केनरा बैंक Canara Bank
भारत सरकार का उपक्रम A Government of India Undertaking
सिंडिकेट Syndicate

Ref: SD/371/372/11/12/2026-27 **30.10.2026**

The Vice President **BSE Ltd.** **Phiroze Jeejeebhoy Towers** **Dalal Street** **Mumbai - 400 001** **Scrip Code: 532483**	**The Vice President** **Listing Department** **National Stock Exchange of India Ltd** **Exchange Plaza** **Bandra-Kurla Complex, Bandra [E]** **Mumbai - 400 051** **Scrip Code: CANBK**

Subject: Exercising of Call Option of Basel III Complaint Additional Tier I Bond (ISIN: INE476A08134)

Ref: Our letters reference no's: SD:441/442/11/12/2025-26 dated 14.01.2026 SD:248/249/11/12/2026-27 dated 03.09.2026 & SD:363/364//11/12/2026-27 dated 27.10.2026

Dear Sir/Madam,

In continuation to our above referred letters regarding exercising call option of Basel III compliant Additional Tier I Bond (ISIN: INE476A08134), the Stock Exchanges are hereby informed that the Bank has Call Option notices to Bondholders (copy enclosed herewith) today i.e on 30.10.2026. The details of the Bond are provided hereunder:

ISIN	Instrument	Issued Amount (in Rs Cr)	Coupon Rate (%p.a)	Date of Issue	Call option Date	Record Date	Term of Instrument
INE476A08134	BASEL III AT I	1500	8.05	02-12-2021	02-12-2026	17-11-2026	Perpetual

This is for your information and records.

Thanking You,

SANTOSH KUMAR BARIK
Digitally signed by SANTOSH KUMAR BARIK
Date: 2026.10.30 19:08:21 +05'30'

Santosh Kumar Barik
Company Secretary

सचिवीय विभाग
प्रधान कार्यालय
112, जे सी रोड, बेंगलूरु - 560002
E-Mail - hosecretarial@canarabank.com

Secretarial Department
Head Office
112 J C Road, Bengaluru - 560002
www.canarabank.bank.in

F +91 80 22248831
T +91 80 22100250

Confidential

Ref : SD: 366 : 2026-27 Date: 30th October, 2026

To
The Bondholders

Dear Sir/Madam,

Subject: Notice for Exercise of Call Option of Basel III Compliant Additional Tier I bond of Rs. 1500 Crore issued on 2nd December 2021, Coupon@ 8.05% Per Annum (ISIN: INE476A08134)

It has been our privilege to have you as a valued Investor in Canara Bank ("Bank") Basel III Compliant Additional Tier I Bond (ISIN INE476A08134), issued on 2nd December 2021. As per terms of Information Memorandum, the Bond carry a coupon rate of 8.05% p.a. payable annually and Bank may exercise call option after the instrument has run for at least 5 years.

This is to bring your kind notice that our Bank has decided to exercise the call option on 2nd December, 2026. Bank has received necessary approvals from the Reserve Bank of India vide their letter dated 27th October 2026.

Accordingly, Notice is hereby given with the approval of appropriate authority, that the Bank has decided to exercise Call Option on the above-mentioned Bond and declared 17th November, 2026 as record date for this purpose.

In this regard we wish to inform you the following:

- The principal amount together with interest accrued for the period from 02/12/2025 to 01/12/2026 will be paid on 02.12.2026, and the bond will not carry any obligation from the said call option date.
- After verification and completion of necessary formalities, the amount payable on 02/12/2026 will be remitted through RTGS/NEFT/Direct Credit in favor of the bond holders in the list of beneficiaries appearing in the records of NSDL/CDSL in case of Bonds held in demat form as at the closure of Record Date which is 17th November 2026.
- The Bond shall be taken as discharged on payment of interest cum principal amount by the Bank as aforesaid. Such payment will be a legal discharge of the liability of the Bank towards the holders of the subject bond.
- On such payment being made, the Bank will inform NSDL/CDSL and accordingly the Bond in the account of the Bondholders with NSDL/CDSL will be extinguished.
- Bank's liability to the Bondholders towards all their rights including for the payment or otherwise shall cease and stand extinguished from the call option date.
- Payment will be subject to terms contained in the Placement Memorandum.

For any query, please contact our RTA at the address mentioned below:

KFin Technologies Limited
Unit: Canara Bank
Selenium Tower B, Plot No.31-32, Gachibowli,
Financial District, Nanakramguda, Hyderabad - 500 032
E-mail: einward.ris@kfintech.com
Toll free: 1800 309 4001

We would like to place on the record our appreciation of your trust and support to the Bank over the years.

Yours Sincerely,

Sd/-
Santosh Kumar Barik
Company Secretary

सचिवीय विभाग
प्रधान कार्यालय
112, जे सी रोड, बेंगलूरु - 560002
E-Mail - hosecretarial@canarabank.com

Secretarial Department
Head Office
112 J C Road, Bengaluru - 560002
www.canarabank.bank.in

F +91 80 22248831
T +91 80 22100250

Internal
Internal