CANARYS AUTOMATIONS LIMITED
CIN: L31101KA1991PLC012096
Reg Off: No. 566 & 567, 2nd Floor, 30th Main,
Attimabbe Road, Banagirinagara, Banashankari
3rd Stage, Bengaluru 560085, Karnataka India
Contact No: +91 98458 62780
Email Id: investorrelations@ecanarys.com
Website: www.ecanarys.com

Date: 13th November 2026

To
National Stock Exchange of India Limited ("**NSE**").
Exchange Plaza, Plot No. C/1, G- Block,
Bandra –Kurla Complex, Bandra (East),
Mumbai-400051 MH IN

NSE Symbol: CANARYS
ISIN: INE0QG301017

Subject: Outcome of Board Meeting held on Friday, 13th November 2026

Reference: Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

With reference to the captioned subject and pursuant to Regulation 30 and 33 of SEBI Listing Regulations read with Part A of Schedule III, this is to inform you that the Board of Directors of the Company at their meeting held today i.e. on Friday, 13th November 2026 has inter alia, considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the half year ended 30th September 2026 along with Limited Review Report issued by the statutory Auditors of the Company. The Unaudited Standalone and Consolidated Financial Results of the Company for the half year ended 30th September 2026 and the Limited Review Report issued by the statutory Auditors of the Company for the half year ended 30th September 2026 are enclosed herewith.

The aforesaid Unaudited Standalone and Consolidated Financial Results has been reviewed and approved by the Audit Committee and noted by the Board of Directors of the Company at its meeting held today.

The Unaudited Standalone and Consolidated Financial Results will also be available on the Company's website www.ecanarys.com.

The Board Meeting commenced at 04:30 P.M and concluded at 06:20 P.M

We request you to kindly take the above information on record.

Thanking You

For, **CANARYS AUTOMATIONS LIMITED**

Ambikeshwari M A
Digitally signed by Ambikeshwari M A
Date: 2026.11.13 18:31:16 +05'30'

Ambikeshwari M A
Company Secretary & Compliance officer
Membership No. A67639

Enclosed: a/a

SURESH & CO.
Chartered Accountants

'SRINIDHI', #43/61, 1st Floor,
Surveyors Street, Basavanagudi,
Bengaluru - 560 004

Tele: 080-26623610/11
email: info@sureshandco.com
website: www.sureshandco.com

Independent Auditor's Limited Review Report on unaudited standalone financial results of Canarys Automations Limited, for the half year ended September 30, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To the Board of Directors of Canarys Automations Limited (Formerly known as Canarys Automations Private Limited)

We have reviewed the accompanying statement of unaudited financial results (hereinafter referred to as *"the Statement"*) of Canarys Automations Limited (Formerly known as Canarys Automations Private Limited) (hereinafter referred to as *"the Company"*), for the half year ended September 30, 2026 being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The preparation and fair presentation of this Statement is the responsibility of the Parent's Management and approved by the Parent's Board of Directors. The same has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, Interim Financial Reporting (AS 25), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement. A review is limited primarily to enquiries of Company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for SURESH & CO.
Chartered Accountants
Firm Registration No.: 004255S

SURESH & CO., Bangalore, CHARTERED ACCOUNTANTS

Udupi Vikram
Partner
Membership No.: 227984
Bengaluru
November 13, 2026
UDIN: 26227984IIKRWO6918

Canarys Automations Limited
(Formerly known as: Canarys Automations Private Limited)
566 & 567, 2nd Floor, 30th Main, Attimabbe Road, Banashankari 3rd Stage, Bengaluru - 560 085
CIN: L31101KA1991PLC012096

(Amount in Rs. Lakhs)

