November 13, 2026

The Manager
Corporate Relationship Department
BSE Limited
Limited
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

BSE Scrip Code- 533267

Fax No.: 022-2272 3121/1278/1557/3354

The Manager
Listing Department
National Stock Exchange of India

Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai - 400 051

NSE Scrip Symbol: CANTABIL and Series: EQ

Fax No.: 022-26598237/38

Sub: Outcome of 330th Board Meeting held on November 13, 2026

Dear Sir/Ma'am,

Pursuant to Regulation 30 & 33 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 ["SEBI (LODR)"], that the Board of Directors at its meeting held today i.e. on Friday, 13th day of November, 2026 which commenced at 12:00 Noon and concluded at 3:30 P.M at: C-12, Lawrence Road Industrial Area, and New Delhi-110035 inter alia transacted the following businesses:

1. Considered and approved the Standalone Unaudited Financial Results, a Statement of Assets & Liabilities and Cash Flow for the Quarter and Half year ended on September 30, 2026.
2. Limited Review Report issued by M/s Walker Chandiok & Co LLP, Chartered Accountants, Statutory Auditors of the Company for the Quarter and Half year ended on September 30, 2026.

You are requested to take the above on record and inform all those concerned.

Thanking you,

Yours faithfully,
For Cantabil Retail India Limited

POONAM CHAHAL

Digitally signed by POONAM CHAHAL
DN: c=IN, o=Personal, pseudonym=mviwa2g9rl0ot54dbj3ynk7eq6x1z8ps, 2.5.4.20=74d4d0d3af618bf9dbec349b99767fcfb0e13d5659b478d9373ee691acbfdb6a, postalCode=110085, st=Delhi, serialNumber=10c4ba7bddcb340578d76cf631cd10f18e27c139adf78cf5ae0dcb8febd5e35d, cn=POONAM CHAHAL
Date: 2026.11.13 15:16:44 +05'30'

Poonam Chahal
Company Secretary & Compliance Officer
FCS No. 9872
Encl: as above

CANTABIL RETAIL INDIA LIMITED

Regd. Office: C-12, Lawrence Road Industrial Area, Delhi - 110035

CIN : L74899DL1989PLC034995, Website : www.cantabilinternational.com

Tel : +91-11-41414188, Email : info@cantabilinternational.com

Statement of unaudited financial results for the quarter and six months ended 30 September 2026

(₹ in lakhs, unless otherwise stated)

Particulars	Quarter ended			Six months ended		Year ended
	30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I Income						
a) Revenue from operations	19,170.18	17,882.19	17,597.78	37,052.37	33,465.35	85,255.36
b) Other income	359.80	294.94	153.03	654.74	387.86	953.11
Total income	**19,529.98**	**18,177.13**	**17,750.81**	**37,707.11**	**33,853.21**	**86,208.47**
II Expenses						
a) Cost of materials consumed	4,942.52	1,868.41	3,335.18	6,810.93	6,671.79	13,514.92
b) Purchases of stock-in-trade	4,302.31	2,252.07	3,252.88	6,554.38	5,469.13	13,571.21
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3,620.62)	(800.87)	(1,072.59)	(4,421.49)	(3,216.03)	(1,722.28)
d) Employee benefits expense	4,677.68	4,417.14	3,954.43	9,094.82	7,714.98	16,154.84
e) Finance costs	905.99	1,356.07	1,116.79	2,262.06	2,168.12	4,797.15
f) Depreciation and amortisation expense	3,000.12	2,795.99	2,394.13	5,796.11	4,562.72	9,972.10
g) Other expenses	4,428.57	4,207.47	3,917.29	8,636.04	7,719.88	17,303.82
Total expenses	**18,636.57**	**16,096.28**	**16,898.11**	**34,732.85**	**31,090.59**	**73,591.76**
III Profit before tax (I-II)	**893.41**	**2,080.85**	**852.70**	**2,974.26**	**2,762.62**	**12,616.71**
IV Tax expense:						
a) Current tax	245.85	735.04	268.81	980.89	883.29	3,616.59
b) Tax adjustment related to earlier years	-	(15.65)	-	(15.65)	-	1.99
c) Deferred tax credit	(57.44)	(271.28)	(91.57)	(328.72)	(263.33)	(577.17)
Total tax expense	**188.41**	**448.11**	**177.24**	**636.52**	**619.96**	**3,041.41**
V Net profit after tax for the period/year (III-IV)	**705.00**	**1,632.74**	**675.46**	**2,337.74**	**2,142.66**	**9,575.30**
VI Other comprehensive income:						
Items that will not be re-classified to profit or loss						
a) Re-measurement (loss)/gain on defined benefit plans	(35.51)	2.27	26.17	(33.24)	(106.58)	(50.50)
b) Income tax related to item that will not be re-classified to profit or loss	8.94	(0.57)	(6.58)	8.37	26.83	12.71
Total other comprehensive income/(loss) for the period/year	**(26.57)**	**1.70**	**19.59**	**(24.87)**	**(79.75)**	**(37.79)**
VII Total comprehensive income for the period/year (V+VI)	**678.43**	**1,634.44**	**695.05**	**2,312.87**	**2,062.91**	**9,537.51**
VIII Paid-up equity share capital (face value Rs. 2/- each)	**1,672.76**	**1,672.76**	**1,672.76**	**1,672.76**	**1,672.76**	**1,672.76**
IX Other equity						**46,128.81**
X Earnings per share (of Rs. 2/- each) (not annualized for quarters and six months)						
a) Basic	**0.84**	**1.95**	**0.81**	**2.79**	**2.56**	**11.45**
b) Diluted	**0.84**	**1.95**	**0.81**	**2.79**	**2.56**	**11.45**

