

PARAM VALUE INVESTMENTS

208/209, 'The Capital', Plot No,C-70, Block 'G', Bandra-Kurla Complex, Bandra (East), Mumbai-400 051
Tel: 022-67314000

July 7, 2023

To,

- | | |
|--|--|
| 1) National Stock Exchange
Exchange Plaza
Bandra-Kurla Complex
Mumbai - 400051
takeover@nse.co.in | 2) BSE Limited
P.J.Towers, Dalal Street
Mumbai 40001
Corp.relations@bseindia.com |
| 3) The Secretary
Capacite Infraprojects Ltd.
605-607, Shrikant Chambers
Phase I, 6 th Floor,
Adjacent to R K Studios, Sion-Trombay Road,
Mumbai 400071
Cs@capacite.in | |

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

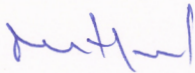
Script: Capacite Infraprojects Ltd. (Capacite/ 540710)

With reference to the subject cited above, please find the enclosed disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for the information and records of the Exchange, please.

Thanking you.

Yours faithfully,
For Param Value Investments



Mukul Mahavir Agrawal
Partner

Encl: As above.

**DISCLOSURE UNDER REGULATION 29(1) OF SEBI
(Substantial Acquisition of Shares and Takeovers Regulations), 2011**

PART A- Details of the Acquisition

1	Name of Target Company (TC)	Capacite InfraProjects Ltd.		
2	Name of Acquirer and Person Acting in Concert (PAC) with the Acquirer	Param Value Investments through its Partner Mukul Mahavir Agrawal		
3	Whether Acquirer belongs to Promoter/Promoter Group	No		
4	Name(s) of the Stock Exchange(s) where the shares of TC are listed	National Stock Exchange of India Ltd and BSE Ltd.		
5	Details of the Acquisition as follows	Number	% w.r.t. total shares/voting capital wherever applicable(*)	% w.r.t. total diluted shares/voting capital of the TC(**)
	Before the Acquisition under consideration, holding of acquirer along with PACs of:			
	a) Shares carrying voting rights	29,38,000	3.83%	3.83%
	b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
	c) Voting rights (VRs) otherwise than by equity shares	-	-	-
	d) warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	e) Total (a+b+c+d)	29,38,000	3.83%	3.83%
	Details of Acquisition			
	a) Shares carrying voting rights acquired	29,50,000	3.85%	3.85%
	b) VRs acquired otherwise than by equity shares	-	-	-
	c) warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
	d) Shares encumbered/invoked/released by the acquirer	-	-	-
	e) Total (a+b+c+d)	29,50,000	3.85%	3.85%
	After the Acquisition, holding of acquirer along with PACs of:			
	a) Shares carrying voting rights	58,88,000	7.68%	7.68%
	b) Voting rights (VRs) otherwise than by equity shares	-	-	-
	c) warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
	d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
	e) Total (a+b+c+d)	58,88,000	7.68%	7.68%
6	Mode of Acquisition/Sale (e.g. open market/public issue/rights issue/preferential allotment/ inter-se transfer, etc.)	Preferential Issue		
7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
8	Date of Acquisition of/date of receipt of intimation of allotment of Shares/ VR/ warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	Intimation of Allotment of 29,50,000/- equity shares on preferential basis was received on July 7, 2023		
9	Equity Share Capital/total voting capital of the TC before the said acquisition	6,78,91,947 Equity Shares of Rs.2/- each and 31,00,000 warrants, each warrant to be converted into 1 share of Rs.2/- each		
10	Equity Share Capital/total voting capital of the TC after the said acquisition	7,35,56,947 Equity Shares of Rs.2/- each and 31,00,000 warrants, each warrant to be converted into 1 share of Rs.2/- each		
11	Total diluted share/voting capital of the TC after the said acquisition	7,66,56,947 Equity Shares of Rs.2/- each		

Part-B***

Name of the Target Company :

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter Group	PAN of the acquirer and/or PAC
Param Value Investments	No	

Signature of the acquirer/ Authorised Signatory



Mukul Mahavir Agrawal as Partner of
Param Value Investments

Place : Mumbai
Date : July 7, 2023