Standalone Balance Sheet as at September 30, 2026

Particulars	As on 30th September 2026	As on 30th September 2025
	Unaudited	Unaudited
I. EQUITY AND LIABILITIES		
1) Shareholders' funds		
a) Share capital	1,174.90	1,299.92
b) Reserves and surplus	9,604.40	7,807.47
c) Money Received Against Share Warrant	-	158.75
2) Non - current liabilities		
a) Long-term borrowings	84.39	-
b) Other long -term liabilities	-	3.30
c) Long term provisions	15.88	13.93
3) Current liabilities		
a) Short term borrowings	318.65	535.05
b) Trade payables		
- Dues to micro enterprises and small enterprises	8.77	20.13
- Due to creditors other than micro and small enterprises	1,162.19	1,726.86
c) Other current liabilities	299.42	247.25
d) Short-term provisions	606.77	111.56
TOTAL	**13,275.37**	**11,924.22**
II. ASSETS		
1) Non-current assets		
a) Property, Plant and Equipment and Intangible assets		
i) Property, Plant and Equipment	42.59	45.33
ii) Intangible assets	0.20	1.12
iii) Intangible asset under development	1,304.39	729.28
b) Non-current investments	2,336.27	2,336.12
c) Long-term loans and advances	11.04	11.29
d) Other non current assets	210.00	207.37
e) Deferred Tax Assets	66.76	43.56
2) Current Assets		
a) Inventories	328.90	889.79
b) Trade receivables	7,180.95	5,380 81
c) Cash and bank balances	402.50	382.31
d) Short-term loans and advances	175.99	280.34
e) Other current assets	1,215.78	1,616.89
TOTAL	**13,275.37**	**11,924.22**

Significant accounting policies
The accompanying notes form an integral part of the Standalone Financial Statements

Canarys Automations Limited Bengaluru

Canarys Automations Limited
(Formerly known as: Canarys Automations Private Limited)
566 & 567, 2nd Floor, 30th Main, Attimabbe Road, Banashankari 3rd Stage, Bengaluru - 560 085
CIN: L31101KA1991PLC012096

Standalone Statement of Profit and Loss for the half year ended September 30, 2026

(Amount in Rs. Lakhs)

Particulares	Half Year Ended 30th Sept 2026 Unaudited	Half Year Ended 31st March 2026 Audited	Half Year Ended 30th Sept 2025 Unaudited	Year to date figure for the year ended on 30th September 2026 Unaudited	Year to date figure for the year ended on 31st March 2026 Audited
I. Income					
a) Revenue from operations	4,958.67	5,504.45	4,508.68	4,958.67	10,013.13
b) Other income	80.42	107.19	50.96	80.42	158.15
Total Income	**5,039.09**	**5,611.64**	**4,559.64**	**5,039.09**	**10,171.28**
II. Expenses					
a) Purchases	1,189.92	883.92	1,090.58	1,189.92	1,974.50
b) (Increase)/decrease in inventory	149.60	411.29	(499.09)	149.60	(87.80)
c) Employee benefits expenses (Excluding ESOPs)	1,986.98	2,207.12	2,372.26	1,986.98	4,579.38
d) Finance costs	17.68	31.50	32.99	17.68	64.49
e) Depreciation and amortization expenses	7.66	10.69	8.94	7.66	19.64
f) Other expenses	869.40	1,006.49	946.58	869.40	1,953.07
Total Expenses	**4,221.25**	**4,551.01**	**3,952.27**	**4,221.25**	**8,503.28**
III. Profit/(loss) before Share based Payment expenses (I-II)	**817.84**	**1,060.63**	**607.38**	**817.84**	**1,668.01**
Share based payment expenses	19.48	32.12	39.39	19.48	71.51
IV. Profit/(loss) before exceptional items and tax	**798.37**	**1,028.51**	**567.98**	**798.37**	**1,596.49**
V. Exceptional items					
Impact of Labour Codes	-	255.95	-	-	255.95
VI. Profit/(loss) before tax (I-II)	**798.37**	**772.57**	**567.98**	**798.37**	**1,340.55**
VII. Tax expenses					
a) Current tax	188.48	262.69	144.75	188.48	407.44
b) Deferred tax	37.99	(61.19)	0.33	37.99	(60.86)
c) Income Tax - Previous year	-	(3.54)	-		(3.54)
VIII. Profit/(loss) for the year (III-IV)	**571.90**	**574.60**	**422.91**	**571.90**	**997.51**
IX.Restated Earnings per share : (Face value of Rs.2/- each)					
Basic	1.70	0.99	0.74	1.70	1.73
Diluted	1.70	0.96	0.74	1.70	1.70
X.Ratios					
Current Ratio	3.88	3.53	3.24	3.88	3.53
Long Term debt to Working Capital	NA	NA	NA	NA	NA
Current Liability Ratio	0.96	0.99	0.99	0.96	0.99
Debt Equity Ratio	0.01	NA	NA	0.01	NA
Total Debts to Total Assets Ratio	0.01	NA	NA	0.01	NA
Debt Service Coverage Ratio	0%	0.25%	NA	0%	0.25%
Interest Service Coverage Ratio	NA	NA	NA	NA	NA
Debtors Turnover	0.68	0.86	0.75	0.68	1.43
Inventory Turnover	1.02	1.37	0.53	1.02	0.87
Bad Debts to Accounts Receivable	0%	0%	0%	0%	0%
Operating Margin % After Share based Payment Exp	17%	19%	14%	17%	17%
Net Profit Margin % After Share based Payment Exp	11%	10%	9%	11%	10%
Operating Margin % Before Share based Payment Exp	17%	20%	14%	17%	17%
Net Profit Margin % Before Share based Payment Exp	12%	11%	10%	12%	10%

