03rd August 2026

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400 001 **Scrip Code: 543232**	**National Stock Exchange of India Limited** Exchange Plaza, 5th floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 **Trading Symbol: CAMS**

Dear Sir / Madam,

Sub: Media Release –Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2026

We enclose the Press Release which is being issued by the company with reference to the Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2026.

We request you to take the same on record.

Thanking you,

Yours faithfully,
For Computer Age Management Services Limited

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G Manikandan
Company Secretary and Compliance Officer

Computer Age Management Services Ltd (CAMS)

CAMS Q1 FY'27 CONSOLIDATED PROFIT UP BY 17.3% Y-O-Y, RECOMMENDS INTERIM DIVIDEND OF ₹ 2.50/- PER SHARE

Press Release

Chennai, 03rd Aug 2026: Computer Age Management Services Limited (CAMS), India's largest registrar and transfer agent for mutual funds and a SEBI-regulated entity, and a leading provider of platform-based financial infrastructure and services to the BFSI sector, has announced its financial results for the quarter ended 30th June 2026.

Financial Highlights

- **EBITDA** grew **18.3% Y-o-Y to ₹183 Cr.** despite challenging market conditions, reflecting the resilience of CAMS' business model and continued operating momentum**EBITDA margin** expanded by **270 basis points** to **46.4%** from **43.7% Y-o-Y, driven by operating leverage** and **disciplined cost management**
- **Operating revenue** grew **11.5% Y-o-Y to ₹395 Cr.,** reflecting sustained business momentum
- Mutual fund **asset-based revenue** grew by **11.2 % Y-o-Y**
- **Profit After Tax (PAT) grew 17.3% Y-o-Y to reach ₹128 Cr. in Q1 FY'27**, leading to an improvement in **PAT margin to 31.1%**, reflecting healthy profitability
- Revenue diversification on track as **non-MF businesses** grew **28.4% Y-o-Y,** while one **non-MF business crossed the 5% revenue contribution** mark for the first time

Mutual Funds

- **CAMS AuM** grew **14.8% Y-o-Y** to a record **₹56 Lakh Cr.** in Q1 FY'27, while sustaining its dominant market position with **a 67.2% share**
- **Equity AuM** grew **17.6% Y-o-Y, outperforming industry growth of 16.4%,** to reach a record **₹31.4 Lakh Cr. Equity net sales** at **₹86,026 Cr.** grew by **43% Y-o-Y,** ahead of industry growth of **39%**
- **Live SIP accounts** grew **18.8% Y-o-Y to 6.72 Cr.,** significantly ahead of **industry growth of 14.4%. Market share** improved to **63.9%** from **61.5% a year ago**
- **SIP collections grew 20.7% Y-o-Y** to **₹59,681 Cr.** for the quarter, **outperforming industry collection growth of 16%**
- **CAMS's unique investor base expanded 16.8% Y-o-Y to over 4.85 Cr., outpacing industry growth of 12.1%**
- The **Specialized Investment Fund (SIF)** segment continues to gain traction. **CAMS has launched 11 SIFs to date, collectively crossing ₹10,000 Cr. in AuM**. With over **8,000 distributors** and **45,000 investors** participating in the segment, growth momentum is expected to strengthen further in the coming months
- **GIFT City Retail Funds** crossed **10,000 investors,** with **monthly gross sales of ₹200 Cr.** and **AuM of ₹750 Cr.**
- **AlphaGrep Mutual Fund** went live with its **maiden NFO** on **July 6, 2026. ASK, Carnelian, Oaklane and Neo** are expected to **go live over the next three months, taking** CAMS' client base to **31 AMCs**

Beyond Mutual Funds

- **Non-MF Revenue grew 28.4% Y-o-Y** in Q1FY'27, highlighting the success of CAMS's diversification strategy beyond core MF. Share of **non-MF revenue stood at 14.9%**
- **CAMSPay's revenue grew 69.1% Y-o-Y,** with strong momentum in new client signups with **17 new deals** in **Q1FY'27**
- **CAMS Alternatives** achieved a strong quarter, with **revenue up 25.6% Y-o-Y in Q1FY'27.** With **AuM** crossing **3.2 Lakh Cr., CAMS reinforced** its dominance in the **Alternatives market, winning 50 new mandates**, including **23 marquee new logos**
- **CAMS KRA** recorded a marginal 2.6% Y-o-Y decline in revenue in Q1 FY'27, despite a market wide recommended rate revision of ~29% and subdued market activity. It also received **in-principle approval as an IFSCA-authorised KRA in GIFT City on July 1, 2026,** unlocking a significant growth opportunity
- **CAMSRep's Bima Central** recorded **strong user growth in Q1 FY'27,** with its **unique user base increasing** by **45% and 8.3 Lakh users added during the quarter**
- **ConsenPro,** a consent lifecycle management platform jointly developed by CAMS and Think360, is being shaped to address specific industry-wide consent management challenges, with early wins from BFSI and enterprise clients as organizations navigate evolving DPDPA compliance requirements

