



18th May 2026

The Manager
Corporate Relationship Department
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

BSE Scrip Code- 533267
Fax No.: 022-2272 3121/1278/1557/3354

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051

NSE Scrip Symbol: CANTABIL and Series: EQ
Fax No.: 022-26598237/38

Sub: Outcome of 328th Board Meeting held on 18th May, 2026

Dear Sir/Ma'am,

Pursuant to Regulations 30 and 33 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["SEBI (LODR)"], we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., Monday, May 18, 2026, commenced at 12:00 Noon and concluded at 02:10 P.M. at the registered office of the Company located at C-12, Lawrence Road Industrial Area, New Delhi – 110035, has considered and approved the Audited Standalone Financial Results for the quarter and financial year ended March 31, 2026.

In this regard, please find enclosed the following documents:

1. Audited Standalone Financial Results for the quarter and financial year ended March 31, 2026;
2. Auditor's Report issued by M/s Walker Chandiok & Co. LLP, Chartered Accountants, the Statutory Auditors of the Company;
3. Declaration confirming that the Statutory Auditors have issued an unmodified opinion on the financial results for the financial year ended March 31, 2026, in accordance with Regulation 33(3)(d) of the SEBI (LODR) Regulations.

In compliance with the SEBI Listing Regulations, the Company will also publish an advertisement of the said results in the prescribed format.

CANTABIL RETAIL INDIA LTD.

H.Off. : C-12, Lawrence Road Ind. Area, New Delhi - 110 035. Tel : 011-41414188, 46818101
e-mail : info@cantabilinternational.com Website : www.cantabilinternational.com CIN No. L74899DL1989PLC034995
Works : Plot No. 359,360 & 361, Phase 4-B, Sec.-17, HSIIDC Industrial Estate, Footwear Park, Bahadurgarh, Haryana-124507



The financial results will be available on the websites of the Stock Exchanges where the equity shares of the Company are listed, i.e., www.nseindia.com and www.bseindia.com, and also on the Company's website at www.cantabilinternational.com.

You are requested to kindly take the above on record.

Thanking you,

Yours faithfully,

For Cantabil Retail India Limited

Poonam Chahal
Company Secretary & Compliance Officer
FCS No. 9872
Encl: as above

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CANTABIL RETAIL INDIA LIMITED

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 CIN : L74899DL1989PLC034995, Website : www.cantabilinternational.com
 Tel : +91-11-41414188, Email : info@cantabilinternational.com
Financial Results for the quarter and year ended 31 March 2026

(₹ in lakhs , except per share data, unless otherwise stated)

Particulars	Quarter Ended			Year Ended	Year Ended
	31 March 2026	31 December 2025	31 March 2025	31 March 2026	31 March 2025
	Unaudited (Note 4)	Unaudited	Unaudited (Note 4)	Audited	Audited
I Income					
a) Revenue from operations	25,346.24	26,443.77	21,976.82	85,255.36	72,106.73
b) Other income	344.02	221.23	346.18	953.11	844.72
Total income	25,690.26	26,665.00	22,323.00	86,208.47	72,951.45
II Expenses					
a) Cost of materials consumed	3,480.73	3,362.40	3,519.51	13,514.92	13,164.32
b) Purchases of stock-in-trade	3,615.16	4,486.92	3,317.10	13,571.21	13,059.26
c) Changes in inventories of finished goods, work in progress and stock-in-trade	1,653.80	(160.05)	1,089.16	(1,722.28)	(4,858.17)
d) Employee benefits expense	4,262.69	4,177.17	3,912.09	16,154.84	14,321.63
e) Finance costs	1,422.72	1,206.31	915.87	4,797.15	3,481.56
f) Depreciation and amortisation expense	2,875.41	2,533.97	2,279.51	9,972.10	8,024.08
g) Other expenses	4,523.68	5,060.26	4,296.97	17,303.82	15,937.71
Total expenses	21,834.19	20,666.98	19,330.21	73,591.76	63,130.39
III Profit before tax (I-II)	3,856.07	5,998.02	2,992.79	12,616.71	9,821.06
IV Tax expense:					
a) Current tax	1,096.76	1,636.54	740.36	3,616.59	2,840.87
b) Deferred tax credit	(164.15)	(149.69)	0.94	(577.17)	(527.74)
c) Tax adjustment of earlier years	-	1.99	-	1.99	21.62
Total tax expense	932.61	1,488.84	741.30	3,041.41	2,334.75
V Net profit after tax for the period/year (III-IV)	2,923.46	4,509.18	2,251.49	9,575.30	7,486.31
VI Other comprehensive income:					
Items that will not be re-classified to profit or loss					
a) Re-measurement gain/(loss) on defined benefit plans	25.35	30.73	(36.03)	(50.50)	18.35
b) Income tax related to item that will not be re-classified to profit or loss	(6.38)	(7.74)	9.07	12.71	(4.62)
Total other comprehensive income/(loss) for the period/year	18.97	22.99	(26.96)	(37.79)	13.73
VII Purchase of property, plant and equipment, investment property, intangible under	2,942.43	4,532.17	2,224.53	9,537.51	7,500.04
VIII Paid-up equity share capital (face value Rs. 2/- each)	1,672.76	1,672.76	1,672.76	1,672.76	1,672.76
IX Other equity				46,128.81	37,636.78
X Earnings per share (of Rs. 2/- each) (not annualized for quarters)					
a) Basic	3.50	5.39	2.69	11.45	8.95
b) Diluted	3.50	5.39	2.69	11.45	8.95