The accompanying notes form an integral part of the Standalone Financial Statements

Canarys Automations Limited Bengaluru

Canarys Automations Limited
(Formerly known as: Canarys Automations Private Limited)
566 & 567, 2nd Floor, 30th Main, Attimabbe Road, Banashankari 3rd Stage, Bengaluru - 560 085
CIN: L31101KA1991PLC012096

Standalone Statement of Cash flow for the half year ended September 30, 2026 (Amount in Rs. Lakhs)

Particulars	Half Year ended September 30, 2026	Half Year ended September 30, 2025
	Unaudited	Unaudited
(A) Cash Flows from Operating Activities		
Net Profit/(loss) before tax and extraordinary items	798.37	567.98
Adjustments for :		
Depreciation	7.66	8.94
Provision for deferred tax	37.99	0.33
Interest Expenses	17.68	32.99
Adjustment in share based payment reserve	19.48	39.39
Dividend / Interest income	(6.92)	(8.10)
Operating Profit before Working Capital change	874.26	641.54
(Increase) / Decrease in Trade receivables	184.94	1,299.12
(Increase) / Decrease in Inventory	149.60	(444.19)
(Increase) / Decrease in Loans and advances	(28.90)	(25.54)
(Increase) / Decrease in Other Current Assets	(803.46)	(1,092.20)
Increase / (Decrease) in Trade Payables	(324.47)	(123.97)
Increase / (Decrease) in Provisions	189.21	(8.16)
Increase / (Decrease) in Other Current Liabilities	(97.82)	(162.47)
Cash Generated from/ (used in) Operating Activities	143.35	84.13
Less: Income taxes paid	(226.46)	(145.07)
Net cash from / (used in) Operating Activities	**(83.11)**	**(60.94)**
(B) Cash Flows from Investing Activities		
Purchase of fixed assets	(126.30)	(192.41)
Changes in Non-current Investments	0.25	(2,179.80)
Changes in other non-current assets	(0.60)	(64.26)
Changes in other non-current Liabilities	(0.65)	
Interest Income	6.92	8.10
Net cash from / (used in) Investing Activities	**(120.38)**	**(2,428.37)**
(C) Cash Flows from Financing Activities		
Net Proceeds from/(repayment) of borrowings	212.97	204.23
Less: Dividend paid	-	(7.80)
Less: Interest Expenses	(17.68)	(32.99)
Net cash from / (used in) Financing Activities	**195.29**	**163.44**
(D) Total Increase/(Decrease) in Cash and bank balances	(8.21)	(2,325.87)
(E) Cash and bank balances at the beginning of the year	410.71	2,708.18
(F) Closing Cash and bank balances	**402.50**	**382.31**

