



Ref : CIL/STEX30/Q1FY23  
Date : April 28, 2022

To,

<b>The Secretary, BSE Limited Corporate Relation Dept, P.J. Towers, Dalal Street, Fort, Mumbai – 400 001</b>	<b>The Secretary, National Stock Exchange of India Limited Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East), Mumbai – 400 051</b>
<b>Scrp Code / Scrp Id: 540710/CAPACITE</b>	<b>Scrp Symbol: CAPACITE</b>

Dear Sir/ Madam,

**Sub: Outcome of the Board Meeting held on April 28, 2022**

The Board of Directors of the Company at its meeting held today i.e., 28 April, 2022, has *inter alia* considered and approved the following:

1. Raising of funds through Issue and allotment of 31,00,000 warrants convertible into equivalent number of equity shares of the face value of Rs.10/- each to Promoter and Promoter Group on Preferential basis ("Preferential Issue") at price of Rs.160 each warrant (Including premium of Rs.150) in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") read with other applicable regulations, if any.

Please find enclosed as **Annexure – A**, information required to be disclosed pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015.

2. Convening of Extra-Ordinary General Meeting on Thursday, 26 May, 2022 by Video Conferencing/Other Audio-Visual Means for obtaining shareholders' approval in respect of item no. 1.

The Meeting started at 11.00 a.m. and concluded at 11:30 a.m.

This is for your information. Kindly take the same on records.

Yours Sincerely  
For **Capacit'e Infraprojects Limited**

**Varsha Malkani**  
Company Secretary & Compliance Officer



**Mumbai (Head Office) :**

605-607, Shrikant Chambers, Phase-I, 6th Floor, Adjacent to R. K. Studios, Sion-Trombay Road, Chembur, Mumbai- 400071. Maharashtra, India Tel: 022 7173 3717 • Fax.: 022 7173 3733 • Email: info@capacite.in



**Annexure A: Issuance of warrants on Preferential basis**

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Convertible Warrants ("Warrants") with a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Total number of Warrants proposed to be issued is upto 31,00,000 (Thirty One Lakhs)
<b>Additional details in case of preferential issue,</b>		
1.	Names of the investors / Allottes	<b>Promoter</b> 1) Mr. Rahul Ramnath Katyal  <b>Promoter Group</b> 1) Ms. Sakshi Rohit Katyal jt. Mr. Rohit R. Katyal
2.	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles)	Warrants Issue Price shall be the price not being lower than the price determined in accordance with Chapter V of SEBI ICDR Regulations and other applicable regulation, if any and the same will be exercisable into equivalent Number of equity shares of the face value of Rs.10/- each.
3.	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Each warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.



*Varsha*

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