See accompanying notes

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Cantabil Retail India Limited DELHI

CANTABIL RETAIL INDIA LIMITED
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CIN : L74899DL1989PLC034995, Website: www.cantabilinternational.com
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Statement of unaudited financial results for the quarter and six months ended 30 September 2026
Balance Sheet as at 30 September 2026

(₹ in lakhs)

Particulars	As at 30 September 2026 Unaudited	As at 31 March 2026 Audited
Assets		
A. Non-current assets		
a) Property, plant and equipment	23,836.00	20,688.02
b) Capital work-in-progress	349.47	1,108.63
c) Right-of-use assets	30,688.69	48,530.23
d) Investment property	504.18	516.76
e) Intangible assets	161.50	48.40
f) Intangible assets under development	9.60	90.12
g) Financial assets		
(i) Investments	7.91	7.91
(ii) Other financial assets	2,398.08	2,044.14
h) Non-current tax assets (net)	51.45	51.45
i) Deferred tax assets (net)	3,735.68	3,398.60
j) Other non-current assets	327.55	430.61
Total non-current assets (A)	**62,070.11**	**76,914.87**
B. Current assets		
a) Inventories	34,662.00	29,502.16
b) Financial assets		
(i) Trade receivables	1,915.85	1,252.21
(ii) Cash and cash equivalents	327.78	2,507.29
(iii) Bank balances other than (ii) above	32.26	31.52
(iv) Loans	1,500.00	2,500.00
(v) Other financial assets	596.30	404.89
c) Current tax assets (net)	687.39	-
d) Other current assets	3,206.11	1,862.89
Total current assets (B)	**42,927.69**	**38,060.96**
Total assets (A+B)	**104,997.80**	**114,975.83**
Equity and Liabilities		
C. Equity		
a) Equity share capital	1,672.76	1,672.76
b) Other equity	47,814.40	46,128.81
Total equity (C)	**49,487.16**	**47,801.57**
Liabilities		
D. Non-current liabilities		
a) Financial liabilities		
(i) Lease liabilities	28,227.09	48,260.12
(ii) Other financial liabilities	1,329.98	1,540.79
b) Provisions	1,315.86	961.46
c) Other non-current liabilities	578.57	675.42
Total non-current liabilities (D)	**31,451.50**	**51,437.79**
E. Current liabilities		
a) Financial liabilities		
(i) Borrowings	2,715.15	-
(ii) Lease liabilities	8,872.99	6,150.58
(iii) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises; and	3,940.76	2,594.18
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises.	4,657.45	3,867.56
(iv) Other financial liabilities	2,285.47	1,765.58
b) Other current liabilities	757.46	644.81
c) Provisions	644.60	528.50
d) Current tax liabilities (net)	185.26	185.26
Total current liabilities (E)	**24,059.14**	**15,736.47**
F. Total Liabilities (F=D+E)	**55,510.64**	**67,174.26**
Total equity and liabilities (C+F)	**104,997.80**	**114,975.83**

See accompanying notes

WALKER CHANDIOK & CO LLP ★ CHARTERED ACCOUNTANTS ★

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Statement of unaudited financial results for the quarter and six months ended 30 September 2026

Statement of Cash Flows for the six months ended 30 September 2026

(₹ in lakhs)

