



CIL/SE/2026-27/19
June 17, 2026

BSE Limited

P.J. Towers
Dalal Street
Mumbai- 400 001

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Scrip code: 540710

Symbol: CAPACITE

Sub: Outcome of Board Meeting

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

In continuation of our notice dated June 12, 2026 we wish to inform that, the Board of Directors in their meeting held today, inter-alia, considered and approved the issuance of 350 (Three Hundred and Fifty) Senior, Secured, Rated, Unlisted, Redeemable and Non-Convertible Debentures (NCDs) having a face value of INR 10,00,000 (Indian Rupees Ten Lakhs only) each aggregating up to INR 35,00,00,000 (Indian Rupees Thirty-Five Crore Only), with a green shoe option of up to 200 (Two Hundred) Senior, Secured, Rated, Unlisted, Redeemable and Non-Convertible Debentures having a face value of INR 10,00,000 (Indian Rupees Ten Lakh Only) each, aggregating up to INR 20,00,00,000 (Indian Rupees Twenty Crore Only) on private placement basis.

The requisite details pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed herewith as **Annexure-A**

The meeting commenced at 3:00 PM (IST) and concluded at 3:25 PM (IST).

Kindly take the same on record.

This disclosure will also be hosted on the Company's website viz. www.capacite.in.

For any correspondence or queries or clarifications, please write to cs@capacite.in.

Thanking you

Yours faithfully,

For Capacit'e Infraprojects Limited

Rahul Kapur
Company Secretary and Compliance Officer

Encl: a/a

Capacit'e Infraprojects Limited

Regd. Office: 605-607, Shrikant Chambers, Phase - 1, 6th Floor, Adjacent to R.K. Studios, Sion – Trombay Road, Chembur, Mumbai - 400 071, India. **Tel No.:** +91-022-7173 3733, **Fax.:** +91-022-7173 3733, **Email:** info@capacite.in

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Details Required under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI Master circular dated January 30, 2026

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Unlisted, rated, senior, secured, redeemable, non-convertible debentures of face value of INR 10,00,000 (Indian Rupees Ten Lakhs only) each
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	INR 35,00,00,000 (Indian Rupees Thirty-Five Crores only) with a green-shoe option of up to INR 20,00,00,000 (Indian Rupees Twenty Crores only) such that the aggregate issue size does not exceed INR 55,00,00,000 (Indian Rupees Fifty-Five Crores only) Issuance can be over single/ multiple tranches
Additional details as required in case of issuance of debt securities or other non- convertible securities:		
1.	Size of the issue;	Refer Point 3 above
2.	whether proposed to be listed? If yes, name of the stock exchange(s);	No
3.	Tenure of the instrument - date of allotment and date of maturity;	Date of Allotment: Date of Allotment of the debentures will be determined by the Company subsequently at the time of signing of definitive documents. Tenure / Date of Maturity: 42 (Forty-Two) months from the first date of allotment.
4.	Coupon/interest offered, schedule of payment of coupon/interest and principal;	12.72% p.a. payable monthly and; Initial coupon as may be mutually agreed. Schedule of payment of Principle: 13 equal quarterly repayments.
5.	Charge / security, if any, created over the assets;	Exclusive mortgage over certain immovable properties of the Company as may identified in Debenture Trust Deed; subservient charge over present and future current assets and guarantees from promoters and promoter group entity.
6.	Special right / interest / privileges attached to the instrument and changes thereof;	Not applicable
7.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	If the Company fails to pay any amount payable by it under the transaction document on the relevant due date, default charges shall accrue at the rate of 2% (two percent) per annum on the outstanding secured obligations, from such due date up to the date of actual payment of such outstanding secured obligations

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8.	Details of any letter or comments regarding payment / non - payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Not applicable
9.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	13 equal quarterly repayments.

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