CIL/SE/2026-27/51
November 04, 2026

BSE Limited
P.J. Towers
Dalal Street
Mumbai- 400 001
Scrip code: 540710

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
Symbol: CAPACITE

Sub: Outcome of Board Meeting held today i.e. November 04, 2026

Re: Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Further to our intimation dated October 23, 2026, we are pleased to inform you that the Board of Directors of Capacit'e Infraprojects Limited, at its meeting held today, i.e. Wednesday, November 04, 2026, inter-alia, transacted the following matters:

1) Unaudited Standalone and Consolidated Financial Results

Based on the recommendation of the Audit Committee, the Board has considered and approved the Unaudited Standalone and Consolidated Financial Results for the Second quarter and half year ended September 30, 2026.w

The aforesaid Financial Results, together with the Limited Review Report issued by M/s. MSKA & Associates LLP, Chartered Accountants, Statutory Auditors of the Company, are enclosed herewith as **Annexure 1**.

2) Incorporation of a Subsidiary in Dubai, UAE, and a Step-down Subsidiary in Uganda

The Board has approved the proposal for incorporation of a subsidiary company in Dubai, UAE, and a step-down subsidiary in Uganda.

The requisite details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular dated January 30, 2026, are enclosed herewith as **Annexure 2**.

The Board meeting commenced at 12:15 PM (IST) and concluded at 2:40 PM (IST).

Kindly take this information on your records.

This disclosure will also be available on the Company's website viz. www.capacite.in.

For any correspondence or queries or clarifications, please write to cs@capacite.in.

Thanking you

Yours faithfully
For **Capacit'e Infraprojects Limited**

RAHUL KAPUR

Rahul Kapur
Company Secretary & Compliance Officer
Encl. a/a

MSKA & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

HO
602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA
Tel: +91 22 6974 0200

Independent Auditor's Review Report on unaudited consolidated financial results of Capacit'e Infraprojects Limited for the quarter and year-to-date pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of Capacit'e Infraprojects Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of **Capacit'e Infraprojects Limited** (hereinafter referred to as 'the Holding Company'), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') and its share of the net profit after tax and total comprehensive income of its associate and joint ventures for the quarter ended September 30, 2026 and the year-to-date results for the period from April 01, 2026 to September 30, 2026 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with relevant rules issued thereunder ('Ind AS 34'), and other recognised accounting principles generally accepted in India, and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('ICAI'). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, as amended, to the extent applicable.

4. This Statement includes the results of the Holding Company and interim financial information of following entities:

Sr. No	Name of the entity	Relationship with the Holding Company
1.	CIL MMEPL EKATHA Private Limited	Subsidiaries
2.	Capacite- E- Governance JV	
3.	Capacite Foundation (w.e.f. July 02, 2026)	
4.	Capacite Viraj AOP	Joint Ventures
5.	CEPL- CIL JV	
6.	CIL- SIPL JV	
7.	TCC Construction Private Limited	Associates
8.	TPL-CIL Construction LLP	

5. Basis for Qualified Conclusion:

   As described in Note 3 to the Statement, trade receivables include Rs. 1,155.93 lakhs (Previous Periods: Rs.1,155.93 lakhs) in respect of one party which was earlier considered as Bad Debts/Provided as Expected Credit Loss Allowance, the Management had recorded recovery of the said receivable by giving effect in Other Income/Expected Credit Loss Allowance during the year ended March 31, 2024, based on future recoverability projections. In the absence of sufficient appropriate evidence about the recoverability of the said receivable, we are unable to comment on the recoverability and loss allowance, if any, required on such receivable. This matter was also modified in our conclusion/opinion for the period ended September 30, 2025 and the financial year ended March 31, 2026.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the review reports of the other auditor referred to in paragraph 8 below, with the exception of the matter described in the paragraph 5 and the possible effect thereon, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. We draw attention to Note 4 to the Statement in respect of long outstanding trade receivables, contract assets and other exposures amounting to Rs. 5,492.76 lakhs. The Group has taken legal action against respective parties, including enforcement of available security for recovery. Pending outcome of legal action at various forums, the management, based on the advice of external legal counsel, and as explained in the aforesaid note is confident of recoverability, accordingly, no further adjustments are considered necessary by the management in the unaudited consolidated financial results.

   Our conclusion is not modified in respect of this matter.

8. We did not review the interim financial information of 2 subsidiaries included in the Statement, whose interim financial information (before consolidation adjustments) reflects total assets of Rs. 14,557.04 lakhs as at September 30, 2026 and total revenues of Rs. 12,237.89 lakhs and Rs. 23,289.22 lakhs, total net profit after tax of Rs. 0.81 lakhs and Rs. 317.91 lakhs and total comprehensive income of Rs. 7.70 lakhs and Rs. 323.26 lakhs, for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026, respectively, and net cash inflow of Rs. 117.06 lakhs for the period from April 01, 2026 to September 30, 2026, as considered in the Statement. The Statement also includes the Group's share of net profit after tax of Rs. 6.43 lakhs and Rs. 61.77 lakhs and total comprehensive income of Rs. 6.43 lakhs and Rs. 61.77 lakhs for the quarter ended September 30, 2026,and for the period from April 01, 2026 to September 30, 2026, respectively, as considered in the Statement, in respect of 3 Joint ventures, whose interim financial information have not been reviewed by us. These interim financial information have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and joint ventures, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.

