

Ref :: MD&CEO:SD: 333 /334 /:2018

Feb.05, 2018

The Manager The Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street, MUMBAI – 400 001	The Manager Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI 400051
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Dear Sir,

Subject: Prior Intimation about Board Meeting – Reforms Agenda & Raising of Equity Capital – Additional Rs.1000 crores.

Ref : Regulation 29 (1) (d) of SEBI (LODR) Regulations, 2015

Prior intimation is hereby given to Stock Exchanges, pursuant to Regulation 29(1)(d) of SEBI (LODR) Regulations, 2015, that the Board of the Bank is scheduled to consider [by way of circular resolution] on or after Thursday, the 08th February 2018, inter-alia, the raising of Additional Equity Capital of/ upto Rs.1000 crores by way of any one or more of the following modes, viz. Qualified Institutional Placements (QIP)/ Rights Issue/ Preferential Allotment/ Follow-on Public Offer/ Employees Stock Purchase Option (ESPS)/ any other mode approved by RBI/GOI/SEBI.

This is in addition to and over and above:

1. Raising of capital upto Rs.3500 crores proposed/ in process [for which approval is already in place].
2. The Capital Infusion by Government of India (to the extent of Rs 4865 Crores) scheduled to be considered by the Board on 06.02.2018 [as intimated to the exchanges in our letter No. MD&CEO:SD:325/326/11/12: 2018 on 31.01.2018]

Yours faithfully,


GEORGE AUGUSTIN T
COMPANY SECRETARY



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