



CADSYS (INDIA) LTD

Regd. Office: # 803, 8th Floor,
DSL Abacus IT Park, IDA, Uppal,
Hyderabad - 500 039, Telangana, India.
☎ 040 - 45474843 URL: www.cadsystech.com
CIN No. L72200TG1992PLC014558

To,

Date: May 28th, 2026

The Manager - Listing Department,
The National Stock Exchange of India Limited - EMERGE,
Exchange Plaza, NSE Building,
Bandra Kurla Complex,
Mumbai - 400 051.

NSE Symbol: CADSYS

ISIN No.: INE090Y01013

Dear Sir/Madam,

Subject: Submission of Audited Standalone & Consolidated Financial results of the Company for the Financial year ending 2025- 2026.

This is to inform that in the meeting of the Board of Directors of Cadsys (India) Limited the following businesses have been transacted:

1. The Board upon recommendation of the Audit Committee, reviewed and approved the Audited Standalone & Consolidated financial results of the Company for the half and full year ended 31st March, 2026, Cash Flow Statements and Auditor's Report thereon along with declaration regarding unmodified opinion on the Audited Standalone & modified opinion on the Consolidated financial results of the Company.
2. The Board took note of the Internal Audit Reports submitted by the Internal Auditor of the Company for the Financial year ending 2025-26.

Therefore, in compliance with Regulation 33 and Regulation 30 read with Para A of Part - A of Schedule III of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are herewith attaching the Audited Standalone & Consolidated Financial results for the half and full year ended 31st March, 2026 along with the Auditor's Report thereon and declaration regarding unmodified opinion on the Audited Financial Statements.

The board meeting of the Company commenced at 04.00 P.M. and concluded at 05:30 PM. We request the Stock Exchange and the Shareholders of the Company to kindly take the above information on record.

Thanking You,

For and on behalf of Cadsys (India) Limited

Anusha Gowni
Company Secretary and Compliance Officer
Membership No. A79022





CADSYS (INDIA) LTD

Regd. Office: # 803, 8th Floor,
DSL Abacus IT Park, IDA, Uppal,
Hyderabad - 500 039, Telangana, India.
☎ 040 - 45474843 URL: www.cadsystech.com
CIN No. L72200TG1992PLC014558

Standalone Statement of Assets and Liabilities as at March 31st, 2026

Particulars	(₹ in Lakhs.)	
	Audited Year ended 31.03.2026	Audited Year ended 31.03.2025
A. EQUITY AND LIABILITIES		
1. Shareholders funds		
(a) Share Capital	1,000.25	1,000.25
(b) Reserves and surplus	3,839.55	4,760.74
(c) Money received against sharewarrants	-	-
	4,839.80	5,760.99
2. Share application money pending allotment	-	-
3. Minority interest	-	-
4. Non-Current liabilities		
(a) Long-term borrowings	553.25	336.95
(b) Deferred tax liabilities (net)	-	-
(c) Other long-term liabilities	-	-
(d) Long-term provisions	1,288.11	89.40
	1,841.36	426.35
5. Current liabilities		
(a) Short-term borrowings	82.70	744.17
(b) Trade payables	51.07	26.69
(c) Other current liabilities	288.48	245.96
(d) Short-term provisions	35.41	31.59
	457.66	1,048.41
Total	7,138.82	7,235.74
B. ASSETS		
1. Non-current assets		
(a) Fixed assets	1,788.83	1,087.76
(b) Goodwill on consolidation*	-	-
	1,788.83	1,087.76
(c) Non-current investments	2,781.25	2,786.83
(d) Deferred tax assets (net)	17.14	27.63
(e) Long-term loans and advances	16.32	17.68
(f) Other non-current assets	-	-
	2,814.71	2,832.14
2. Current assets		
(a) Current investments	-	-
(b) Inventories	-	-
(c) Trade receivables	1,534.96	2,798.99
(d) Cash and cash equivalents	274.28	65.36
(e) Short-term loans and advances	193.59	174.66
(f) Other current assets	532.45	276.82
	2,535.28	3,315.83
Total	7,138.82	7,235.74

As per our report of even date

By Order of the Board
for Cadsys (India) Limited

N.C.V. RANGACHARYA
Managing Director
DIN: 01067596

Date: 28.05.2026
Place: Hyderabad





CADSYS (INDIA) LTD

Regd. Office: # 803, 8th Floor,
DSL Abacus IT Park, IDA, Uppal,
Hyderabad - 500 039, Telangana, India.
☎ 040 - 45474843 URL: www.cadsystech.com
CIN No. L72200TG1992PLC014558