9. The Statement includes the interim financial information of 1 subsidiary which have not been reviewed by their auditors, whose interim financial information reflects total assets of NIL as at September 30, 2026, total revenue of NIL and NIL, total net profit after tax of NIL and NIL and total comprehensive income of NIL and NIL for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026 respectively, and net cash inflow is NIL for the period from April 01, 2026 to September 30, 2026, as considered in the Statement. The Statement also includes the Group's share of net profit after tax of Rs. 152.39 lakhs and Rs. 233.61 lakhs and total comprehensive income of Rs. 152.39 lakhs and Rs. 233.61 lakhs for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026, respectively, as considered in the Statement, in respect of 2 associates, based on their interim financial information which has not been reviewed by their auditors. These aforesaid interim financial information have been furnished to us by the Management of the Holding Company and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of these subsidiary and associates is based solely on such management prepared unaudited interim financial information. According to the information and explanations given to us by the Management of the Holding Company, these interim financial information are not material to the Group.

Our conclusion is not modified in respect of the above matter with respect to our reliance on the financial information certified by the management.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

Vishit Jhaveri
Partner
Membership No.: 105562
UDIN: 26105562FLTGLG8589

Place: Mumbai
Date: November 04, 2026

CAPACIT'E INFRAPROJECTS LIMITED

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Website : www.capacite.in
CIN : L45400MH2012PLC234318

Statement of unaudited consolidated financial results for the quarter and six months ended September 30, 2026

(INR in lakhs)

Sr. No.	Particulars	Consolidated					
		Quarter Ended			Six Months Ended		Year Ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	a. Revenue from operations	77,093.44	62,893.40	64,615.96	1,39,986.84	1,23,551.79	2,62,271.94
	b. Other income	487.62	1,030.80	420.76	1,518.42	1,430.50	2,091.12
	Total Income	**77,581.06**	**63,924.20**	**65,036.72**	**1,41,505.26**	**1,24,982.29**	**2,64,363.06**
2	**Expenses**						
	a. Cost of material consumed	23,580.19	19,388.98	22,654.76	42,969.17	42,067.50	82,427.16
	b. Purchase of traded goods	884.17	1,333.41	841.70	2,217.58	1,293.99	5,813.16
	c. Increase/(Decrease) in inventory of traded goods	219.32	(209.11)	(64.03)	10.21	(102.69)	(146.43)
	d. Construction expenses	30,826.45	23,879.94	21,717.70	54,706.39	43,509.54	97,107.75
	e. Employee benefit expenses	5,472.23	4,754.13	4,649.34	10,226.36	8,737.38	18,230.88
	f. Finance costs	2,712.58	2,758.15	2,316.63	5,470.73	4,699.68	9,640.59
	g. Depreciation and amortisation expenses	3,458.99	2,920.68	2,402.48	6,379.67	4,901.71	9,911.70
	h. Other expenses	4,198.22	3,876.30	3,984.65	8,074.52	7,054.06	16,116.64
	Total expenses	**71,352.15**	**58,702.48**	**58,503.23**	**1,30,054.63**	**1,12,161.17**	**2,39,101.45**
3	Profit before share of Profit/(Loss) of Joint Ventures and Associates (1-2)	6,228.91	5,221.72	6,533.49	11,450.63	12,821.12	25,261.61
4	Share of Profit/(Loss) of Joint Ventures & Associates (net)	158.84	136.56	131.77	295.40	298.35	608.46
5	**Profit before tax (3+4)**	**6,387.75**	**5,358.28**	**6,665.26**	**11,746.03**	**13,119.47**	**25,870.07**
6	**Tax expense**						
	a. Current tax	1,393.86	1,179.03	1,798.13	2,572.89	3,512.94	5,970.28
	b. Current tax in respect of earlier years	(0.01)	(16.97)	-	(16.98)	-	(1,985.36)
	c. Deferred tax charge/(credit)	237.54	212.01	(238.85)	449.55	(198.62)	599.52
	d. Deferred tax relating to earlier years	-	-	-	-	-	1,976.36
	Total tax expenses	**1,631.39**	**1,374.07**	**1,559.28**	**3,005.46**	**3,314.32**	**6,560.80**
7	**Net profit after tax (5-6)**	**4,756.36**	**3,984.21**	**5,105.98**	**8,740.57**	**9,805.15**	**19,309.27**
8	**Other comprehensive income/(expenses)**						
	i) Items that will not be subsequently reclassfied to statement of profit or loss :						
	a. Remeasurements gains/(losses) on defined benefit plans	229.37	21.15	(58.28)	250.52	(104.33)	(201.85)
	b. Income tax on (a) above	(63.05)	(5.32)	14.67	(68.37)	26.26	50.80
	ii) Items that will be subsequently reclassfied to statement of profit or loss :						
	a. Exchange differences on translation of foreign operation	9.20	(2.05)	26.52	7.15	27.05	42.34
	b. Income tax on (a) above	(2.32)	0.52	(6.68)	(1.80)	(6.81)	(10.66)
	Total other comprehensive income/(loss)	**173.20**	**14.30**	**(23.77)**	**187.50**	**(57.83)**	**(119.37)**
9	**Total comprehensive income for the period (7+8)**	**4,929.56**	**3,998.51**	**5,082.21**	**8,928.07**	**9,747.32**	**19,189.90**
10	**Net Profit for the period attributable to:**						
	a. Owners of the company	4,774.49	3,944.48	4,909.51	8,718.97	9,478.04	19,153.26
	b. Non-Controlling Interest	(18.13)	39.73	196.47	21.60	327.11	156.01
11	**Other comprehensive income for the period attributable to**						
	a. Owners of the company	169.83	15.05	(33.49)	184.88	(67.75)	(134.89)
	b. Non-Controlling Interest	3.37	(0.75)	9.72	2.62	9.92	15.52
12	**Total comprehensive income for the period attributable to :**						
	a. Owners of the company	4,944.32	3,959.53	4,876.02	8,903.85	9,410.29	19,018.37
	b. Non-Controlling Interest	(14.76)	38.98	206.19	24.22	337.03	171.53
13	**Paid up equity share capital (Face value: INR 10/- each)**	8,460.40	8,460.40	8,460.40	8,460.40	8,460.40	8,460.40
14	**Other equity**						1,82,424.31
15	**Basic and Diluted earning per share (not annualised for quarters and six months)**	5.62	4.71	6.04	10.33	11.59	22.82