Notes to Cash Flow Statement

1. Cash and bank balances consist of cash on hand and balances with banks.

Cash and bank balances		
a) Cash on hand	0.54	0.36
b) Balance with banks		
-In current accounts	401.96	6.69
-In Fixed deposits	-	375.26
	402.50	**382.31**

Canarys Automations Limited Bengaluru

Canarys Automations Limited
(Formerly known as: Canarys Automations Private Limited)
566 & 567, 2nd Floor, 30th Main, Attimabbe Road, Banashankari 3rd Stage, Bengaluru - 560 085
CIN: L31101KA1991PLC012096

(Amount in Lakhs)

Segment wise Results

S No.	Particulars	Half year ended 30th Sept 2026 Unaudited	Half year ended 31st March 2026 Audited	Half year ended 30th Sept 2025 Unaudited	Year to date figures for current period ended 30th Sept 2026 Unaudited	Year to date figures for current period ended 31st March 2026 Audited
1	**Segment Revenue**					
	Technology Solutions					
	Revenue from AI Solutions	491.99			491.99	
	Revenue from Non-AI Technology Solutions	3,656.31	4,324.65	4,308.47	3,656.31	8,633.12
	Water Resource Management Solutions	1,000.37	1,179.80	200.21	1,000.37	1,380.02
	Total	5,148.67	5,504.45	4,508.68	5,148.67	10,013.13
	Less : Inter Segment Revenue	(190.00)			(190.00)	-
	Net Sales / Income from Operations	**4,958.67**	**5,504.45**	**4,508.68**	**4,958.67**	**10,013.13**
2	**Segment Results**					
	Technology Solutions					
	AI Solutions	71.34			71.34	
	Non-AI Technology Solutions	636.44	682.79	612.25	636.44	1,295.05
	Water Resourse Management Solutions	108.09	120.22	16.82	108.09	137.03
	Total	815.87	803.01	629.07	815.87	1,432.08
	Less : Interest	(17.68)	(31.50)	(32.99)	(17.68)	(64.49)
	Other Un-allocable Expenditure net off	(80.24)	(106.14)	(79.06)	(80.24)	(185.19)
	Un-allocable income	80.42	107.19	50.96	80.42	158.15
	Total Profit Before Tax	**798.37**	**772.57**	**567.98**	**798.37**	**1,340.56**
3	**Capital Employed**					
	(Segment Assets - Segment Liability)					
	Technology Solutions	4,537.40	4,592.86	2,931.61	4,537.40	4,592.86
	Water Resourse Management Solutions	4,317.48	3,659.70	4,358.61	4,317.48	3,659.70
	Unallocated Segment	1,924.42	1,935.35	1,975.93	1,924.42	1,935.35
	Total	**10,779.30**	**10,187.92**	**9,266.15**	**10,779.30**	**10,187.92**



Canarys Automations Limited
(Formerly known as: Canarys Automations Private Limited)
566 & 567, 2nd Floor, 30th Main, Attimabbe Road, Banashankari 3rd Stage, Bengaluru - 560 085
CIN: L31101KA1991PLC012096

I **Notes to the Standalone financial Statements**

1 The above unaudited financial results of the Company for the Six months Ended 30th September 2026 were reviewed and recomonded by the audit commettee of the company and the same were approved by the Board of Directors of the Company at its meeting held on 13th November, 2026.

2 As required under the regulation 33 of the SEBI (LODR) regulations 2015 , the statutory auditors have issued the Limited review report on the aforesaid unaudited financial results for the half year ended 30th Sept 2025 which were also approved by the Audit Commettee and the board at their meeting dated 13th November 2026.

3 As per the MCA Notifications dated 16th February 2015, companies whose shares are listed on SME Platform as refer to in Chapter XB of SEBI (Issue of capital & Disclosure requirements) regulations 2009 are exempt from the compulsory requirement of adoption of IND-AS. As the company is covered under the exemption from the complulsory requirement of adoption of IND-AS , hence IND-AS has not been adopted in the financial statement stated above.

