



Ref: SD: 342/343/11/12:2025-26

November 10, 2025

The Vice President BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code: 532483	The Vice President Listing Department National Stock Exchange of India Ltd Exchange Plaza Bandra-Kurla Complex, Bandra [E] Mumbai - 400051 Scrip Code: CANBK
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Subject: Exercising of Call Option of Basel III compliant Additional Tier I Bonds (ISIN: INE476A08100 & INE476A08118) - Intimation to Stock Exchanges regarding call option notice sent to bondholders.

Ref: Intimation vide letters bearing reference no. SD: 90/91/11/12:2025-26 dated 22.05.2025, SD: 191/192/11/12: 2025-26 dated 25.07.2025 & SD: 339/340/11/12:2025-26 dated 07.11.2025

Dear Sir/Madam,

This is in continuation to our earlier letter dated 07.11.2025, whereby exchanges were informed that the Bank will be exercising call option of Basel III compliant Additional Tier I Bonds (ISIN: INE476A08100 & INE476A08118). Further, in compliance with SEBI Regulations the Bank has sent copy of the Call option notices to the Bondholders today i.e 10.11.2025 with respect to the following Bonds:

ISIN	Instrument	Issued Amount (in Rs Cr)	Coupon Rate (%p.a)	Date of Issue	Call option Date	Record Date	Term of Instrument
INE476A08100	BASEL III AT I	1635	8.50	31-12-2020	31-12-2025	16-12-2025	Perpetual
INE476A08118	BASEL III AT I	120	8.30	02-02-2021	02-02-2026	16-01-2026	Perpetual

Copies of the Notices sent to the bondholders are enclosed herewith.

This is for your information and records.

Yours faithfully,

**Santosh Kumar Barik
Company Secretary**

प्रधान कार्यालय
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E-Mail - hosecretarial@canarabank.com

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112 J C Road, Bengaluru - 560002
www.canarabank.com

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T +91 80 22100250



Ref: SD: 306: 2025-26
Date: 10th November 2025

To
The Bondholder

Dear Sir/Madam,

Subject: Notice for Exercise of Call Option of Basel III compliant Additional Tier I bond of Rs. 1635.00 Crore issued on 31st December 2020, Coupon @8.50% Per Annum (ISIN: INE476A08100)

It has been our privilege to have you as a valued Investor in Canara Bank ("Bank") Basel III Compliant Additional Tier I Bonds (ISIN INE476A08100), issued on 31st December 2020. As per terms of Information Memorandum, the Bonds carry a coupon rate of 8.50% p.a. payable annually and Bank may exercise call option after the instrument has run for at least 5 years. This is to bring your kind notice that our Bank has decided to exercise the call option on 31st December 2025.

Bank has made necessary application to RBI and approval from RBI has been received dated 7th November 2025.

Notice is hereby given with the approval of appropriate authority, that the Bank has decided to exercise Call Option on the above Bond and declared 16th Dec 2025 as record date for this purpose.

In this regard we wish to inform you the following:

- The principal amount together with interest for the period from 31.12.2024 to 30.12.2025 will be paid on 31.12.2025, and the bond will not carry any obligation from the said call option date.
- After verification and completion of necessary formalities, the amount payable on 31st December 2025 will be remitted through RTGS/NEFT/Direct Credit in favor of the bond holders in the list of beneficiaries appearing in the records of NSDL/CDSL in case of Bonds held in demat form as at the closure of Record Date.
- The Bonds shall be taken as discharged on payment of interest cum principal amount by the Bank as aforesaid. Such payment will be a legal discharge of the liability of the Bank towards the holders of the subject bonds.
- On such payment being made, the Bank will inform NSDL/ CDSL and accordingly the Bonds in the account of the Bondholders with NSDL/ CDSL will be extinguished.
- Bank's liability to the Bondholders towards all their rights including for the payment or otherwise shall cease and stand extinguished from the call option date.

For any query, please contact our RTA at the address mentioned below:

KFin Technologies Limited
Unit : Canara Bank
Selenium Tower B, Plot No.31-32,
Gachibowli, Financial District,
Nanakramguda,
Hyderabad - 500 032
E-mail: einward.ris@kfintech.com
Toll free: 1800 309 4001

We would like to place on the record our appreciation of your trust and support to the Bank over the years.

Yours Sincerely,

COMPANY SECRETARY



Ref: SD: 307: 2025-26
Date: 10th November 2025

To
The Bondholder

Dear Sir/Madam,

Subject: Notice for Exercise of Call Option of Basel III compliant Additional Tier I bond of Rs. 120.00 Crore issued on 2nd February 2021, Coupon @8.30% Per Annum (ISIN: INE476A08118)

It has been our privilege to have you as a valued Investor in Canara Bank ("Bank") Basel III Compliant Additional Tier I Bonds (ISIN INE476A08118), issued on 2nd February 2021. As per terms of Information Memorandum, the Bonds carry a coupon rate of 8.30% p.a. payable annually and Bank may exercise call option after the instrument has run for at least 5 years. This is to bring your kind notice that our Bank has decided to exercise the call option on 2nd February 2026.

Bank has made necessary application to RBI and approval from RBI has been received dated 7th November 2025.

Notice is hereby given with the approval of appropriate authority, that the Bank has decided to exercise Call Option on the above Bond and declared 16th Jan 2026 as record date for this purpose.

In this regard we wish to inform you the following:

- The principal amount together with interest for the period from 02.02.2025 to 01.02.2026 will be paid on 02.02.2026, and the bond will not carry any obligation from the said call option date.
- After verification and completion of necessary formalities, the amount payable on 2nd February 2026 will be remitted through RTGS/NEFT/Direct Credit in favor of the bond holders in the list of beneficiaries appearing in the records of NSDL/CDSL in case of Bonds held in demat form as at the closure of Record Date.
- The Bonds shall be taken as discharged on payment of interest cum principal amount by the Bank as aforesaid. Such payment will be a legal discharge of the liability of the Bank towards the holders of the subject bonds.
- On such payment being made, the Bank will inform NSDL/ CDSL and accordingly the Bonds in the account of the Bondholders with NSDL/ CDSL will be extinguished.
- Bank's liability to the Bondholders towards all their rights including for the payment or otherwise shall cease and stand extinguished from the call option date.

For any query, please contact our RTA at the address mentioned below:

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We would like to place on the record our appreciation of your trust and support to the Bank over the years.

Yours Sincerely,

COMPANY SECRETARY