MSKA & ASSOCIATES LLP Chartered Accountants

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Note : 1

Unaudited Consolidated Statement of Assets and Liabilities

(INR in lakhs)

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
A - Assets		
1) Non-current assets		
(a) Property, plant and equipment	69,890.94	64,035.95
(b) Capital work-in-progress	1,306.87	3,164.61
(c) Intangible assets	158.18	188.55
(d) Intangible assets under development	252.90	135.15
(e) Right-of-use assets	1,125.28	1,121.62
(f) Investments accounted for using the Equity Method	2,899.39	2,603.99
(g) Financial assets		
(i) Investments	1,232.09	638.78
(ii) Trade receivables	11,747.13	9,180.52
(iii) Other financial assets	4,784.47	3,918.97
(h) Non-current tax assets (net)	-	15.96
(i) Contract assets	27,918.07	24,514.50
(j) Other non-current assets	5,046.09	4,910.40
Total non-current assets	**1,26,361.41**	**1,14,429.00**
2) Current assets		
(a) Inventories	17,876.61	12,889.43
(b) Contract assets	1,17,946.05	1,06,834.42
(c) Financial assets		
(i) Trade receivables	1,18,279.50	1,08,500.31
(ii) Cash and cash equivalents	1,371.01	9,123.31
(iii) Bank balances other than (ii) above	796.84	7,241.56
(iv) Other financial assets	17,040.80	12,539.37
(d) Other current assets	18,555.83	16,707.87
Total current assets	**2,91,866.64**	**2,73,836.27**
3) Non-current assets held for sale	**4,957.83**	**3,963.01**
Total Assets (1+2+3)	**4,23,185.88**	**3,92,228.28**

NSKA & ASSOCIATES LLP * Chartered Accountants *

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Note : 1

Unaudited Consolidated Statement of Assets and Liabilities

(INR in lakhs)

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
B - Equity and Liabilities		
1) Equity		
(a) Equity share capital	8,460.40	8,460.40
(b) Other equity	1,91,328.16	1,82,424.31
Equity attributable to Owners of the company	**1,99,788.56**	**1,90,884.71**
Non-Controlling Interests	329.12	304.90
Total Equity	**2,00,117.68**	**1,91,189.61**
2) Liabilities		
Non-current liabilities		
(a) Contract liabilities	11,495.14	8,776.42
(b) Financial liabilities		
(i) Borrowings	21,169.80	12,865.87
(ii) Lease liabilities	638.75	700.50
(iii) Other financial liabilities	8,363.53	5,785.87
(c) Provisions	-	78.97
(d) Deferred tax liabilities (net)	7,678.80	7,160.88
Total non-current liabilities	**49,346.02**	**35,368.51**
Current liabilities		
(a) Contract liabilities	35,682.48	28,316.07
(b) Financial liabilities		
(i) Borrowings	32,813.29	34,310.70
(ii) Lease liabilities	534.61	443.64
(iii) Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	3,448.26	4,566.00
- Total outstanding dues of trade payables other than micro enterprises and small enterprises	91,806.94	86,425.66
(iv) Other financial liabilities	3,568.44	4,691.83
(c) Provisions	1,148.77	1,223.81
(d) Current tax liabilities (net)	2,271.68	2,101.92
(e) Other current liabilities	2,447.71	3,590.53
Total current liabilities	**1,73,722.18**	**1,65,670.16**
Total liabilities	**2,23,068.20**	**2,01,038.67**
Total Equity and Liabilities (1+2)	**4,23,185.88**	**3,92,228.28**