4 The Company has identified "Technology Solutions" and "Water resource Management solutions" as the primary reportable segment as per the AS 17 - Segment reporting.

5 The above Cash flow statement has been prepared under the "Indirect Method" as set out in Accounting Standard-3, "Cash Flow Statements" issued under the Companies (Accounting Standard) Rules, 2006.

6 The Figures for the previous half year/year have been regrouped/reclassified, wherever necessary to confirm to current period/year classification.

Canarys Automations Limited Bengaluru

SURESH & CO.
Chartered Accountants

'SRINIDHI', #43/61, 1st Floor,
Surveyors Street, Basavanagudi,
Bengaluru - 560 004

Tele: 080-26623610/11
email: info@sureshandco.com
website: www.sureshandco.com

Independent Auditor's Limited Review Report on unaudited consolidated financial results of Canarys Automations Limited, for the half year ended September 30, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To the Board of Directors of Canarys Automations Limited (Formerly known as Canarys Automations Private Limited)

We have reviewed the accompanying statement of consolidated unaudited financial results of Canarys Automations Limited (*"the Parent"*) (Formerly known as Canarys Automations Private Limited), its subsidiaries and joint venture (hereinafter referred to as *"the Group"*), for the half year ended September 30, 2026 *("the statement")* being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The preparation and fair presentation of this Statement is the responsibility of the Parent's Management and approved by the Parent's Board of Directors. The same has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" (AS -25), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the following entities:

Sl. No.	Name of the Component	Relationship
1.	Canarys - Hanuka APO Technologies Private Limited	Joint Venture
2.	Canarys APAC PTE Ltd	Wholly Owned Subsidiary
3.	Canarys Corp	Wholly Owned Subsidiary
4.	Fortira Inc.	Subsidiary

Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



The consolidated unaudited financial results include the interim financial information of subsidiaries and joint ventures which have not been reviewed/audited by their auditors, whose interim financial information reflect total assets of Rs. 15,371.86 Lakhs as at September 30, 2026 and total revenue of Rs. 9,797.18 Lakhs, total net profit after tax of Rs. 644.09 Lakhs for the half yearly ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026, respectively, as considered in the consolidated unaudited financial results, whose interim financial information have not been reviewed by us. This interim financial information has been provided by the Management and our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and joint venture is based solely on the reports of the Management and the procedures performed by us as stated in above.

Our conclusion on the statement is not modified in respect of the above matter.

for SURESH & CO.
Chartered Accountants
Firm Registration No.: 004255S



Udupi Vikram
Partner
Membership No.: 227984
Bengaluru
November 13, 2026
UDIN: 26227984YHKVVN5058

Canarys Automations Limited
(Formerly known as: Canarys Automations Private Limited)
566 & 567, 2nd Floor, 30th Main, Attimabbe Road, Banashankari 3rd Stage, Bengaluru - 560 085
CIN: L31101KA1991PLC012096

(Amount in Rs. Lakhs)

Consolidated Balance Sheet as at September 30, 2026

Particulars	As at September 30, 2026	As at September 30, 2025
	Unaudited	**Unaudited**
I. EQUITY AND LIABILITIES		
1) Shareholders' funds		
a) Share capital	1,174.90	1,299.92
b) Reserves and surplus	9,818.33	8,008.57
c) Money Received Against Share Warrant		158.75
2) Minority Interest	197.30	152.04
3) Non - current liabilities		
(a) Long-term Borrowings	84.39	
b) Other long -term liabilities	-	3.30
c) Long term provisions	15.88	13.93
4) Current liabilities		
a) Short term borrowings	990.13	1,353.89
b) Trade payables		
- Dues to micro enterprises and small enterprises	167.50	221.16
- Due to creditors other than micro and small enterprises	1,637.28	1,448.62
c) Other current liabilities	533.81	499.02
d) Short-term provisions	752.33	259.14
TOTAL	**15,371.86**	**13,418.35**
II. ASSETS		
1) Non-current assets		
a) Property, Plant and Equipment and Intangible assets		
i) Property, Plant and Equipment	42.59	45.37
ii) Intangible assets	0.20	1.12
iii) Intangible asset under development	1,304.39	729.28
iii) Goodwill on Consolidation	2,255.05	2,255.05
b) Non-current investments	120.04	119.89
c) Long-term loans and advances	11.09	11.34
d) Other non current assets	210.00	207.37
e) Deferred Tax Assets	66.76	43.56
2) Current Assets		
a) Inventories	452.93	938.54
b) Trade receivables	7,556.76	5,559.12
c) Cash and bank balances	813.70	735.81
d) Short-term loans and advances	260.43	472.12
e) Other current assets	2,277.92	2,299.78
TOTAL	**15,371.86**	**13,418.35**