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 Balance sheet as at 31 March 2026

(₹ in lakhs, unless otherwise stated)

Particulars	As at 31 March 2026 Audited	As at 31 March 2025 Audited
Assets		
A. Non-current assets		
a) Property, plant and equipment	20,688.02	13,866.64
b) Capital work-in-progress	1,108.63	4,667.54
c) Right-of-use assets	48,530.23	36,301.82
d) Investment property	516.76	450.28
e) Intangible assets	48.40	146.01
f) Intangible assets under development	90.12	8.17
g) Financial assets		
(i) Investments	7.91	8.57
(ii) Other financial assets	2,044.14	1,903.73
h) Non-current tax assets (net)	51.45	51.45
i) Deferred tax assets (net)	3,398.60	2,808.72
j) Other non-current assets	430.61	152.47
Total non-current assets (A)	76,914.87	60,365.40
B. Current assets		
a) Inventories	29,502.16	27,910.48
b) Financial assets		
(i) Investments	-	511.62
(ii) Trade receivables	1,252.21	1,340.90
(iii) Cash and cash equivalents	2,507.29	2,792.06
(iv) Bank balances other than (iii) above	31.52	5.33
(v) Loans	2,500.00	-
(vi) Other financial assets	404.89	304.80
c) Other current assets	1,862.89	885.11
Total current assets (B)	38,060.96	33,750.30
Total assets (A+B)	114,975.83	94,115.70
Equity and Liabilities		
C. Equity		
a) Equity share capital	1,672.76	1,672.76
b) Other equity	46,128.81	37,636.78
Total equity (C)	47,801.57	39,309.54
Liabilities		
D. Non-current liabilities		
a) Financial liabilities		
(i) Lease liabilities	48,260.12	35,678.55
(ii) Other financial liabilities	1,540.79	1,517.63
b) Provisions	961.46	896.99
c) Other non-current liabilities	675.42	812.34
Total non-current liabilities (D)	51,437.79	38,905.51
E. Current liabilities		
a) Financial liabilities		
(i) Lease liabilities	6,150.58	5,415.94
(ii) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises; and	2,594.18	2,934.70
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises.	3,867.56	3,999.73
(iii) Other financial liabilities	1,765.58	2,206.26
b) Other current liabilities	644.81	727.34
c) Provisions	528.50	503.61
d) Current tax liabilities (net)	185.26	113.07
Total current liabilities (E)	15,736.47	15,900.65
F. Total liabilities (F=D+E)	67,174.26	54,806.16
Total equity and liabilities (C+F)	114,975.83	94,115.70

See accompanying notes





CANTABIL RETAIL INDIA LIMITED

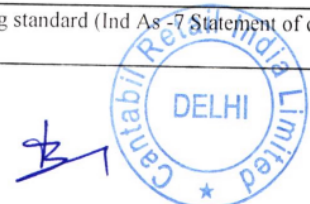
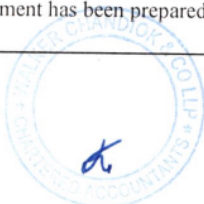
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 Cash Flow Statement for the year ended 31 March 2026