MSKA & ASSOCIATES LLP Chartered Accountants

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Note : 2

Unaudited Consolidated Cash Flow Statement

(INR in lakhs)

Sr No	Particulars	For the six months ended 30 September 2026	For the six months ended 30 September 2025
		Unaudited	Unaudited
A	**Cash flow from operating activities :**		
	Profit before tax	11,746.03	13,119.47
	Adjustment to reconcile profit before tax to net operating cash flows		
	Depreciation and amortisation expenses	6,379.67	4,901.71
	Finance costs	5,470.73	4,699.68
	Impairment allowance for trade receivables & contract assets (including bad debts)	2,822.00	2,589.82
	Profit on sale of property, plant and equipment and assets held for sale (net)	(267.16)	(88.62)
	Unrealized foreign exchange (gain)/loss	(1.36)	(1.29)
	Share of profit of joint ventures and associates	(295.40)	(298.35)
	Sundry balances written off	107.69	33.99
	Fair value gain on financial assets at fair value through profit and loss	(33.31)	(10.99)
	Interest income	(556.60)	(526.73)
	Operating profit before working capital changes	**25,372.29**	**24,418.68**
	Changes in working capital :		
	Adjustments for (increase)/decrease in operating assets :		
	(Increase)/Decrease in trade receivables	(9,744.36)	4,785.95
	(Increase)/Decrease in inventories	(4,987.18)	789.76
	(Increase)/Decrease in other assets, other financial assets and contract assets	(15,638.30)	(32,164.04)
	Adjustments for increase/(decrease) in operating liabilties :		
	Increase/(Decrease) in trade payables	4,266.12	3,246.40
	Increase/(Decrease) in provisions	96.51	9.51
	Increase/(Decrease) in other liabilities, other financial liabilities and contract liabilities	10,346.75	10,589.52
	Cash flow from operating activities	**9,711.83**	**11,675.78**
	Direct taxes paid (net of refunds)	(2,378.76)	(1,881.85)
	Net cash flow generated from/(used in) operating activities (A)	**7,333.07**	**9,793.93**
B	**Cash flow from investing activities :**		
	Purchase of property, plant and equipment and intangible assets (including CWIP, capital advances and assets held for sale)	(12,496.24)	(6,627.84)
	Proceeds from sale of property, plant and equipment	818.45	101.52
	Proceeds from sale of assets held for sale	743.00	1,226.32
	Investments	(560.00)	(202.55)
	Proceeds from maturity of/(Investment in) fixed deposits (net)	175.45	(920.24)
	Interest received	485.21	497.21
	Net cash flow generated from/(used in) investing activities (B)	**(10,834.13)**	**(5,925.57)**
C	**Cash flow from financing activities :**		
	Repayment of non-current borrowings	(14,699.81)	(6,896.47)
	Proceeds from non-current borrowings	23,489.96	2,634.69
	Payment of principal portion of lease liabilities	(195.31)	(191.05)
	Payment of interest portion of lease liabilities	(71.49)	(56.18)
	Proceeds from/(Repayments of) current borrowings (net)	(2,257.53)	3,000.36
	Interest paid	(5,094.99)	(4,591.95)
	Net cash flow generated from/(used in) financing activities (C)	**1,170.83**	**(6,100.59)**
	Net increase/(decrease) in cash and cash equivalents (A+B+C)	**(2,330.23)**	**(2,232.24)**
	Cash and cash equivalents at the beginning of the period	9,123.31	6,410.33
	Less: Adjustment on account of initial application of Ind AS 109 amendment on April 01, 2026	(5,422.08)	-
	Cash and cash equivalents at the end of the period	**1,371.01**	**4,178.09**

Note : 2.1

The above unaudited consolidated cash flow statement has been prepared under the "Indirect Method" set out in Indian Accounting Standard (Ind AS 7) "Statement of Cash Flows" prescribed under section 133 of the Companies Act, 2013.

NSKA & ASSOCIATES LLP Chartered Accountants

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CIN : L45400MH2012PLC234318

Notes:

1. The above unaudited consolidated financial results for the quarter ended on September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 were reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on November 04, 2026. This Statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Regulations"). The Statutory Auditors have carried out a Limited Review of the above unaudited consolidated financial results for the quarter ended and six months ended September 30, 2026.

2. The Group's business segment consists of a single segment of 'Engineering, Procurement and Construction contracts' (EPC) in accordance with the requirement of Indian Accounting Standard (Ind AS) 108: Operating Segments.

   a. Breakup of revenue based on geographical segment:

(INR in lakhs)

Particulars	Quarter Ended			Six Months Ended		Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
Within India	67,079.73	55,959.35	58,854.35	1,23,039.08	1,12,265.74	2,34,628.52
Outside India	10,013.71	6,934.05	5,761.61	16,947.76	11,286.05	27,643.42
Total	**77,093.44**	**62,893.40**	**64,615.96**	**1,39,986.84**	**1,23,551.79**	**2,62,271.94**

   b. The carrying amount of Non-current assets (excluding financial instruments and income tax assets) by location of assets:

(INR in lakhs)