The accompanying notes form an integral part of the Consolidated Financial Statements

Canarys Automations Limited Bengaluru

Canarys Automations Limited
(Formerly known as: Canarys Automations Private Limited)
566 & 567, 2nd Floor, 30th Main, Attimabbe Road, Banashankari 3rd Stage, Bengaluru - 560 085
CIN: L31101KA1991PLC012096

Consolidated Statement of Profit and Loss for the half year ended September 30, 2026

(Amount in Rs. Lakhs)

Particulares	Half Year Ended 30th Sept 2026 Unaudited	Half Year Ended 31st March 2026 Audited	Half Year Ended 30th Sept 2025 Unaudited	Year to date figure for the year ended on 30th September 2026 Unaudited	Year to date figure for the year ended on 31st March 2026 Audited
I. Income					
a) Revenue from operations	9,797.18	9,694.14	10,120.46	9,797.18	19,814.60
b) Other income	80.35	108.66	50.96	80.35	159.63
Total Income	**9,877.53**	**9,802.80**	**10,171.42**	**9,877.53**	**19,974.22**
II. Expenses					
a) Purchases	4,612.91	3,539.09	4,438.34	4,612.91	7,977.43
b) (Increase)/decrease in inventory	149.60	336.00	(370.85)	149.60	(34.85)
c) Employee benefits expenses (Excluding ESOP)	3,047.34	3,629.46	3,624.72	3,047.34	7,254.18
d) Finance costs	33.34	65.86	67.22	33.34	133.08
e) Depreciation and amortization expenses	7.66	10.73	8.98	7.66	19.71
f) Other expenses	1,111.11	1,168.93	1,155.55	1,111.11	2,324.49
Total Expenses	**8,961.97**	**8,750.08**	**8,923.96**	**8,961.97**	**17,674.04**
III. Profit/(loss) before Share based Payment expens	**915.57**	**1,052.73**	**1,247.46**	**915.57**	**2,300.18**
Share based payment expenses	19.48	32.12	39.39	19.48	71.51
IV. Profit/(loss) before exceptional items and tax	**896.09**	**1,020.61**	**1,208.07**	**896.09**	**2,228.67**
V. Exceptional items	-	255.95		-	255.95
VI. Profit/(loss) before tax (I-II)	**896.09**	**764.66**	**1,208.07**	**896.09**	**1,972.72**
VII. Tax expenses					
a) Current tax	214.18	251.55	298.66	214.18	550.21
b) Deferred tax	37.99	(61.19)	0.33	37.99	(60.86)
c) Income Tax - Previous year					
VIII. Profit/(loss) for the year (III-IV)	**643.92**	**574.30**	**909.08**	**643.92**	**1,483.37**
IX. Attributable to:					
Owners of the Parent Company (Canarys Automations l	606.68	574.30	909.08	606.68	1,232.14
Minority Interest	37.24	26.88	224.35	37.24	251.23
	643.92	**601.18**	**1,133.43**	**643.92**	**1,483.37**
IX.Restated Earnings per share : (Face value of Rs.2/- each)					
Basic	1.05	0.91	1.20	1.05	2.11
Diluted	1.05	0.91	1.20	1.05	2.11
X.Ratios					
Current Ratio	2.78	2.87	2.65	2.78	2.87
Long Term debt to Working Capital	NA	NA	NA	NA	NA
Current Liability Ratio	0.98	1.00	0.99		1.00
Debt Equity Ratio	NA	NA	NA	NA	NA
Total Debts to Total Assets Ratio	NA	NA	NA	NA	NA
Debt Service Coverage Ratio	NA	NA	NA	NA	NA
Interest Service Coverage Ratio	NA	NA	NA	NA	NA
Debtors Turnover	1.26	0.36	1.63	1.26	2.67
Inventory Turnover	1.10	0.98	1.38	1.10	1.50
Bad Debts to Accounts Receivable	NA	0.00	NA	NA	0.00
Operating Margin % After Share based Payment Exp	9.56%	11.32%	12.69%	9.56%	12.02%
Net Profit Margin % After Share based Payment Exp	6.52%	5.86%	8.94%	6.52%	7.43%
Operating Margin % Before Share based Payment Exp	9.76%	11.65%	13.08%	9.76%	12.38%
Net Profit Margin % Before Share based Payment Exp	6.67%	6.10%	9.23%	6.67%	7.69%

