



CIL/SE/2025-26/12

May 26, 2025

BSE Limited

P.J. Towers
Dalal Street
Mumbai- 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip code: 540710

Symbol: CAPACITE

Sub: Press Release - Financial Results Q4 & FY25

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Please find enclosed the Press Release on the Financials Results of the Company for the fourth quarter (Q4) and year ended March 31, 2025.

Kindly take this information on record.

This disclosure will also be available on the Company's website, viz. www.capacite.in.

For any correspondence or queries or clarifications, please write to cs@capacite.in.

Thanking you

Yours faithfully,

For Capacit'e Infraprojects Limited

Rahul Kapur

Company Secretary & Compliance Officer

Encl: a/a

Capacit'e Infraprojects Limited

Regd. Office: 605-607, Shrikant Chambers, Phase - 1, 6th Floor, Adjacent to R.K. Studios, Sion – Trombay Road, Chembur, Mumbai - 400 071, India. **Tel No.:** +91-022-7173 3733, **Fax.:** +91-022-7173 3733, **Email:** info@capacite.in

CIN: L45400MH2012PLC234318 | www.capacite.in

Capacit'e Infraprojects Limited Q4 & FY25 Results Release

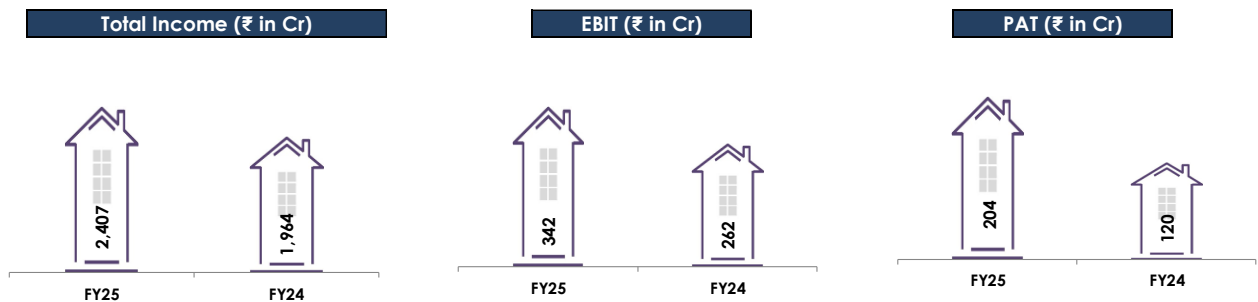
Historic Performance

Strong Total Income Growth: ₹ 2,407 crores for FY25 up 23% Y-O-Y
Historic PAT: ₹ 204 crores in FY25 up 69% Y-O-Y.
Robust Order Book of ₹ 10,545 crores with healthy bid pipeline

Mumbai, May 26, 2025: Capacit'e Infraprojects Limited ("Company"), a fast-growing construction company providing end to end services for residential, commercial, and Institutional building with a presence in Mumbai Metropolitan Region (MMR), Gandhinagar, Pune, Goa, Chennai, National Capital Region (NCR), Hyderabad and Bengaluru today announced its financial results for the quarter & year ended March 31, 2025.

Key Financial Highlights (Consolidated) are as follows:

Particulars (₹ In Cr)	Q4FY25	Q4FY24	Y-O-Y	FY25	FY24	Y-O-Y
Total Income	705	609	16%	2,407	1,964	23%
EBIDTA	119	121	-1%	437	363	20%
EBIDTA Margin	16.9%	19.8%		18.2%	18.5%	
EBIT	93	99	-5%	342	262	30%
EBIT Margin	13.3%	16.2%		12.6%	13.3%	
PBT	71	73	-3%	265	167	58%
PBT Margin	10.1%	12.0%		11.0%	8.5%	
PAT	53	52	2%	204	120	69%
PAT Margin %	7.5%	8.5%		8.5%	6.1%	
Cash PAT	75	80	-7%	285.36	229	25%
Cash PAT Margin %	10.6%	13.2%		11.9%	11.7%	



Consolidated Performance highlights for FY25

Total Income for FY25 stood at ₹ 2,407 crores, up by 23% as compared to ₹ 1,964 crores in FY24.

EBIDTA for FY25 stood at ₹ 437 crores, up by 20% as compared to ₹ 363 crores in FY24. **EBIDTA margin** for FY25 stood at 18.2% as compared to 18.5% in FY24.

EBIT for FY25 stood at ₹ 342 crores, up by 30% as compared to ₹ 262 crores in FY24. **EBIT margin** for FY25 stood at 12.6% as compared to 13.3% in FY24.

