

CFL/LS/369/2016-17

December 14, 2016

BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, BandraKurlaComplex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol – CAPF
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Sub: Intimation with respect to allotment of Equity Shares on Preferential Basis

Dear Sir/ Madam,

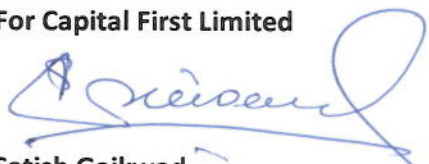
Brief Disclosure pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to inform you that, the Board of Directors of the Company vide Resolution passed by Circulation today i.e. December 14, 2016, *inter-alia* approved the allotment of 47,80,000 Equity Shares of Rs. 10/- each of the Company on a preferential basis, pursuant to receipt of subscription amount of Rs. 340,67,06,000/- (Rupees Three Hundred and Forty Crores Sixty Seven Lakhs and Six Thousand only) issued at a price of Rs.712.70/- per Equity Share (face value of Rs.10/- each and premium of Rs. 702.70/- per share) to Caladium Investment Pte. Ltd., which is indirectly wholly-owned by GIC (Ventures) Pte. Ltd., a Singapore's Sovereign Wealth Fund.

The said equity shares shall be listed on National Stock Exchange of India Limited and BSE Limited.

We request you to kindly take the above on record and acknowledge receipt of the same.

For Capital First Limited



Satish Gaikwad
Head – Legal, Compliance & Company Secretary
Encl.: As above