The accompanying notes form an integral part of the Consolidated Financial Statements

Canarys Automations Limited Bengaluru

Canarys Automations Limited
(Formerly known as: Canarys Automations Private Limited)
566 & 567, 2nd Floor, 30th Main, Attimabbe Road, Banashankari 3rd Stage, Bengaluru - 560 085
CIN: L31101KA1991PLC012096

(Amount in Rs. Lakhs)

Consolidated Statement of Cash flow for the year ended September 30, 2026

Particulars	Year ended September 30, 2026	Year ended September 30, 2025
	Unaudited	Unaudited
(A) Cash Flows from Operating Activities		
Net Profit/(loss) before tax and extraordinary items	896.09	1,208.07
Adjustments for :		
Depreciation	7.66	8.98
Provision for deferred tax	37.99	-
Interest Expenses	33.34	54.04
Adjustment in share based payment reserve	19.48	39.39
Dividend / Interest income	(7.17)	(8.10)
Adjustment on FCTR and other Reserves	13.19	3.86
Operating Profit before Working Capital change	1,000.58	1,306.24
(Increase) / Decrease in Trade receivables	469.12	1,273.64
(Increase) / Decrease in Inventory	149.60	(315.95)
(Increase) / Decrease in Loans and advances	(2.58)	(93.94)
(Increase) / Decrease in Other Current Assets	(1,829.70)	(1,775.09)
Increase / (Decrease) in Trade Payables	766.26	(170.77)
Increase / (Decrease) in Provisions	(139.33)	(113.28)
Increase / (Decrease) in Other Current Liabilities	(99.79)	139.41
Cash Generated from/ (used in) Operating Activities	314.16	250.26
Less: Income taxes paid	(252.00)	(298.66)
Net cash from / (used in) Operating Activities	**62.16**	**(48.40)**
(B) Cash Flows from Investing Activities		
Purchase of fixed assets	(126.30)	(192.41)
Changes in Non-current Investments	(0.35)	(54.76)
Goodwill on Consolidation	-	(2,255.05)
Interest Income	7.17	-
Net cash from / (used in) Investing Activities	**(119.49)**	**(2,502.22)**
(C) Cash Flows from Financing Activities		
Non-controlling interest	-	(72.30)
Net Proceeds from borrowings	109.56	639.98
Less: Dividend paid	-	(7.80)
Less: Interest Expenses	(33.34)	(54.04)
Net cash from / (used in) Financing Activities	**76.22**	**505.85**
(D) Total Increase/(Decrease) in Cash and bank balances	18.90	(2,044.77)
(E) Cash and bank balances at the beginning of the year	794.81	2,780.58
(F) Closing Cash and bank balances	**813.70**	**735.81**