Particulars	As at September 30, 2026	As at June 30, 2026	As at September 30, 2025	As at March 31, 2026
Within India	72,576.43	76,881.46	61,963.92	68,483.55
Outside India	157.75	158.45	155.56	162.33
Total	**72,734.18**	**77,039.91**	**62,119.48**	**68,645.88**

3. The Group had long outstanding Trade Receivables of INR 1,155.93 Lakhs recoverable from one party which was written off as Bad debts/Provided as Expected Credit Loss Allowance in the earlier periods. The National Company Law Tribunal (NCLT), Amaravati Bench, had earlier admitted the said party into Corporate Insolvency Resolution Process (CIRP), and the Resolution Professional (RP) had approved an amount of INR 1,155.93 Lakhs against the Group's total claim of INR 1,583.14 Lakhs. Subsequently, the CIRP proceedings were withdrawn following a settlement between the said party and its creditors, rendering the Group's claim infructuous. The NCLT, Amaravati Bench, readmitted the said party into CIRP and appointed an RP. The Group has resubmitted its claim to the RP and is confident of a favourable outcome based on prior approval of its claim. The Group had recorded the recovery of said receivables by giving effect in Other Income/Expected Credit Loss Allowance during the year ended March 31, 2024, based on future recoverability projections. The statutory auditors have also expressed modified conclusion/opinion in respect of this matter for the period ended September 30, 2025 and financial year ended March 31, 2026.





4. Against certain trade receivables, other exposures and contract assets gross outstanding gross amount of INR 5,492.76 Lakhs as on September 30, 2026, the Group has entered into agreements with respective parties and got allotment letter in its favour. The Group has taken legal steps before various legal forums namely NCLT, High Court, RERA Authorities etc. to register the respective flats in its name including enforcement of available security to recover amount and secure its commercial interest. The outcome of such legal action is not ascertainable at present. The management, based on the advise of external legal council is confident of its recoverability in due course and hence no further adjustment is required in the unaudited consolidated financial results.

5. The Holding Company has incorporated a Section 8 company limited by guarantee for carrying out Corporate Social Responsibility (CSR) activities under the Companies Act, 2013 ('the Act'), in the name of 'CAPACIT'E FOUNDATION' on July 02, 2026.

For and on behalf of the Board of Directors of
Capacit'e Infraprojects Limited

Rohit Katyal
Executive Chairman
DIN: 00252944

Place: Mumbai
Date: November 04, 2026

NSKA & ASSOCIATES LLP Chartered Accountants

CAPACIT'E INFRAPROJECTS LIMITED

MSKA & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

HO
602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA
Tel: +91 22 6974 0200

Independent Auditor's Review Report on unaudited standalone financial results of Capacit'e Infraprojects Limited for the quarter and year-to-date pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of Capacit'e Infraprojects Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Capacit'e Infraprojects Limited** (hereinafter referred to as 'the Company'), for the quarter ended September 30, 2026 and the year-to-date results for the period from April 01, 2026 to September 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013('the Act'), read with relevant rules issued thereunder ('Ind AS 34'), and other recognised accounting principles generally accepted in India, and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('ICAI'). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Basis for Qualified Conclusion:

   As described in Note 3 to the Statement, trade receivables include Rs. 1,155.93 lakhs (Previous Periods: Rs.1,155.93 lakhs) in respect of one party which was earlier considered as Bad Debts/Provided as Expected Credit Loss Allowance, the Management had recorded recovery of the said receivable by giving effect in Other Income/Expected Credit Loss Allowance during the year ended March 31, 2024, based on future recoverability projections. In the absence of sufficient appropriate evidence about the recoverability of the said receivable, we are unable to comment on the recoverability and loss allowance, if any, required on such receivable. This matter was also modified in our conclusion/opinion for the period ended September 30, 2025 and the financial year ended March 31, 2026.

5. Based on our review conducted as stated in paragraph 3 above, and with the exception of the matter described in the paragraph 4 and the possible effects thereon, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and



measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We draw attention to Note 4 to the Statement in respect of long outstanding trade receivables, contract assets and other exposures amounting to Rs. 5,492.76 lakhs as at September 30, 2026. The Company has taken legal action against respective parties, including enforcement of available security for recovery. Pending outcome of legal action at various forums, the management, based on the advice of external legal counsel, and as explained in the aforesaid note is confident of recoverability, accordingly, no further adjustments are considered necessary by the Management in the unaudited standalone financial results.