Particulars	Six months ended 30 September 2026 (Unaudited)	Six months ended 30 September 2025 (Unaudited)
A. Cash flow from operating activities :		
Profit before tax	**2,974.26**	**2,762.62**
Adjustments for :		
Depreciation and amortisation expense	5,796.11	4,562.72
Finance costs	2,262.06	2,168.12
Interest income	(347.73)	(242.80)
Gain on lease terminations	(122.10)	(55.42)
Gain on reassessment of lease	(88.26)	-
Loss on sale/written off of property, plant and equipment (net)	70.44	45.94
Fair value change on investments	-	(3.12)
Allowance for expected credit loss (net)	31.40	-
Rental income from investment property	(12.18)	(8.05)
Operating profit before working capital changes	**10,564.00**	**9,230.01**
Changes in working capital:		
Movement in inventories	(5,159.84)	(3,001.08)
Movement in trade receivables	(695.04)	(362.81)
Movement in financial assets and other assets	(1,337.35)	(1,131.16)
Movement in trade payables	2,136.47	41.05
Movement in other financial liabilities and other liabilities	150.81	69.56
Movement in provisions	437.26	211.23
Cash generated from operations	**6,096.31**	**5,056.80**
Income tax paid (net)	(1,652.63)	(1,506.62)
Net cash flow from operating activities (A)	**4,443.68**	**3,550.18**
B. Cash flow from investing activities		
Purchase of property, plant and equipment, investment property, intangible under development and other intangible assets (including adjustment on account of capital work-in-progress, capital advances and capital creditors)	(3,807.44)	(3,371.66)
Payment in respect of right of use assets (lease registration charges)	(115.72)	(97.28)
Security deposit paid	(331.11)	(257.49)
Security deposit refunded	47.53	46.33
Proceeds from sale of property, plant and equipments	13.22	10.21
Income from investment properties	10.96	6.83
Investment in mutual funds	-	(149.99)
Proceeds from sale of mutual funds	-	511.62
Investment in fixed deposits (net)	(4.47)	(9.78)
Loans repaid	1,000.00	-
Interest received	155.93	36.14
Net cash used in investing activities (B)	**(3,031.10)**	**(3,275.07)**
C. Cash flow from financing activities		
Utilization of current borrowings (net)	2,715.15	3,301.65
Finance costs paid	(37.30)	(64.51)
Dividends paid	(627.29)	-
Repayment of lease liabilities	(3,551.49)	(2,835.63)
Interest paid on lease liabilities	(2,091.16)	(1,971.03)
Net cash used in financing activities (C)	**(3,592.09)**	**(1,569.52)**
Net decrease in cash and cash equivalents (A+B+C)	**(2,179.51)**	**(1,294.41)**
Cash and cash equivalents at the beginning of period	2,507.29	2,792.06
Cash and cash equivalents at the end of period	**327.78**	**1,497.65**

See accompanying notes

WALKER CHANDIOK & CO LLP CHARTERED ACCOUNTANTS

Cantabil Retail India Limited DELHI

CANTABIL RETAIL INDIA LIMITED

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Statement of unaudited financial results for the quarter and six months ended 30 September 2026

Notes:

1 The financial results for the quarter and six months ended 30 September 2026 have been reviewed and recommended for approval by the Audit Committee and accordingly approved by the Board of Directors of Cantabil Retail India Limited ("the Company") at their respective meetings held on 13 November 2026. The statutory auditors have carried out a limited review of these results.

2 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

3 The business activities of the Company predominantly fall within a single primary business segment viz. "Retail", accordingly there are no separate reportable business segments as per Ind AS 108 "Operating Segments".

4 Final dividend of ₹ 0.75 (Seventy Five paisa only) per equity share of the face value of ₹ 2/- for the year ended 31 March 2026, was approved by the shareholders at the Annual General Meeting held on 08 September 2026 and was subsequently paid during the quarter.

5 During the quarter ended 30 September 2026, the Company reassessed its lease term estimates for store leases in accordance with Ind AS 116 "Leases". This reassessment reflects the evolving nature of the Company's store portfolio based on historical trends as well as future operating strategy. Accordingly, the lease term estimates of store leases have been revised to reflect the period for which the Company is reasonably certain to continue its lease contracts.

The change has been accounted for prospectively from 01 July 2026 as a change in accounting estimate under Ind AS 8 "Accounting Policies, Changes in Accounting Estimates and Errors". Lease liabilities have been remeasured at the date of reassessment, with a corresponding adjustment to right-of-use assets. As a result, lease liabilities and right-of-use assets decreased by ₹ 23,361.29 lakhs and ₹ 23,621.80 lakhs (including impact of Security Deposits ₹ 348.76 lakhs) respectively, and profit after tax for the quarter and half-year ended 30 September 2026 increased by ₹ 485.43 lakhs.

For **Cantabil Retail India Limited**

Cantabil Retail India Limited DELHI

Vijay Bansal
Chairman and Managing Director
DIN 01110877

Place: New Delhi
Date: 13 November 2026

The aforesaid Results have been filed with the Stock Exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and are also available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and on the Company's website www.cantabilinternational.com

WALKER CHANDIOK & CO LLP CHARTERED ACCOUNTANTS

Walker Chandiok &Co LLP

Walker Chandiok & Co LLP

21st Floor, DLF Square
Jacaranda Marg, DLF Phase II,
Gurugram - 122 002
Haryana, India

T +91 124 462 8099
F +91 124 462 8001

Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Cantabil Retail India Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Cantabil Retail India Limited ('the Company') for the quarter ended 30 September 2026 and the year to date results for the period 1 April 2026 to 30 September 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

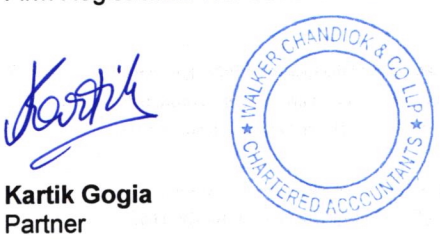
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Independent Auditor's Review Report on Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013



Kartik Gogia
Partner
Membership No. 512371
UDIN: 26512371EIWQPQ6655

Place: New Delhi
Date: 13 November 2026