(₹ in lakhs, unless otherwise stated)

Particulars	For the year ended 31 March 2026 Audited	For the year ended 31 March 2025 Audited
A. Cash flow from operating activities :		
Profit before tax	12,616.71	9,821.06
Adjustments for :		
Depreciation and amortisation expense	9,972.10	8,024.08
Finance costs	4,797.15	3,503.24
Interest income	(498.68)	(326.71)
Gain on lease terminations	(186.71)	(150.10)
Loss on sale/written off of property, plant and equipment (net)	89.31	39.10
Fair value change on investments	0.66	(11.05)
Allowance for expected credit loss (net)	7.96	108.66
Bad debts	122.31	52.42
Rental income from investment property	(16.42)	(15.87)
Operating profit before working capital changes	26,904.39	21,044.83
Changes in working capital:		
Movement in inventories	(1,591.68)	(4,907.52)
Movement in trade receivables	(35.15)	68.95
Movement in financial assets and other assets	(979.09)	(187.61)
Movement in trade payables	(472.69)	1,083.36
Movement in other financial liabilities and other liabilities	(385.22)	469.11
Movement in provisions	38.86	192.67
Cash generated from operations	23,479.42	17,763.79
Income tax paid (net)	(3,546.40)	(2,715.83)
Net cash flow from operating activities (A)	19,933.02	15,047.96
B. Cash flow from investing activities		
Purchase of property, plant and equipment, investment property, intangible under development and other intangible assets (including adjustment on account of capital work-in-progress, capital advances and capital creditors)	(6,526.53)	(4,732.12)
Payment in respect of right of use assets (lease registration charges)	(154.77)	(141.20)
Security deposit paid	(560.29)	(620.50)
Security deposit refund	129.51	89.10
Proceeds from sale of property, plant and equipments and capital work in progress	27.21	39.92
Income from investment properties	13.98	13.43
Investment in mutual funds	(149.99)	(499.97)
Proceeds from sale of mutual funds	661.61	-
Investment in fixed deposits (net)	(12.36)	(2.81)
Loans given	(2,500.00)	-
Interest received	70.13	34.19
Net cash flow used in investing activities (B)	(9,001.50)	(5,819.96)
C. Cash flow from financing activities		
Repayments of current borrowings (net)	-	(975.02)
Finance costs paid	(108.32)	(112.00)
Dividends paid	(1,043.52)	(836.39)
Repayment of lease liabilities	(5,603.29)	(5,087.32)
Repayment of interest on lease liabilities	(4,461.16)	(3,234.48)
Net cash flow used in financing activities (C)	(11,216.29)	(10,245.21)
Net (decrease) / increase in cash and cash equivalents (A+B+C)	(284.77)	(1,017.21)
Cash and cash equivalents at the beginning of year	2,792.06	3,809.27
Cash and cash equivalents at the end of year	2,507.29	2,792.06

See accompanying notes

The above cash flow statement has been prepared under the "Indirect method" as set out in the Indian accounting standard (Ind As -7 Statement of cash flows).





CANTABIL RETAIL INDIA LIMITED

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Notes:

- 1 The financial results for the quarter and year ended 31 March 2026 have been reviewed and recommended for approval by the Audit Committee and accordingly approved by the Board of Directors of Cantabil Retail India Limited ("the Company") at their respective meetings held on 18 May 2026. The statutory auditors of the Company have expressed an unmodified audit opinion on these financial results.
- 2 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).
- 3 The business activities of the Company predominantly falls within a single primary business segment viz. "Retail", accordingly there are no separate reportable business segments as per Ind AS 108 "Operating Segments".
- 4 The figures for the quarter ended 31 March 2026 and 31 March 2025 are the balancing figures between the audited figures for the full financial year and the unaudited figures upto the nine months ended 31 December 2025 and 31 December 2024, respectively, which were subject to limited review by the statutory auditors.
- 5 The previous period/year numbers have been regrouped/reclassified wherever necessary to conform to current period/year presentation. The impact of such reclassification/regrouping is not material to the financials results.