   Our conclusion is not modified in respect of this above matter.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

Vishit Jhaveri
Partner
Membership No.: 105562
UDIN:26105562KKCAMH7729

Place: Mumbai
Date: November 04, 2026

CAPACIT'E INFRAPROJECTS LIMITED

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Website : www.capacite.in
CIN : L45400MH2012PLC234318

Statement of unaudited standalone financial results for the quarter and six months ended September 30, 2026

(INR in lakhs)

Sr. No.	Particulars	Standalone					
		Quarter Ended			Six Months Ended		Year Ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	a. Revenue from operations	65,046.12	52,032.61	57,476.76	1,17,078.73	1,08,098.50	2,23,565.44
	b. Other income	456.18	808.46	411.82	1,264.64	1,388.47	1,838.71
	Total Income	**65,502.30**	**52,841.07**	**57,888.58**	**1,18,343.37**	**1,09,486.97**	**2,25,404.15**
2	**Expenses**						
	a. Cost of material consumed	23,580.19	19,375.84	20,225.26	42,956.03	39,506.04	79,803.33
	b. Purchase of traded goods	884.17	1,333.41	841.70	2,217.58	1,293.99	5,813.16
	c. Increase/(Decrease) in inventory of traded goods	219.32	(209.11)	(64.03)	10.21	(102.69)	(146.43)
	d. Construction expenses	18,811.04	13,372.45	17,691.20	32,183.49	32,044.74	62,712.40
	e. Employee benefit expenses	5,469.74	4,751.59	4,647.21	10,221.33	8,735.25	18,221.23
	f. Finance costs	2,711.26	2,757.42	2,314.30	5,468.68	4,696.91	9,634.78
	g. Depreciation and amortisation expenses	3,431.50	2,847.25	2,376.28	6,278.75	4,846.33	9,778.80
	h. Other expenses	4,166.84	3,852.36	3,949.16	8,019.20	6,976.72	15,976.32
	Total expenses	**59,274.06**	**48,081.21**	**51,981.08**	**1,07,355.27**	**97,997.29**	**2,01,793.59**
3	**Profit before tax (1-2)**	**6,228.24**	**4,759.86**	**5,907.50**	**10,988.10**	**11,489.68**	**23,610.56**
4	**Tax expense**						
	a. Current tax	1,386.89	1,002.65	1,652.04	2,389.54	3,137.87	5,407.69
	b. Current tax in respect of earlier years	-	-	-	-	-	(1,976.36)
	c. Deferred tax charge/(credit)	244.63	226.67	(239.73)	471.30	(195.88)	615.79
	d. Deferred tax relating to earlier years	-	-		-	-	1,976.36
	Total tax expenses	**1,631.52**	**1,229.32**	**1,412.31**	**2,860.84**	**2,941.99**	**6,023.48**
5	**Net profit after tax (3-4)**	**4,596.72**	**3,530.54**	**4,495.19**	**8,127.26**	**8,547.69**	**17,587.08**
6	**Other comprehensive income/(expenses)**						
	Items that will not be subsequently reclassified to statement of profit and loss:						
	a. Remeasurements gains/(losses) on defined benefit plans	229.37	21.15	(58.28)	250.52	(104.33)	(201.85)
	b. Income tax on (a) above	(63.05)	(5.32)	14.67	(68.37)	26.26	50.80
	Total other comprehensive income/(loss)	**166.32**	**15.83**	**(43.61)**	**182.15**	**(78.07)**	**(151.05)**
7	**Total comprehensive income for the period (5+6)**	**4,763.04**	**3,546.37**	**4,451.58**	**8,309.41**	**8,469.62**	**17,436.03**
8	**Paid up equity share capital (Face value: INR 10/- each)**	**8,460.40**	**8,460.40**	**8,460.40**	**8,460.40**	**8,460.40**	**8,460.40**
9	**Other equity**						**1,78,433.77**
10	**Basic and Diluted earning per share (not annualised for quarters and six months)**	5.43	4.17	5.31	9.61	10.10	20.79

MSKA & ASSOCIATES LLP Chartered Accountants

CAPACIT'E INFRAPROJECTS LIMITED

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CIN : L45400MH2012PLC234318

Note : 1

Unaudited Standalone Statement of Assets and Liabilities **(INR in lakhs)**

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
A - Assets		
1) Non-current assets		
(a) Property, plant and equipment	69,540.43	63,634.87
(b) Capital work-in-progress	1,306.87	3,164.61
(c) Intangible assets	158.18	188.55
(d) Intangible assets under development	252.90	135.15
(e) Right-of-use assets	1,125.28	1,121.62
(f) Financial assets		
(i) Investments	1,309.29	715.98
(ii) Trade receivables	8,561.22	6,801.34
(iii) Other financial assets	4,784.47	3,918.97
(g) Contract assets	27,918.07	24,514.50
(h) Other non-current assets	5,046.09	4,910.40
Total non-current assets	**1,20,002.80**	**1,09,105.99**
2) Current assets		
(a) Inventories	17,876.61	12,876.29
(b) Contract assets	1,14,928.18	1,02,746.33
(c) Financial assets		
(i) Trade receivables	1,14,350.89	1,03,924.73
(ii) Cash and cash equivalents	1,245.95	9,015.53
(iii) Bank balances other than (ii) above	796.84	7,241.56
(iv) Other financial assets	16,459.27	12,443.45
(d) Other current assets	15,448.81	11,568.84
Total current assets	**2,81,106.55**	**2,59,816.73**
3) Non-current assets held for sale	**4,957.83**	**3,963.01**
Total Assets (1+2+3)	**4,06,067.18**	**3,72,885.73**

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Note : 1

Unaudited Standalone Statement of Assets and Liabilities (INR in lakhs)

