

CIL/SE/2025-26/65

February 11, 2026

BSE Limited

P.J. Towers
Dalal Street
Mumbai- 400 001

Scrip code: 540710

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Symbol: CAPACITE

Sub: Investor Release - Financial Results Q3 & 9M FY26

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Please find enclosed the Press Release on the Financials Results of the Company for the third quarter (Q3) and nine months ended December 31, 2025.

Kindly take this information on record.

This disclosure will also be available on the Company's website, viz. www.capacite.in.

For any correspondence or queries or clarifications, please write to cs@capacite.in.

Thanking you

Yours faithfully,

For Capacit'e Infraprojects Limited

Rahul Kapur

Company Secretary & Compliance Officer

Encl: a/a

Capacit'e Infraprojects Limited

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CIN: L45400MH2012PLC234318 | www.capacite.in

Investor Release

Capacit'e Infraprojects Limited Q3 & 9M FY26 Results Release

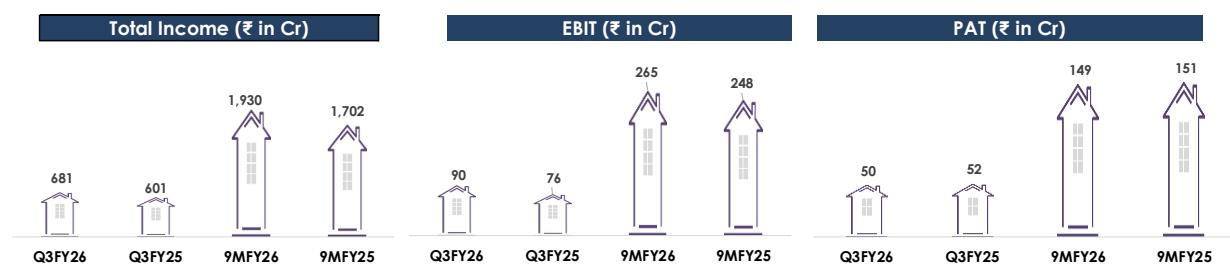
**Records Highest Ever Revenue from Operations in Q3 FY26,
Exceeds Full-Year Order Inflow Guidance Ahead of Schedule**

**Total Income Growth: ₹ 681 crores for Q3 FY26 up 13% Y-O-Y
Healthy EBIDTA: ₹ 108 crores for Q3FY26 up 20% Y-O-Y
Robust Order Book of ₹ 13,188 crores with healthy bid pipeline**

Mumbai, February 11, 2026: Capacit'e Infraprojects Limited ("Company"), a fast-growing construction company providing end to end services for residential, commercial, and Institutional building with a presence in Mumbai Metropolitan Region (MMR), Gandhinagar, Pune, Goa, Chennai, National Capital Region (NCR), Hyderabad and Bengaluru today announced its financial results for the quarter & nine months period ended December 31, 2025.

Key Financial Highlights (Consolidated) are as follows:

Particulars (₹ In Cr)	Q3FY26	Q3FY25	Y-O-Y	9MFY26	9MFY25	Y-O-Y	FY25
Total Income	681	601	13%	1,930	1,702	13%	2,350
EBIDTA	108	90	20%	318	294	8%	379
EBIDTA Margin	16.0%	15.3%		16.6%	17.5%		16.1%
EBIT	90	76	19%	265	248	7%	342
EBIT Margin	13.3%	12.6%		13.7%	14.6%		14.2%
PAT	50	52	-3%	149	151	-1%	204
PAT Margin %	7.4%	8.7%		7.7%	8.9%		8.5%
Cash PAT	74	73	1%	219	211	4%	285
Cash PAT Margin %	10.8%	12.1%		11.3%	12.4%		11.9%



Consolidated Performance highlights for Q3 FY26

Total Income for Q3 FY26 stood at ₹ **681 crores**, up by **13%** as compared to ₹ 601 crores in Q3 FY25.

EBIDTA for Q3 FY26 stood at ₹ 108 crores, up by 20% as compared to ₹ 90 crores in Q3 FY25. **EBIDTA margin** for Q3 FY26 stood at **16.0%** as compared to 15.3% in Q3 FY25.

EBIT for Q3 FY26 stood at ₹ 90 crores, up by 19% as compared to ₹ 76 crores in Q3 FY25. **EBIT margin** for Q3 FY26 stood at **13.3%**.