Notes to Cash Flow Statement

1. Cash and bank balances consist of cash on hand and balances with banks.

Cash and bank balances		
a) Cash on hand	0.56	0.38
b) Balance with banks		-
-In current accounts	813.14	360.16
-In Fixed deposits		375.26
	813.70	**735.81**

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(Amount in Rs. Lakhs)

Consolidated Segment wise Revenue, Results and Capital Employed as on 30th September 2026

S No.	Particulars	Half year ended 30th Sept 2026	Half year ended 31st March 2026	Half year ended 30th Sept 2025	Year to date figures for current period ended 30th Sept 2026	Previous accounting year ended 31st March 2026
		Unaudited	Audited	Unaudited	Unaudited	Audited
1	**Segment Revenue**					
	Technology Solutions					
	Revenue from AI Solutions	982.01			982.01	
	Revenue from Non-AI Technology Solutions	8,004.80	8,514.34	9,920.24	8,004.80	18,434.58
	Water Resource Management Solutions	1,000.37	1,179.79	200.22	1,000.37	1,380.02
	Total	**9,987.18**	**9,694.13**	**10,120.46**	**9,987.18**	**19,814.59**
	Less : Inter Segment Revenue	(190.00)			(190.00)	-
	Net Sales / Income from Operations	**9,797.18**	**9,694.13**	**10,120.46**	**9,797.18**	**19,814.59**
2	**Segment Results**					
	Technology Solutions					
	AI Solutions	122.75			122.75	
	Non-AI Technology Solutions	682.93	645.12	1,320.03	682.93	1,965.15
	Water Resource Management Solutions	107.91	149.98	(50.88)	107.91	99.11
	Total	**913.59**	**795.10**	**1,269.15**	**913.59**	**2,064.25**
	Less : Interest	(17.68)	(31.50)	(32.99)	(17.68)	(64.49)
	Other Un-allocable Expenditure net off	(80.24)	(106.14)	(79.06)	(80.24)	(185.19)
	Un-allocable income	80.42	107.18	50.97	80.42	158.15
	Total Profit Before Tax	**896.09**	**764.64**	**1,208.07**	**896.09**	**1,972.72**
3	**Capital Employed**					
	(Segment Assets - Segment Liability)					
	Technology Solutions	5,082.21	5,035.92	3,434.14	5,082.21	5,035.92
	Water Resource Management Solutions	4,161.28	3,503.68	4,170.42	4,161.28	3,503.68
	Unallocated Segment	1,947.05	1,974.17	2,014.73	1,947.05	1,974.17
	Total	**11,190.54**	**10,513.77**	**9,619.29**	**11,190.54**	**10,513.77**



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Notes to the Consolidated financial Statements

1 The above unaudited financial results of the Company for the Six months Ended 30th September 2026 were reviewed and recomonded by the audit commettee of the company and the same were approved by the Board of Directors of the Company at its meeting held on 13th November, 2026.

2 As required under the regulation 33 of the SEBI (LODR) regulations 2015 , the statutory auditors have issued the Limited review report on the aforesaid unaudited financial results for the half year ended 30th September 2026 which were also approved by the Audit Commettee and the board at their meeting dated 13th November 2026.

3 The Company has identified "Technology Solutions" and "Water resource Management solutions" as the primary reportable segment as per the AS 17 - Segment reporting.

4 As per the MCA Notifications dated 16th February 2015, companies whose shares are listed on SME Platform as refer to in Chapter XB of SEBI (Issue of capital & Disclosure requirements) regulations 2009 are exempt from the compulsory requirement of adoption of IND-AS. As the company is covered under the exemption from the complulsory requirement of adoption of IND-AS , hence IND-AS has not been adopted in the financial statement stated above.

5 The above Cash flow statement has been prepared under the "Indirect Method" as set out in Accounting Standard-3, "Cash Flow Statements" issued under the Companies (Accounting Standard) Rules, 2006.

6 The Figures for the previous half year/year have been regrouped/reclassified, wherever necessary to confirm to current period/year classification.

Canarys Automations Limited
Bengaluru