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
B - Equity and Liabilities		
1) Equity		
(a) Equity share capital	8,460.40	8,460.40
(b) Other equity	1,86,743.18	1,78,433.77
Total Equity	**1,95,203.58**	**1,86,894.17**
2) Liabilities		
Non-current liabilities		
(a) Contract liabilities	11,495.14	8,776.42
(b) Financial liabilities		
(i) Borrowings	21,169.80	12,865.87
(ii) Lease liabilities	638.75	700.50
(iii) Other financial liabilities	7,061.55	4,859.12
(c) Provisions	-	78.97
(d) Deferred tax liabilities (net)	7,645.28	7,105.61
Total non-current liabilities	**48,010.52**	**34,386.49**
Current liabilities		
(a) Contract liabilities	33,999.27	22,778.24
(b) Financial liabilities		
(i) Borrowings	32,813.29	34,310.70
(ii) Lease liabilities	534.61	443.64
(iii) Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	3,448.26	4,566.00
- Total outstanding dues of trade payables other than micro enterprises and small enterprises	83,279.70	78,871.93
(iv) Other financial liabilities	3,384.14	4,506.61
(c) Provisions	1,148.77	1,223.81
(d) Current tax liabilities (net)	1,861.73	1,615.20
(e) Other current liabilities	2,383.31	3,288.94
Total current liabilities	**1,62,853.08**	**1,51,605.07**
Total Liabilities	**2,10,863.60**	**1,85,991.56**
Total Equity and Liabilities (1+2)	**4,06,067.18**	**3,72,885.73**

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Note : 2

Unaudited Standalone Cash Flow Statement

(INR in lakhs)

Sr No	Particulars	For the six months ended 30 September 2026	For the six months ended 30 September 2025
		Unaudited	Unaudited
A	**Cash flow from operating activities :**		
	Profit before tax	10,988.10	11,489.68
	Adjustment to reconcile profit before tax to net operating cash flows:		
	Depreciation and amortisation expenses	6,278.75	4,846.33
	Finance costs	5,468.68	4,696.91
	Impairment allowance for trade receivables & contract assets (including bad debts)	2,822.00	2,589.82
	Profit on sale of property, plant and equipment and assets held for sale (net)	(267.16)	(88.62)
	Unrealized foreign exchange (gain)/loss	(1.36)	(1.29)
	Fair value gain on financial assets at fair value through profit and loss	(33.31)	(10.99)
	Sundry balances written off	107.69	33.99
	Interest income	(556.60)	(526.73)
	Operating profit before working capital changes	**24,806.79**	**23,029.10**
	Changes in working capital :		
	Adjustments for (increase)/decrease in operating assets :		
	(Increase)/Decrease in trade receivables	(9,584.60)	6,851.62
	(Increase)/Decrease in inventories	(5,000.32)	(1,396.91)
	(Increase)/Decrease in other assets, other financial assets and contract assets	(18,254.91)	(30,397.17)
	Adjustments for increase/(decrease) in operating liabilties :		
	Increase/(Decrease) in trade payables	3,292.61	6,046.67
	Increase/(Decrease) in provisions	96.51	9.51
	Increase/(Decrease) in other liabilities, other financial liabilities and contract liabilities	14,066.37	7,269.66
	Cash flow from operating activities	**9,422.45**	**11,412.48**
	Direct taxes paid (net of refunds)	(2,157.01)	(1,735.77)
	Net cash flow generated from/(used in) operating activities (A)	**7,265.44**	**9,676.71**
B	**Cash flow from investing activities :**		
	Purchase of property, plant and equipment and intangible assets (including CWIP, capital advances and assets held for sale)	(12,447.95)	(6,621.61)
	Proceeds from sale of property, plant and equipment	818.45	101.52
	Proceeds from sale of assets held for sale	743.00	1,226.32
	Investments	(560.00)	(202.55)
	Proceeds from maturity of/(Investment in) fixed deposits (net)	175.45	(920.23)
	Interest received	485.21	497.20
	Net cash flow generated from/(used in) investing activities (B)	**(10,785.84)**	**(5,919.35)**
C	**Cash flow from financing activities :**		
	Repayment of non-current borrowings	(14,699.81)	(6,896.47)
	Proceeds from non-current borrowings	23,489.96	2,634.69
	Payment of principal portion of lease liabilities	(195.31)	(191.05)
	Payment of interest portion of lease liabilities	(71.49)	(56.18)
	Proceeds from/(Repayments of) current borrowings (net)	(2,257.53)	3,122.42
	Interest paid	(5,092.92)	(4,589.18)
	Net cash flow generated from/(used in) financing activities (C)	**1,172.90**	**(5,975.77)**
	Net increase/(decrease) in cash and cash equivalents (A+B+C)	**(2,347.50)**	**(2,218.41)**
	Add: Cash and cash equivalents at the beginning of the period	9,015.53	6,268.73
	Less: Adjustment on account of initial application of Ind AS 109 amendment on April 01, 2026	(5,422.08)	-
	Cash and cash equivalents at the end of the period	**1,245.95**	**4,050.32**

Note : 2.1

The above unaudited standalone cash flow statement has been prepared under the "Indirect Method" set out in Indian Accounting Standard (Ind AS 7) "Statement of Cash Flows" prescribed under section 133 of the Companies Act, 2013.





