's)

Dear Sir/ Madam,

We wish to inform you that the Debenture Committee constituted by the Board of Directors of the Company vide Resolution passed by Circulation today i.e. January 22, 2016, Inter alia approved the allotment of Listed, Rated, Redeemable, Transferable, Secured, Non-Convertible Debentures ("NCDs").

1. The Company has raised Rs. 210,00,00,000/- (Rupees Two Hundred Ten Crores) by Issue of NCD's on private placement basis.
2. The Debenture Committee vide Resolution passed by Circulation today i.e. January 22, 2016 has Inter - alia approved allotment of 2100 NCDs having the Face Value of Rs. 10,00,000/- (Rupees Ten Lacs Only) each.

The said NCDs shall be listed on National Stock Exchange of India Limited- Wholesale Debt Segment.

We request you to kindly take the above on record and acknowledge receipt of the same.

For Capital First Limited


Satish Galkwad

Head - Legal, Compliance & Company Secretary



Capital First Limited