

13th March 2026

To, National Stock Exchange of India Limited ("NSE") Listing Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [East], Mumbai – 400051	To, BSE Limited ("BSE") Listing Department Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
NSE Symbol: CANHLIFE	BSE Security Code: 544583
ISIN: INE01TY01017	ISIN: INE01TY01017

Sub: Intimation of allotment of 25,000 unsecured, subordinated, listed, rated, redeemable, non-cumulative, fully paid-up, non-convertible debentures ("Debentures") each bearing a face value of ₹ 1,00,000/- (Indian Rupees one lakh only) aggregating to ₹ 250,00,00,000 (Indian Rupees two-hundred and fifty crores only)

Dear Sir/ Madam,

We refer to our intimation dated 3rd March 2026 and 6th March 2026.

In continuation thereof, and pursuant to Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Debt Raising Committee ("DRC") of the Board at its meeting held today i.e. 13th March 2026, which commenced at 12:00 noon and concluded at 12:10 pm, in terms of and under the General Information Document ("GID") and Key Information Document ("KID") (collectively, "Disclosure Documents"), allotted 25,000 unsecured, subordinated, listed, rated, redeemable, non-cumulative, fully paid-up, non-convertible debentures in the nature of 'Subordinated Debt', each having a face value of ₹ 1,00,000 (Indian Rupees One Lakh only) ("Debentures"), for a nominal value of ₹ 250,00,00,000/- (Indian Rupees Two Hundred Fifty Crore only) for cash, in dematerialised form, on private placement basis as per the details given in the annexure.

The updated information as required under Para A (2) of Part A of Schedule III of Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026, are enclosed herewith as **Annexure A**.

We request you to kindly take this on your record.

Thanking you,

Yours faithfully,

For **Canara HSBC Life Insurance Company Limited**

Vatsala Sameer
Company Secretary and Compliance Officer
Membership No: A14813

Encl.: As above

Annexure A

Sr. No.	Particulars	Remarks
1.	Type of securities proposed to be issued	Non-convertible Debentures
2.	Type of issuance	Private Placement
3.	Total number of securities proposed to be issued	25,000
4.	Size of the issue;	₹250,00,00,000 (Indian Rupees two hundred and fifty crores only)
5.	Whether proposed to be listed? If yes, name of the stock exchange(s);	Yes, National Stock Exchange of India Limited
6.	Tenure of the instrument - date of allotment and date of maturity	<p>Tenure: 10 (ten) years from Date of Allotment, subject to the exercise of any Call Option by the Issuer at the end of 5 (five) years from the date of Allotment and every year thereafter.</p> <p>Date of Allotment: 13th March 2026</p> <p>Date of maturity: 13th March 2036, subject to exercise of any Call Option by the Company.</p>
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	<p>Coupon rate: 8.15%</p> <p>Schedule of payment of coupon:</p> <p>Interest Due Dates</p> <ol style="list-style-type: none"> 1. Saturday, March 13, 2027 2. Monday, March 13, 2028 3. Tuesday, March 13, 2029 4. Wednesday, March 13, 2030 5. Thursday, March 13, 2031 6. Saturday, March 13, 2032 7. Sunday, March 13, 2033 8. Monday, March 13, 2034 9. Tuesday, March 13, 2035 10. Thursday, March 13, 2036 <p>The date of maturity is 13th March 2036, subject to exercise of any Call Option by the Company. The principal amount will be paid basis the date of maturity.</p>
8.	Charge/security, if any, created over the assets;	Not applicable as the Debentures are unsecured.
9.	Special right/interest/privileges attached to the instrument and changes thereof;	None

10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of default in payment of Interest and/or Redemption Amount on any Interest Payment Date or Redemption Date, respectively, has occurred, then the Issuer shall pay Interest on the Debentures at a rate which is 2% (two percent) per annum over and above the Interest Rate for the period until such Event of Default ceases to exist or is cured to the satisfaction of the Debenture Trustee (acting on Approved Instructions).
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
12.	Details of redemption of Debentures	<p>Redemption Date:</p> <p>The Debentures shall be redeemed at par 10 (ten) years from the Date of Allotment, on 13th March 2036, subject to the exercise of any Call Option by the Issuer at the end of 5 (five) years from the Date of Allotment and every year thereafter.</p> <p>Redemption Amount:</p> <p>₹ 1,00,000 (Rupees One Lakh only) per Debenture on the Redemption Date plus accrued Coupon rate.</p>
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable