

CFHRO SE CS LODR 93/2025  
March 18, 2025

ONLINE SUBMISSION

<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra East Mumbai – 400 051  NSE Scrip Code: CANFINHOME	<b>BSE Limited</b> Corporate Relationship Department 25th Floor, P J Towers Dalal Street, Fort, Mumbai – 400 001  BSE Scrip Code: 511196
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Dear Sir/Madam,

**Sub: Allotment of 8.20% Secured Redeemable Non-Convertible Taxable Debentures (8.20% 3SRNCD 20252027) on Private Placement Basis**  
**Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**  
**Our Letter CFHRO SE CS LODR 253/2024 dated 22/10/2024**

With reference to the captioned subject, we wish to inform that the Board Authorized Committee at its meeting held on 18/03/2025 had approved the allotment of Secured Redeemable Non-Convertible Taxable Debentures (8.20% CFHL 3SRNCD2025 2027) aggregating to Rs 1510 crores (Rs 400 crores base issue size + Rs 1110 crores Green Shoe Option) on a Private Placement Basis.

Further, the details required as per SEBI Circular No. SEBI/HO/CFD/PoD2/P/0155 dated 11/11/2024 is given below:

1.	Size of the issue	Rs 1510 crores (Rs 400 crores base issue size + Rs 1110 crores Green Shoe Option)
2.	Whether Proposed to be listed? If yes, name of Stock Exchange	Yes, National Stock Exchange of India Limited
3.	Tenure of the Allotment	Date of Allotment: 18/03/2025 Date of Maturity: 18/05/2027
4.	Coupon/ interest offered, schedule of payment of coupon/ interest and principal	Coupon Offered: 8.20% Schedule of Interest Payment: Annually Principal Re-payment: 18/05/2027
5.	Charge/Security, if any, created over the assets	(i) Secured by first and exclusive floating charge on specified assets (ii) Hypothecation of book debts and receivables
6.	Special right/ interest/ privileges attached to the instrument and changes thereof	Not Applicable
7.	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter	Not Applicable

	concerning the security and/or the assets along with its comments thereon, if any	
8.	Details of redemption of preference shares indicating the manner of redemption and debentures	Not Applicable

The above intimation is also being uploaded on the website of the Company [www.canfinhomes.com](http://www.canfinhomes.com)

This is for your kind information and record.

Thanking you,

Yours faithfully,  
For Can Fin Homes limited

Nilesh Jain  
DGM & Company Secretary