

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI - 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax : 022 -26598237
/ 238 / 26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Subject: Extraordinary General Meeting - 27.03.2015 - Preferential
Allotment of equity shares to Government of India
Ref : Clause 22 and 31 of the Listing Agreement

We refer to our letter MD&CEO SD 723 724 11 12 BNB 2015, dated 26.02.2015, wherein we had informed the Exchange about the Relevant Date, Issue Price and the number of shares to be issued / allotted to the Government of India on Preferential Basis.

Further, we had, vide our letter MD&CEO SD 604 605 11 12 BNB 2015, dated 13.02.2015, informed the exchange that the Extraordinary General Meeting of the Bank would be held on 27.03.2015.

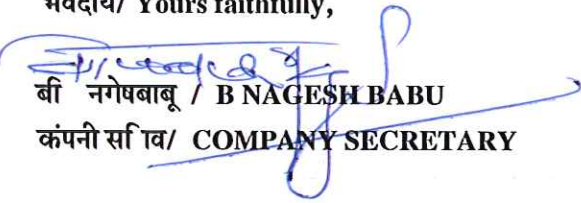
We have finalized the Notice of the Extraordinary General Meeting of the Bank duly signed by the Managing Director & Chief Executive Officer of the Bank.

Kindly find attached the soft copy of the Notice of EGM of the Bank, with a request to place the same on the site of the Exchange.

Further, we have sent six copies of the Notice of Extraordinary General Meeting of the Bank separately through courier, this day.

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU
कंपनी सचिव/ COMPANY SECRETARY

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय
प्रधान कार्यालय
112, जे सी रोड बेंगलूर - 560002

Secretarial Department

MD & CEO's Secretariat
Head Office
112 J C Road, Bangalore - 560002

T +91 80 22100250
F +91 80 22248831

E-Mail : hosecretarial@canarabank.com

www.canarabank.com