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Notes:

1. The above unaudited standalone financial results for the quarter ended on September 30, 2026 and year to date from April 01, 2026 to September 30, 2026 were reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on November 04, 2026. This Statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Regulations"). The Statutory Auditors have carried out a Limited Review of the above unaudited standalone financial results for the quarter ended and six months ended September 30, 2026.

2. The Company's business segment consists of a single segment of 'Engineering, Procurement and Construction contracts' (EPC) in accordance with the requirement of Indian Accounting Standard (Ind AS) 108: Operating Segments.

   a) Breakup of revenue based on geographical information:

(INR in lakhs)

Particulars	Quarter Ended			Six Months Ended		Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
Within India	64,854.46	51,840.94	56,862.05	1,16,695.40	1,07,364.80	2,22,641.45
Outside India	191.66	191.67	614.71	383.33	733.70	923.99
Total	**65,046.12**	**52,032.61**	**57,476.76**	**1,17,078.73**	**1,08,098.50**	**2,23,565.44**

   b) All the Non current assets (excluding financial instruments and income tax assets) of the Company are located in India only.

3. The Company had long outstanding Trade Receivables of INR 1,155.93 Lakhs recoverable from one party which was written off as Bad debts/Provided as Expected Credit Loss Allowance in the earlier periods. The National Company Law Tribunal (NCLT), Amaravati Bench, had earlier admitted the said party into Corporate Insolvency Resolution Process (CIRP), and the Resolution Professional (RP) had approved an amount of INR 1,155.93 Lakhs against the Company's total claim of INR 1,583.14 Lakhs. Subsequently, the CIRP proceedings were withdrawn following a settlement between the said party and its creditors, rendering the Company's claim infructuous. The NCLT, Amaravati Bench, readmitted the said party into CIRP and appointed an RP. The Company has resubmitted its claim to the RP and is confident of a favourable outcome based on prior approval of its claim. The Company had recorded the recovery of said receivables by giving effect in Other Income/Expected Credit Loss Allowance during the year ended March 31, 2024, based on future recoverability projections. The statutory auditors have also expressed modified conclusion/opinion in respect of this matter for the period ended September 30, 2025 and financial year ended March 31, 2026.





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4. Against certain trade receivables, other exposures and contract assets with gross outstanding amount of INR 5,492.76 Lakhs as on September 30, 2026, the Company has entered into agreements with respective parties and got allotment letter in its favour. The Company has taken legal steps before various legal forums namely NCLT, High Court, RERA Authorities etc. to register the respective flats in its name including enforcement of available security to recover amount and secure its commercial interest. The outcome of such legal action is not ascertainable at present. The management, based on the advise of external legal council is confident of its recoverability in due course and hence no further adjustment is required in the unaudited standalone financial results.

For and on behalf of the Board of Directors of
Capacit'e Infraprojects Limited

Rohit Katyal
Executive Chairman
DIN: 00252944

Place: Mumbai
Date: November 04, 2026

MSKA & ASSOCIATES LLP Chartered Accountants

CAPACIT'E INFRAPROJECTS LIMITED

Annexure – 2

Details pursuant to Regulation 30 read with Schedule III of SEBI LODR Regulations and SEBI Master Circular dated January 30, 2026

Sr. No.	Particulars	Proposed Subsidiary – Dubai, UAE	Proposed Step-down Subsidiary – Uganda
1.	Name of the entity, date & country of incorporation, etc.	Name and date yet to be finalised. Country: UAE	Name and date yet to be finalised. Country: Uganda.
2.	Name of holding company of the incorporated company and relation with the listed entity	Capacit'e Infraprojects Limited (CIL), the listed entity with 75%.	Proposed Dubai subsidiary of CIL.
3.	Industry to which the entity being incorporated belongs	Construction and Engineering, Procurement and Construction (EPC).	Construction and Engineering, Procurement and Construction (EPC).
4.	Brief background about the entity incorporated in terms of products / line of business	Undertaking EPC contracts across high-rise and super-high-rise residential buildings, commercial complexes, retail developments, healthcare facilities, data centres and other projects.	Undertaking EPC contracts across high-rise and super-high-rise residential buildings, commercial complexes, retail developments, healthcare facilities, data centres and other projects.
5.	Brief details of any governmental or regulatory approvals required for the incorporation	Applicable approvals in UAE, as may be required under applicable laws.	Applicable approvals in UAE, as may be required under applicable laws.
6.	Nature of consideration -whether cash consideration or share swap and details of the same	Cash	Cash
7.	Cost of subscription / price at which the shares are subscribed	To be finalised.	To be finalised.
8.	Percentage of shareholding / control by the listed entity and / or number of shares allotted	75% equity shareholding by CIL.	100% equity shareholding by the proposed Dubai subsidiary, making it a wholly owned step-down subsidiary of CIL

Note: The above particulars are based on the information presently available and approved by the Board. Certain details are yet to be finalised, as the incorporation process is pending.