

Ref:SD:509/510/11/12:2025-26

27.02.2026

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| <p><b>The Vice President</b><br/> <b>BSE Ltd.</b><br/> <b>Phiroze Jeejeebhoy Towers</b><br/> <b>Dalal Street</b><br/> <b>Mumbai - 400 001</b></p> <p>Scrip Code: 532483</p> | <p><b>The Vice President</b><br/> <b>Listing Department</b><br/> <b>National Stock Exchange of India Ltd</b><br/> <b>Exchange Plaza</b><br/> <b>Bandra-Kurla Complex, Bandra [E]</b><br/> <b>Mumbai - 400 051</b></p> <p>Scrip Code: CANBK</p> |
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Dear Sir/Madam,

**Sub: Issue of Basel III Compliant Tier II Bonds, Series I for Rs.5,000 Crore.**

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, exchanges are hereby informed that the Bank has raised Rs.5,000 crores, 7.24% Unsecured, Subordinated, Listed, Rated, Non-Convertible, Redeemable, Fully-paid-up, Taxable, Basel III Compliant Tier II Bonds in the nature of Debentures of face Value Rs.1 crore each. The details of the Bonds issued are as follows:

| Sl. No. | Particulars        | Details   |
|---------|--------------------|---|
| 1.      | ISIN               | INE476A08274  |
| 2.      | Issue Type         | 7.24% Unsecured, Subordinated, Listed, Rated, Non-Convertible, Redeemable, Fully-paid-up, Taxable, Basel III Compliant Tier II Bonds in the nature of Debentures of face Value Rs 1 crore each. |
| 3.      | Issue Size         | Rs.5,000 crore (Base: Rs.2,000 crore + Green Shoe: Rs.3,000 crore)  |
| 4.      | Accepted Amount    | Rs.5,000 crore (Rupees Five Thousand Crores Only)   |
| 5.      | No. of Bonds       | 5,000   |
| 6.      | Issue Opened on    | 26.02.2026  |
| 7.      | Issue Closed on    | 26.02.2026  |
| 8.      | Date of Allotment  | 27.02.2026  |
| 9.      | Date of Redemption | 27.02.2036 (With call option at the end of five years or every anniversary thereafter)  |
| 10.     | Listing Status     | Proposed to be listed on NSE  |
| 11.     | Coupon             | 7.24%   |
| 12.     | Payment Schedule   | Interest to be paid annually on 27 <sup>th</sup> February every year till maturity or call option date whichever date is earlier.   |
| 13.     | Secured/Unsecured  | Unsecured   |
| 14.     | No of allottees    | 12  |

This is for your information and records.

**Yours faithfully,**

**SANTOSH KUMAR BARIK**  
**COMPANY SECRETARY**