PAT for Q3 FY26 stood at ₹ 50 crores, as compared to ₹ 52 crores in Q3 FY25. **PAT margin** for Q3 FY26 stood at 7.4%.

Consolidated Performance highlights for 9M FY26

Total Income for 9M FY26 stood at ₹ 1,930 crores, up by 13% as compared to ₹ 1,702 crores in 9M FY25.

EBIDTA for 9M FY26 stood at ₹ 318 crores, up by 8% as compared to ₹ 294 crores in 9M FY25. **EBIDTA margin** for 9M FY26 stood at **16.6%, within our guided range**.

EBIT for 9M FY26 stood at ₹ 265 crores, up by 7% as compared to ₹ 248 crores in 9M FY25. **EBIT margin** for 9M FY26 stood at **13.7%**.

PAT for 9M FY26 stood at ₹ 149 crores. **PAT margin** for 9M FY26 stood at 7.7%.

Gross Debt as at December 31, 2025 stood at ₹ 464 crores, with **Gross Debt to Equity** at 0.25x. **Net Debt to Equity** stood at 0.12x.

Net Assets Turnover (**Core Assets**) stood at **5.5x for 9MFY26** vs 5.2x for FY25. The Company continued its focus on increasing execution across projects which will further improve the utilisation.

Order book on standalone basis stood at ₹ **13,188** crores as of December 31, 2025. Public sector accounts for 61% while private sector accounts for 39% of the total order book.

On the performance Mr. Rohit Katyal, Executive Chairman commented, “FY2025 marked a **new performance benchmark** for the Company, delivering **record growth** across key operational and financial metrics and reinforcing our track record of **consistent performance**. Building on this strong foundation, the momentum continued into Q3 FY26, with the Company reporting its **highest-ever quarterly revenue** — reflecting another quarter of **steady, disciplined growth** driven by strong execution and resilient demand.

Project execution progressed well across regions, demonstrating **operational resilience** despite extended monsoon conditions and temporary delays arising from municipal elections in the MMR region and regulatory-related interruptions in the NCR region. Execution momentum has since **normalized and strengthened**, and we expect to **further accelerate execution** in Q4 FY26.

Our **multi-year portfolio optimisation strategy** is now delivering measurable outcomes, including:

- A **sharp increase** in average order size
- **Rationalisation** of projects under execution
- **Higher revenue contribution** per project
- **Improved management efficiency and focus**

On the order front, year-to-date bookings have reached ₹**3,909 crores**, already **exceeding our full-year guidance** of ₹3,500 crores. Supported by a strong pipeline of quality bids, we remain confident of **further expanding the order book** in the balance period of FY26. The

quality of orders secured reflects the **continued trust of marquee clients** and our **deepening technical and execution capabilities**. This coupled with **full tie up of working capital limits**, provides clear headroom to boost execution in the coming year. This strengthens our capacity to deliver on growth plans and drive stronger performance ahead,

The Company is now firmly positioned in an **accelerated growth cycle**, anchored by a **diversified order book, strong financial strength**, and a **proven delivery track record**. With consistent execution and operational discipline demonstrated across multiple quarters, we are well placed to **create sustained long-term value** and **set new performance benchmarks** in the periods ahead."

About Capacit'e Infraprojects Limited

Capacit'e Infraprojects Limited (Capacit'e/the Company) has etched a name for itself as a quality contractor in the buildings space. Today, it is working with almost all major real estate developers in the country. Capacit'e has been rapidly emerging as a marquee contractor in the building space with good repute. The Company's sharp focus on the single segment of buildings, with an emphasis on technology, a robust asset base and the promoters' rich experience in the EPC space have enabled it to scale up quickly in the building space and become a well-respected player. Capacit'e provides end-to-end construction services for High Rise and Super High-Rise Buildings, Townships, Mass Housing, etc. in the residential space, Office Complexes, IT & ITES Parks in the commercial space and Hospitality, Healthcare Facilities, Industrial Buildings, MLCPs in the institutional space.

For more information please visit www.capacite.in

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
Capacit'e Infraprojects Limited Name: Mr. Rajesh Das Designation – CFO Email id: ir@capacite.in	Marathon Capital Advisory Pvt. Ltd. Name: Mr. Amit Porwal / Mr. Rahul Porwal Email id: amit@marathoncapital.in / rahul@marathoncapital.in Tel No: +91 9819773905 / +91 9967576900