CIL/SE/2026-27/36
August 07, 2026

BSE Limited
P.J. Towers
Dalal Street
Mumbai- 400 001

Scrip code: 540710

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Symbol: CAPACITE

Sub: Investor Release - Financial Results Q1 FY26-27

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Please find enclosed the Press Release on the Financials Results of the Company for the first quarter (Q1) ended June 30, 2026.

Kindly take this information on record.

This disclosure will also be available on the Company's website, viz. www.capacite.in.

For any correspondence or queries or clarifications, please write to cs@capacite.in.

Thanking you

Yours faithfully,
For Capacit'e Infraprojects Limited

RAHUL KAPUR Digitally signed by RAHUL KAPUR

Rahul Kapur
Company Secretary & Compliance Officer

Encl: a/a

Investor Release

Capacit'e Infraprojects Limited Q1 FY27 Results Release

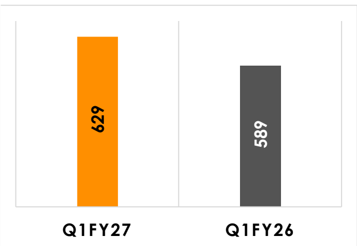
Revenue from Operations in Q1 FY27 at ₹629 crores, up by 7%
Robust Order Book of ₹ 13,532 crores with healthy bid pipeline
YTD Order booking ₹ 1,071 crores

Mumbai, August 7, 2026: Capacit'e Infraprojects Limited ("Company"), a fast-growing construction company providing end to end services for residential, commercial, and Institutional building with a presence in Mumbai Metropolitan Region (MMR), Gandhinagar, Pune, Goa, Chennai, National Capital Region (NCR), Hyderabad and Bengaluru today announced its financial results for the quarter ended June 30, 2026.

Key Financial Highlights (Consolidated) are as follows:

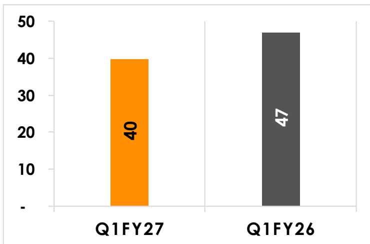
Particulars (₹ In Cr)	Q1FY27	Q1FY26	Y-O-Y	FY26	FY25	Y-O-Y
Revenue from Operations	**629**	**589**	7%	**2,623**	**2,350**	12%
EBIDTA	99	102	-3%	427	379	13%
EBIDTA Margin	**15.7%**	**17.2%**		**16.3%**	**16.1%**	
EBIT	80	87	-8%	349	342	2%
EBIT Margin	**12.5%**	**14.5%**		**13.2%**	**14.2%**	
PAT	40	47	-15%	193	204	-5%
PAT Margin %	**6.2%**	**7.8%**		**7.3%**	**8.5%**	
Cash PAT	71	72	-2%	318	285	11%
Cash PAT Margin %	**11.1%**	**12.1%**		**12.0%**	**11.9%**	

Revenue from Operations (₹ in Cr)



EBIT (₹ in Cr)

PAT (₹ in Cr)



Consolidated Performance highlights for Q1 FY27

Revenue from for Q1 FY27 stood at **₹ 629 crores**, up by **7%** as compared to ₹ 589 crores in Q1 FY26. The revenue growth momentum was impacted due to shortage of workmen during first half of the quarter.

EBIDTA for Q1 FY27 stood at ₹ 99 crores, moderated by 3% as compared to ₹ 102 crores in Q1 FY26. **EBIDTA margin** for Q1 FY27 stood at **15.7%** as compared to 17.2% in Q1 FY26.

EBIT for Q1 FY27 stood at ₹ 80 crores, down by 8% as compared to ₹ 87 crores in Q1 FY26. **EBIT margin** for Q1 FY27 stood at **12.5%**.

PAT for Q1 FY27 stood at ₹ 40 crores, as compared to ₹ 47 crores in Q1 FY26. **PAT margin** for Q1 FY27 stood at 6.2%.

Gross Debt as at June 30, 2026 stood at ₹ 522 crores, with **Gross Debt to Equity** at 0.27x. **Net Debt to Equity** stood at 0.16x.

Order book on standalone basis stood at ₹ **13,535** crores as of June 30, 2026. Public sector accounts for 55% while private sector accounts for 45% of the total order book.

On the performance Mr. Rohit Katyal, Executive Chairman commented, *"FY2026 was a defining year for the Company, setting new benchmarks in execution and business development. **Building on this momentum, Q1FY27 delivered improved revenue growth,** though performance was impacted by workmen shortages and BMC order restricting water supply to construction sites in Mumbai. With execution now normalised, we are confident **of achieving our guided performance over the remaining three quarters of FY27.***

***Order awarding momentum** has also strengthened, supported by a robust pipeline of quality bids, marquee client trust, and enhanced financial flexibility. The Company continues to be on an **accelerated growth phase**. Our strengthened order book, improved credit profile, and disciplined financial management provide substantial headroom to scale execution.*

With operational discipline and consistent performance across multiple quarters, we are well positioned to deliver sustainable long-term value creation and establish new performance benchmarks in the years ahead."

About Capacit'e Infraprojects Limited

Capacit'e Infraprojects Limited (Capacit'e/the Company) has etched a name for itself as a quality contractor in the buildings space. Today, it is working with almost all major real estate developers in the country. Capacit'e has been rapidly emerging as a marquee contractor in the building space with good repute. The Company's sharp focus on the single segment of buildings, with an emphasis on technology, a robust asset base and the promoters' rich experience in the EPC space have enabled it to scale up quickly in the building space and become a well-respected player. Capacit'e provides end-to-end construction services for High Rise and Super High-Rise Buildings, Townships, Mass Housing, etc. in the residential space, Office Complexes, IT & ITES Parks in the commercial space and Hospitality, Healthcare Facilities, Industrial Buildings, MLCPs in the institutional space.

For more information please visit www.capacite.in

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The Company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
Capacit'e Infraprojects Limited Name: Mr. Rajesh Das Designation – CFO Email id: ir@capacite.in	**Marathon Capital Advisory Pvt. Ltd.** Name: Mr. Amit Porwal / Mr. Rahul Porwal Email id: amit@marathoncapital.in / rahul@marathoncapital.in Tel No: +91 9819773905 / +91 9967576900