PAT for FY25 stood at ₹ 204 crores, up by 69% as compared to ₹ 120 crores in FY24. **PAT margin** for FY25 stood at 8.5% as compared to 6.1% in FY24.

Consolidated Performance highlights for Q4 FY25

Total Income for Q4 FY25 stood at ₹ 705 crores, up by 16% as compared to ₹ 609 crores in Q4 FY24.

EBIDTA for Q4 FY25 stood at ₹ 119 crores, down by 1% as compared to ₹ 121 crores in Q4 FY24. **EBIDTA margin** for Q4 FY25 stood at 16.9% as compared to 19.8% in Q4 FY24.

EBIT for Q4 FY25 stood at ₹ 93.4 crores, down by 5% as compared to ₹ 98.6 crores in Q4 FY24. **EBIT margin** for Q4 FY25 stood at 13.3% as compared to 16.2% in Q4 FY24.

PAT for Q4 FY25 stood at ₹ 53.1 crores, up by 2% as compared to ₹ 51.8 crores in Q4 FY24. **PAT margin** for Q4 FY25 stood at 7.5% as compared to 8.5% in Q4 FY24.

Gross Debt stood at ₹ 417 crores as on March 31, 2025 with **Gross Debt to Equity** at 0.24x. **Net Debt to Equity** stood at 0.11x

The Company continued its focus on increasing execution across projects.

Order book on standalone basis stood at ₹ **10,545** crores as of March 31, 2025. Public sector accounts for 68% while private sector accounts for 32% of the total order book.

Emphasis of Matter by Auditor:

The Auditors in their Audit Report for the period under review in the Emphasis of Matter Paragraph has drawn attention in respect of long outstanding trade receivables, other exposures and contract assets amounting to ₹ **63.6** crores as on March 31, 2025, for which the Company based on advice of external legal counsel is confident of recoverability and accordingly believes that no further adjustments are considered necessary in the consolidated financial statements.

The Company would like to mention that in most of the cases referred above, the Company has agreement for sale of properties and settlement agreements. The fair value of these properties are estimated to be around ₹**98.7 crores** which is sufficient to recover the outstanding amount and hence no provision is considered necessary.

Company have taken necessary legal steps before various legal forums namely NCLT, High Court, RERA Authorities, etc. to register the respective flats in its name including enforcement of available security to recover amount and secure its commercial interest.

On the performance Mr. Rohit Katyal, Executive Chairman commented, *"FY25 results were historic both in terms of Total Income and PAT, demonstrating a strong financial performance. This success is a direct result of our prudent financial management and dedication to maintaining a healthy balance sheet, positioning us for continued growth and deliver long-term value creation. The back-to- back strong revenue growth sets the tone for the future quarters wherein we anticipate further acceleration of execution and operational improvements. **Our careful project selection alongside our execution prowess has resulted in surpassing our highest ever yearly PAT in FY25 of ₹ 204 crores and setting new performance benchmark.**"*

Over the past few years, we have successfully optimized our project portfolio, resulting in significant expansion of order size; reduction in projects under execution; increased revenue contribution per project and enhanced management efficiency.

*On the order book front we have seen significant traction, both from private and public sector. The bidding activity has seen a significant uptick, which should translate in order awarding sooner. We have been awarded projects worth **₹ 2,823** crores during the fiscal 2025.*

We have entered a high-growth phase, supported by a diversified order book from esteemed clients across public and private sectors. Leveraging our robust financial position and execution expertise, we are poised to establish new performance standards."

About Capacit'e Infraprojects Limited

Capacit'e Infraprojects Limited (Capacit'e/the Company) has etched a name for itself as a quality contractor in the buildings space. Today, it is working with almost all major real estate developers in the country. Capacit'e has been rapidly emerging as a marquee contractor in the building space with good repute. The Company's sharp focus on the single segment of buildings, with an emphasis on technology, a robust asset base and the promoters' rich experience in the EPC space have enabled it to scale up quickly in the building space and become a well-respected player. Capacit'e provides end-to-end construction services for High Rise and Super High-Rise Buildings, Townships, Mass Housing, etc. in the residential space, Office Complexes, IT & ITES Parks in the commercial space and Hospitality, Healthcare Facilities, Industrial Buildings, MLCPs in the institutional space.

For more information please visit www.capacite.in

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
<p>Capacit'e Infraprojects Limited Name: Mr. Rajesh Das Designation – CFO Email id: ir@capacite.in</p>	<p>Marathon Capital Advisory Pvt. Ltd. Name: Mr. Amit Porwal / Mr. Rahul Porwal Email id: amit@marathoncapital.in / rahul@marathoncapital.in Tel No: +91 9819773905 / +91 9967576900</p>