

Date : September 21, 2020

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 540710

National Stock Exchange of India Ltd
Exchange Plaza, C/1, Block G,
Bandra - Kurla Complex, Bandra
(East), Mumbai 400 051
NSE Code: CAPACITE

Subject: Prior Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") for proposed acquisition of shares

Dear Sir / Madam,

Please find herewith the intimation in prescribed format under Regulation 10(5) of Takeovers Regulations in respect of the proposed direct and indirect acquisition of equity shares of Capacit'e Infraprojects Limited, Target Company (TC) from Mr. Rohit Ramnath Katyal, Promoter of TC.


The proposed acquisition is pursuant to inter-se transfer of shares amongst qualifying persons as specified in Regulation 10(1)(a)(i) of Takeovers Regulations.

We hereby request you to take on record the intimation and acknowledge the receipt.

Thanking you,
Yours faithfully,



(Rahul Ramnath Katyal)
Acquirer



(Sakshi Rohit Katyal)
Acquirer

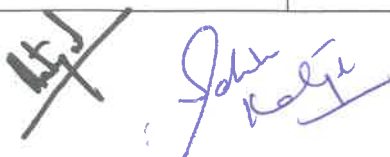
Encl: as above

CC: Company Secretary/Compliance Officer
Capacit'e Infraprojects Ltd
605-607, Shrikant Chambers, Phase-I,
6th Floor, Adjacent to R. K. Studios, Sion
Trombay, Road, Chembur, Mumbai- 400071

ANNEXURE - 1

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Takeover Regulation, 2011)

1.	Name of the Target Company (TC)	Capacit'e Infraprojects Limited BSE Scrip Code: 540710 NSE Trading Symbol : "CAPACITE"
2.	Name of the acquirer(s)	1. Mr. Rahul Ramnath Katyal 2. Mrs. Sakshi Rohit Katyal
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	1. Mr. Rahul Ramnath Katyal is the Promoter of TC 2. Mrs. Sakshi Rohit Katyal is spouse of Mr. Rohit Ramnath Katyal and part of Promoter Group and qualifying persons as defined in Regulation 10(1)(a)(i).
4.	Details of the proposed acquisition	In the proposed Transaction along with the Direct acquisition in TC, the Acquirers also intends to Indirectly acquire equity shares and voting right in TC. In addition to the below details please refer Annexure A .
	a. Name of the person(s) from whom shares are to be acquired	Mr. Rohit Ramnath Katyal (refer Annexure – A)
	b. Proposed date of acquisition	28 th September, 2020
	c. Number of shares to be acquired from each person mentioned in 4(a) above	<p>1. Mr. Rahul Ramnath Katyal, intends to acquire 22,56,023 Equity Shares directly of the TC.</p> <p>The Acquirer also intends to acquire Equity Shares and Voting Rights of the TC indirectly by acquiring;</p> <p>i. 10.00% of equity shares of Katyal Merchandise Private Limited which holds 13.36% in TC;</p> <p>ii. 5% Share in Asutosh Trade Links, a partnership firm which holds 1.75% in TC through its Partners.</p> <p>2. Mrs. Sakshi Rohit Katyal, intends to acquire 22,56,023 Equity Shares directly of TC.</p> <p>The Acquirer also intends to acquire Equity Shares and Voting Rights of the TC indirectly by acquiring;</p> <p>i. 44.03% of equity shares of Katyal Merchandise Private Limited which holds 13.36% in TC;</p>



		ii. 40% Share in Asutosh Trade Links, partnership firm which holds 1.75% in TC through its Partners.
d.	Total shares to be acquired as % of share capital of TC	Refer Annexure A
e.	Price at which shares are proposed to be acquired	NIL - As Transfer of Equity Shares is by way of Gift, without consideration through off market transaction.
f.	Rationale, if any, for the proposed transfer	Inter-se transfer of equity shares among immediate Relatives as envisaged in Regulation 10(1)(a)(i) pursuant to family arrangement.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable , As Transfer of Equity Shares is by way of Gift, without consideration through off market transaction.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable

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9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997).</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>We hereby declare that the transferor and transferee have complied and will comply with the applicable disclosure requirements in Chapter V of Takeovers Regulations, 2011.</p> <p>Not Applicable, being inter – se transfer amongst Immediate relatives covered under Regulation 10(1)(a)(i) of Takeovers Regulations, 2011.</p>			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	We hereby declare that all the conditions specified under Regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
a.	Acquirer(s) and PACs (other than sellers)(*)				
	Acquirer(s)				
	Rahul Ramnath Katyal	61,24,930	9.02%	83,80,953	12.34 %
	Sakshi Rohit Katyal	70	0.00%	22,56,093	3.32 %
	PACs (other than sellers)				
	Subir Malhotra	25,25,439	3.72%	25,25,439	3.72%
	Rohit Ramnath Katyal (Acting as a partner of M/s Asutosh Trade Links)\$	11,89,153	1.75%	11,89,153	1.75%
	Nidhi Rahul Katyal	70	0.00%	70	0.00%
	Katyal Merchandise Private Limited \$	90,72,994	13.36%	90,72,994	13.36%
b.	Seller (s)				
	Rohit Ramnath Katyal	10,816,190*	15.93%	63,04,144	9.29%
	TOTAL	2,98,28,846	43.79%	2,98,28,846	43.79%

*45,12,046 Equity Shares are jointly held with Mr. Rahul R. Katyal;
 \$ for details of Indirect Transfer refer **Annexure – A.**



(Rahul Ramnath Katyal)
 Acquirer



(Sakshi Rohit Katyal)
 Acquirer

Date: September 21, 2020
 Place: Mumbai

"ANNEXURE – A"

Indirect transfer of holding in the TC amongst Promoters and immediate relatives thereof (Qualifying Persons)

Name of the Entity whose holding are proposed to be transferred	No. of Equity shares held in TC	% of Equity holding in the TC
Katyal Merchandise Private Limited (Note1)	90,72,994	13.36%
Rohit Ramnath Katyal (Acting as a partner of M/s Asutosh Trade Links) (Note2)	11,89,153	1.75%

Note 1:

Proposed transfer of Equity Shares of Katyal Merchandise Private Limited (KMPL)

Name of Shareholders	No. of Equity Shares held prior to Transfer	Pre % holding of KMPL	No. of Equity Shares held Post Transfer	Post % holding of KMPL
Transferor's				
Rohit Ramnath Katyal	6,000	60.00%	5,97	5.97%
Transferee's				
Rahul R. Katyal	4,000	40.00%	5,000	50%
Sakshi Rohit Katyal	0.00	0.00%	4,403	44.03%
TOTAL	10,000	100.00%	10,000	100.00

Note 2:

Proposed transfer of Share in partnership firm M/s Asutosh Trade Links (ATL)

Name of Partners	Pre % of Share in ATL	Post % of Share in ATL
Retiring Partner		
Rohit Ramnath Katyal	45.00%	0.00%
Remaining Partners		
Rahul R. Katyal	45.00%	50.00%
Sakshi Rohit Katyal	10.00%	50.00%
TOTAL	100.00%	100.00