

Ref :: SD: 372/373/11/12:2025-26

02.12.2025

<b>The Vice President</b> <b>BSE Ltd.</b> <b>Phiroze Jeejeebhoy Towers</b> <b>Dalal Street</b> <b>Mumbai - 400 001</b>  Scrip Code: <b>532483</b>	<b>The Vice President</b> <b>Listing Department</b> <b>National Stock Exchange of India Ltd</b> <b>Exchange Plaza</b> <b>Bandra-Kurla Complex, Bandra [E]</b> <b>Mumbai - 400 051</b> Scrip Code: <b>CANBK</b>
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Dear Sir/Madam,

**Sub: Issue of Basel III Compliant Tier I Bonds, Series I for Rs. 3,500 Crore.**

Pursuant to Regulation 30 and 51 of SEBI (LODR) Regulations, 2015, exchanges are hereby informed that the Bank has raised Rs 3,500 Crores, 7.55% Unsecured, Subordinated, Listed, Rated, Non-Convertible, Perpetual, Fully-Paid-up, Taxable, Basel III Compliant Additional Tier I Bonds in the nature of Debentures of face Value Rs 1 Crore each. The details of the Bonds issued are as follows:

Sl. No.	Particulars	Details
1.	ISIN	<b>INE476A08266</b>
2.	Issue Type	7.55% Unsecured, Subordinated, Listed, Rated, Non-Convertible, Perpetual, Fully-Paid-up, Taxable, Basel III Compliant Additional Tier I Bonds in the nature of Debentures of face Value Rs 1 Crore each.
3.	Issue Size	Rs. 3,500 Crore (Base: Rs.1000 Crore + Green Shoe: Rs. 2,500 Crore)
4.	Accepted Amount	Rs. 3,500 Crore (Rupees Three Thousand Five Hundred Crore Only)
5.	No. of Bonds	3,500
6.	Issue Opened on	28.11.2025
7.	Issue Closed on	28.11.2025
8.	Date of Allotment	02.12.2025
9.	Date of Redemption	Perpetual
10.	Listing Status	Proposed to be listed on NSE
11.	Coupon	7.55 %
12.	Payment Schedule	Interest to be paid annually on 02 <sup>nd</sup> December every year.
13.	Secured/Unsecured	Unsecured
14.	No of allottees	37

This is for your information and records.

**Yours faithfully,**

**SANTOSH KUMAR BARIK**  
**COMPANY SECRETARY**