



Ref : CIL/STEX-31/2022-23/02  
Date : June 10, 2022

To,

<b>The Secretary, BSE Limited Corporate Relation Dept, P.J. Towers, Dalal Street, Fort, Mumbai – 400 001</b>	<b>The Secretary, National Stock Exchange of India Limited Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East), Mumbai – 400 051</b>
<b>Scrip Code / Scrip Id: 540710/CAPACITE</b>	<b>Scrip Symbol: CAPACITE</b>

Dear Sir/ Madam,

**Sub: Allotment of 31,00,000 Fully Convertible Warrants on preferential basis**

We hereby inform that pursuant to the Special Resolution passed by the Members of the company at its Extra-Ordinary General Meeting held on 26<sup>th</sup> May, 2022 and in accordance with the In-Principle Approval under the Regulation 28(1) of SEBI Listing Regulations, 2015 granted by the National Stock Exchange of India Limited vide its letter reference no. NSE/LIST/30931 dated May 13, 2022 and BSE Limited vide its letter reference no. LOD/PREF/KK/FIP/2209/2022-23 dated May 13, 2022, the Allotment Committee of the Board of Directors of the company, at its meetings held today i.e. June 09, 2022 approved allotment of 31,00,000 Warrants convertible into equal number of Equity Shares of Rs.10/- each of the Company at an issue price of Rs.160/- per warrant (including premium of Rs. 150/- per warrant) on preferential basis to the following Promoter & Promoter Group upon receipt of 25% of issue price from the Allottees in accordance with the relevant provisions of the SEBI ICDR Regulations, 2018.

S. No.	Name of the Allottee	Number of Convertible Warrants	Category
1.	Mr. Rahul Ramnath Katyal	15,50,000	Promoter
2.	Ms. Sakshi Rohit Katyal Jt. Mr. Rohit Ramnath Katyal	15,50,000	Promoter Group

The above warrants entitle the allottees to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the Issue price within 18 months from the date of allotment of these warrants.

This is for your information. Kindly take the same on records.

Yours Sincerely  
For **Capacit'e Infraprojects Limited**



**Varsha Malkani**  
Company Secretary & Compliance Officer