For Cantabil Retail India Limited

Vijay Bansal

Chairman and Managing Director

DIN 01110877

Place: New Delhi

Date: 18 May 2026

The aforesaid Results have been filed with the Stock Exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and are also available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and on the Company's website www.cantabilinternational.com

Walker Chandiook & Co LLP

21st Floor, DLF Square
Jacaranda Marg, DLF Phase II,
Gurugram - 122 002
Haryana, India

T +91 124 462 8099
F +91 124 462 8001

Independent Auditor's Report on Annual Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Cantabil Retail India Limited

Opinion

1. We have audited the accompanying annual financial results ('the Statement') of **Cantabil Retail India Limited** ('the Company') for the year ended 31 March 2026, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. In our opinion and to the best of our information and according to the explanations given to us, the Statement:
 - (i) presents financial results in accordance with the requirements of Regulation 33 of the Listing Regulations, and
 - (ii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') specified under section 133 of the Companies Act, 2013 ('the Act'), read with the Companies (Indian Accounting Standards) Rules, 2015, and other accounting principles generally accepted in India, of the net profit after tax and other comprehensive income and other financial information of the Company for the year ended 31 March 2026.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing specified under section 143(10) of the Act. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Statement section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.



Chartered Accountants

Offices in Ahmedabad, Bengaluru, Bhubaneswar, Chandigarh, Chennai, Dehradun, Goa, Gurugram, Guwahati, Hyderabad, Indore, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

Walker Chandiook & Co LLP is registered with limited liability with identification number AAC-2085 and has its registered office at L-41, Connaught Circus, Outer Circle, New Delhi, 110001, India.

Walker Chandiook & Co LLP

Independent Auditor's Report on Annual Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Responsibilities of Management and Those Charged with Governance for the Statement

4. This Statement has been prepared on the basis of the annual financial statements and has been approved by the Company's Board of Directors. The Company's Board of Directors is responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income and other financial information of the Company in accordance with the Ind AS specified under section 133 of the Act, read with the Companies (Indian Accounting Standards) Rules, 2015 and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.
5. In preparing the Statement, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
6. The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Statement

7. Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.
8. As part of an audit in accordance with the Standards on Auditing, specified under section 143(10) of the Act, we exercise professional judgment and maintain professional skepticism throughout the audit. we also:
 - Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has in place an adequate internal financial control with reference to financial statements and the operating effectiveness of such controls;
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors;



Chartered Accountants

Offices in Ahmedabad, Bengaluru, Bhubaneswar, Chandigarh, Chennai, Dehradun, Goa, Gurugram, Guwahati, Hyderabad, Indore, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

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Walker Chandiook & Co LLP

Independent Auditor's Report on Annual Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern; and
 - Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.
9. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

11. The Statement includes the financial results for the quarter ended 31 March 2026, being the balancing figures between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subject to limited review by us.

For Walker Chandiook & Co LLP

Chartered Accountants

Firm Registration No.: 001076N/N500013



Kartik Gogia

Partner

Membership No. 512371

UDIN: 26512371KQRPES6317

Place: New Delhi

Date: 18 May 2026

Chartered Accountants

Offices in Ahmedabad, Bengaluru, Bhubaneswar, Chandigarh, Chennai, Dehradun, Goa, Gurugram, Guwahati, Hyderabad, Indore, Kochi, Kolkata, Mumbai, New Delhi, Noida and Pune

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May 18, 2026

The Manager
Corporate Relationship Department
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

BSE Scrip Code- 533267

Fax No.: 022-2272 3121/1278/1557/3354

The Manager
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National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
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Mumbai - 400 051

**NSE Scrip Symbol: CANTABIL and Series:
EQ**

Fax No.: 022-26598237/38

Sub-Declaration on Audit Report with unmodified opinion(s)

Dear Sir/Ma'am,

In terms of regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended by SEBI (Listing Obligations and Disclosure Requirements) (Amendment) Regulations, 2016, read with SEBI circular no. CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare that M/s Walker Chandiook & Co LLP (FRN: 001076N/N500013) the Statutory Auditors of the Company have issued an Audit Report with unmodified opinion with respect to the Audited Financial Results of the Company for the quarter and financial year ended on March 31, 2026.

You are requested to take the above on record and inform all those concerned.

Thanking you,

Yours faithfully,

For Cantabil Retail India Limited

Vijay Bansal
(Chairman & Managing Director)
DIN: 01110877



CANTABIL RETAIL INDIA LTD.

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