

Date: October 02, 2020

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort,  
Mumbai 400 001  
BSE Scrip Code: 540710

National Stock Exchange of India Ltd  
Exchange Plaza, C/1, Block G,  
Bandra - Kurla Complex, Bandra  
(East), Mumbai 400 051  
NSE Code: CAPACITE

**Subject: Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").**

Dear Sir / Madam,

Please find enclosed herewith disclosure in prescribed format under Regulation 10(6) of Takeovers Regulations in respect of direct and indirect acquisition of equity shares of Capacit'e Infraprojects Limited, Target Company (TC) by Mr. Rahul Ramnath Katyal, Promoter of TC and Mrs. Sakshi Rohit Katyal, Member of Promoter Group from Mr. Rohit Ramnath Katyal, Promoter of TC .

The acquisition is pursuant to inter-se transfer of shares amongst qualifying persons as specified in Regulation 10(1)(a)(i) of Takeovers Regulations.

We hereby request you to take the disclosures on record and acknowledge the receipt.

Thanking you,  
Yours faithfully,



**(Rahul Ramnath Katyal)**  
Acquirer



**(Sakshi Rohit Katyal)**  
Acquirer

Encl: as above

CC: Company Secretary/Compliance Officer  
Capacit'e Infraprojects Ltd  
605-607, Shrikant Chambers, Phase-I,  
6th Floor, Adjacent to R. K. Studios, Sion  
Trombay, Road, Chembur, Mumbai- 400071



**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Capacit'e Infraprojects Limited BSE Scrip Code: 540710 NSE Trading Symbol : "CAPACITE"			
2.	Name of the acquirer(s)	<b>Acquirers:</b> 1. Mr. Rahul Ramnath Katyal 2. Mrs. Sakshi Rohit Katyal			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited (BSE) and National Stock Exchange of India Limited (NSE)			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Off-Market Inter-se transfer (direct and indirect acquisition) pursuant to Gift amongst promoter and promoter group.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations.  - date of filing with the stock exchange.	- Yes  - September 21, 2020			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	Mr. Rohit Ramnath Katyal		Yes	
	b. Date of acquisition	September 28, 2020		Yes	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Refer Annexure – 1 &2		Yes	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Refer Annexure – 1 &2		Yes	
	e. Price at which shares are proposed to be acquired / actually acquired	Nil, as the inter-se transfer is by way of gift, without consideration through off-market transaction.		Yes	
8.	Shareholding details	Pre-Transaction **		Post-Transaction**	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee(*)				
	Mr. Rahul Ramnath Katyal	61,24,930	9.02%	83,80,953	12.34%
	Ms. Sakshi Rohit Katyal	70	0.00%	22,56,093	3.32%
	b Each Seller / Transferor				
	Mr. Rohit Ramnath Katyal	10,816,190	15.93%	63,04,144	9.29%

**Note:**

(\* ) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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**(Rahul Ramnath Katyal)**  
Acquirer



**(Sakshi Rohit Katyal)**  
Acquirer

Place: Mumbai  
Date: 02.10.2020

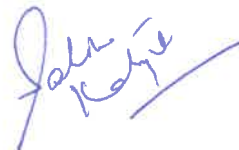
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**\*\*\*“ANNEXURE –1”**

Shareholding details	Before the proposed transaction		Acquisition / Sale		After the proposed transaction	
	No. of shares / voting rights	% w.r.t. total share/ voting capital wherever applicable	No. of shares / voting rights	% w.r.t. total share/ voting capital wherever applicable	No. of shares / voting rights	% w.r.t. total share/ voting capital wherever applicable
Acquirer(s) and PACs (other than sellers)(*)						
<b>Acquirer(s)</b>						
Rahul Ramnath Katyal	61,24,930	9.02%	22,56,023	3.32%	83,80,953	12.34 %
Sakshi Rohit Katyal	70	0.00%	22,56,023	3.32%	22,56,093	3.32 %
<b>PACs (other than sellers)</b>						
Subir Malhotra	25,25,439	3.72%	NIL	NIL	25,25,439	3.72%
Rohit Ramnath Katyal (Acting as a partner of M/s Asutosh Trade Links)\$	11,89,153	1.75%	Refer Annexure-2	Refer Annexure-2	-	-
Rahul Ramnath Katyal (Acting as a partner of M/s Asutosh Trade Links)\$	-	-	Refer Annexure-2	Refer Annexure-2	11,89,153	1.75%
Nidhi Rahul Katyal	70	0.00%	NIL	NIL	70	0.00%
Katyal Merchandise Private Limited \$	90,72,994	13.36%	Refer Annexure-2	Refer Annexure-2	90,72,994	13.36%
<b>Seller (s)</b>						
Rohit Ramnath Katyal	10,816,190*	15.93%	(45,12,046)	(6.64%)	63,04,144	9.29%
<b>TOTAL</b>	<b>2,97,28,846</b>	<b>43.79%</b>	<b>-</b>	<b>-</b>	<b>2,97,28,846</b>	<b>43.79%</b>

\*45,12,046 Equity Shares are jointly held with Mr. Rahul R. Katyal; and 50,00,000 shares are pledged

\$ for details of Indirect Transfer refer Annexure – 2.

“ANNEXURE – 2”

Indirect transfer of holding in the TC amongst Promoters and immediate relatives thereof (Qualifying Persons)

Name of the Entity whose holding are proposed to be transferred	No. of Equity shares held in TC	% of Equity holding in the TC
Katyal Merchandise Private Limited (Note1)	90,72,994	13.36%
Rahul Ramnath Katyal (Acting as a partner of M/s Asutosh Trade Links) (Note2)	11,89,153	1.75%

Note 1:

Post transfer of Equity Shares of Katyal Merchandise Private Limited (KMPL)

Name of Shareholders	No. of Equity Shares held prior to Transfer	Pre % holding of KMPL	No. of Equity Shares held Post Transfer	Post % holding of KMPL
<b>Transferor's</b>				
Rohit Ramnath Katyal	6,000	60.00%	5,97	5.97%
<b>Transferee's</b>				
Rahul R. Katyal	4,000	40.00%	5,000	50%
Sakshi Rohit Katyal	0.00	0.00%	4,403	44.03%
<b>TOTAL</b>	<b>10,000</b>	<b>100.00%</b>	<b>10,000</b>	<b>100.00</b>

Note 2:

Post transfer of Share in partnership firm M/s Asutosh Trade Links (ATL)

Name of Partners	Pre % of Share in ATL	Post % of Share in ATL
<b>Retiring Partner</b>		
Rohit Ramnath Katyal	45.00%	0.00%
<b>Remaining Partners</b>		
Rahul R. Katyal	45.00%	50.00%
Sakshi Rohit Katyal	10.00%	50.00%
<b>TOTAL</b>	<b>100.00%</b>	<b>100.00</b>