Re-arch And AI

- **Key platforms on track**: Fundsnet planned for Sep'26 go-live and complete deprecation of old platform by Q4 FY'26; CAMSLens 2.0, e-KYC, revamped KRA and Data Warehouse progressing as planned
- **AI-led transformation gaining traction:** 10%+ physical financial transactions via AI at the maker layer; 4/8 extraction types live

Quarterly Highlights

Consolidated

- Revenue at **Rs. 395.03 Cr.**, ⬆ **11.5%** on y-o-y basis
- PBT* at **Rs. 173.97 Cr.**, ⬆ **19.6%** on y-o-y basis
- PAT* at **Rs. 128.02 Cr.**, ⬆ **17.3%** on y-o-y basis, PAT margins @ **31.1%**
- Basic EPS for Q1 FY27 stands at **Rs. 5.16 (not annualised)**

* After eliminating Non-Controlling Interest in subsidiaries and including loss in JV.

<u>Commenting on the performance, Mr. Anuj Kumar, Managing Director said,</u>

"Q1 FY'27 marked another strong quarter for CAMS, as we delivered double-digit revenue growth, sustained industry leading EBITDA margins of 46.4% and robust profit expansion despite a challenging market environment. Our performance reflects the resilience of our business model, continued operating discipline and the benefits of scale and productivity improvements across the organisation.

This quarter was also a significant milestone in our diversification journey. Non-mutual fund businesses grew 28.4% year-on-year and now contribute 14.9% of revenue, with one non-MF business crossing the 5% revenue contribution mark for the first time, reinforcing the success of our strategy to build multiple growth engines alongside our core mutual fund franchise.

Within mutual funds, we continued to strengthen our leadership position, with CAMS assets under management crossing ₹56 Lakh Cr. and outperforming the industry across key metrics - equity AuM, net sales, SIPs and investor growth. The SIF ecosystem is scaling rapidly, with 11 live SIFs on the CAMS platform, collectively crossing ₹10,000 Cr. in AuM, reflecting growing adoption of the segment. GIFT City Retail Funds also crossed 10,000 investors during the quarter, marking another important milestone in the expansion of our investment platform offerings.

Beyond mutual funds, CAMSPay and CAMS Alternatives delivered another strong quarter, driven by new client acquisitions and expanding volumes. CAMSRep continued to see increased adoption of Bima Central platform, while CAMS KRA secured in-principle approval as an IFSCA-authorised KRA in GIFT City, opening a new avenue for growth. We are also seeing encouraging traction for ConsenPro, our consent lifecycle management platform, as organisations prepare for evolving data privacy and compliance requirements. Alongside strong business performance, our multi-year technology modernisation programme continues to make good progress.

As we move ahead, our focus remains on deepening platform leadership, scaling diversified growth engines and leveraging technology to deliver greater efficiency, client value and profitable growth."

<u>Quarterly Financial highlights – Y-o-Y and Q-o-Q – Consolidated</u>

Particulars (Rs. Cr.)	Q1 FY'27	Q1 FY'26	Y-o-Y	Q4 FY'26	Q-o-Q
Revenue	395.03	354.15	11.5%	395.22	**Flat**
Profit Before Tax (PBT) after eliminating non-controlling interest	173.97	145.43	19.6%	167.07	**4.1%**
Profit After Tax (PAT)	127.10	108.04	17.6%	125.44	**1.3%**
Non-controlling interest	(0.92)	(1.05)	-	(0.99)	**-**
Profit attributable to Owners	128.02	109.09	17.3%	126.43	**1.3%**
PAT Margins (%)	**31.1%**	**29.7%**		**31.0%**	

About CAMS Limited (www.camsonline.com) BSE: 543232; NSE: CAMS

CAMS is a financial infrastructure and service partner to the asset management industry, providing platform-based services to the BFSI segment. The company is India's leading registrar and transfer agent for mutual funds, serving an aggregate market share of ~67.2% based on mutual fund Average Assets under Management ("AAuM"). CAMS is also the market-leading platform and service partner for alternative investment funds and portfolio managers, offering end-to-end digital and fund administration services. Its subsidiary CAMSKRA is a fast-growing KYC repository for capital markets, leveraging new-age technologies to deliver seamless investor onboarding. CAMSPay specializes in secure, seamless and innovative payment solutions for mutual funds, BFSI and EdTech sectors. Through CAMSRep, the company provides services to insurance companies and the insurance ecosystem. CAMS has also expanded into new growth areas such as Account Aggregator and Central Record-Keeping Agency (CRA) services for the National Pension System. The company has further strengthened its digital capabilities through its majority stake in Think360.ai, a full-stack Data Science and AI-focused firm, and Fintuple Technologies, a digital transformation partner for capital market entities.

Contact Details

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Safe Harbor Statement