Audited Standalone Financial Results for the Year Ended March 31st, 2026

Particulars	(₹ in Lakhs.)					
	6 Months Ended on	6 Months Ended on	6 Months Ended on	6 Months Ended on	Year Ended on	Year Ended on
	31-03-2026	30-09-2025	31-03-2025	30-09-2024	31-03-2026	31-03-2025
	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Audited)
Revenue from Operations (I)	1,465.47	1,329.15	885.96	1,080.80	2,794.62	1,966.76
Other Income (II)	24.14	2.57	12.22	14.81	26.71	27.03
III. Total Revenue (I+II)	1,489.61	1,331.72	898.18	1,095.61	2,821.33	1,993.79
IV. Expenses						
(a) Cost of materials consumed	-	-	-	-	-	-
(b) Purchase of Stock-in-trade	-	-	-	-	-	-
(c) Changes in inventories of finished goods	-	-	-	-	-	-
(d) Work in progress and Stock-in-Trade	-	-	-	-	-	-
(e) Employee benefits expense	1,031.70	976.48	575.38	808.45	2,008.18	1,383.83
(f) Finance Costs	33.85	58.14	44.77	42.34	91.98	87.11
(g) Depreciation and amortization expense	48.24	30.73	30.46	24.67	78.97	55.14
(h) Other expenses	224.25	192.48	182.91	174.26	416.74	357.17
Total Expenses	1,338.05	1,257.83	833.52	1,049.72	2,595.88	1,883.24
V. Profit / (Loss) before exceptional and extraordinary items and tax (III-IV)	151.56	73.89	64.66	45.89	225.45	110.55
VI. Exceptional Items	1,121.44	-	-	-	1,121.44	-
VII. Profit / (Loss) before extraordinary items and tax (V-VI)	(969.88)	73.89	64.66	45.89	(895.99)	110.55
VIII. Extraordinary Items	-	-	-	-	-	-
Profit / (Loss) before tax (VII- VIII)	(969.88)	73.89	64.66	45.89	(895.99)	110.55
X. Tax expense						
(1) Current tax	29.20	6.21	29.89	1.70	35.41	31.59
(2) Deferred tax	(16.25)	26.75	4.48	33.96	10.49	38.44
3) Earlier Year Taxes	(20.69)	-	-	(13.46)	(20.69)	(13.46)
XI. Profit / (Loss) for the period from continuing Operations (IX-X)	(962.13)	40.93	30.29	23.70	(921.20)	53.98
XII. Profit / (Loss) from discontinuing operations	-	-	-	-	-	-
XIII. Tax expense of discontinuing operations	-	-	-	-	-	-
XIV. Profit / (Loss) from discontinuing operations(after tax) (XII-XIII)	-	-	-	-	-	-
XV. Profit / (Loss) For Period (XI+XIV)	(962.13)	40.93	30.29	23.70	(921.20)	53.98
XVI. Earnings Per Share						
(1) Basic	(9.62)	0.41	0.30	0.24	(9.21)	0.54
(2) Diluted	(9.62)	0.41	0.30	0.24	(9.21)	0.54

Note: 1 The Financial Results are prepared in accordance with Accounting Standards prescribed under Section 133 of Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014 (as amended) and other recognised practices and policies, as applicable.

Note: 2 The above results were reviewed by the Audit committee and were thereafter approved by the board of directors at their respective meeting held on 28th May 2026. There are no qualifications in the audit report issued for the year ended 31st March 2026.

Note: 3 The figures of the previous year are re-grouped / rearranged and / or recast wherever found necessary.

Note: 4 The Company is engaged in the business of Information Technology and Information Technology Enabled Services.

The revenue of the Company is generated from the aforementioned single segment. Therefore, disclosure of segment wise information as per AS-17 is not applicable.

Note: 5 The figures of half year ended March 31, 2026 are the balancing figures between audited figures in respect of full financial year and the unaudited published year to date figures upto the half year ended 30th September 2025.

Note: 6 During the year, the Company's shareholding in Apex Advanced Technologies LLC was reduced from 52% to 42%. We have concluded that, the decline in the value of the said long-term investment is considered to be other than temporary. Accordingly, in terms of AS 13 – Accounting for Investments, the Company has recognised a provision for diminution in the value of investment amounting to ₹ 1,121.44 lakhs

Note: 7 Considering the nature and materiality of the provision, the same has been disclosed as an Exceptional Item in the Statement of Profit and Loss in accordance with the separate disclosure principles as per Accounting Standards.

As per our report of even date

By Order of the Board
for Cadsys (India) Limited

N.C.V. RANGACHARYA
Managing Director
DIN: 01067596



Date: 28.05.2026
Place: Hyderabad



CADSYS (INDIA) LTD

Regd. Office: # 803, 8th Floor,
DSL Abacus IT Park, IDA, Uppal,
Hyderabad - 500 039, Telangana, India.
☎ 040 - 45474843 URL:www.cadsystech.com
CIN No. L72200TG1992PLC014558

STANDALONE CASH FLOW STATEMENT FOR YEAR ENDED 31st MARCH 2026		
Particulars	Year Ended 31st March 2026	Year Ended 31st March 2025
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before Tax as per Statement of Profit and Loss	Rs. in Lakhs (895.99)	Rs. in Lakhs 110.55
<i>Adjustments For :</i>		
Depreciation and Amortisation Expense	78.97	55.14
Finance Costs	91.98	87.11
Interest Income	(4.46)	(4.94)
Dividend Income	-	-
	166.50	137.30
Operating Profit before Working Capital Changes	729.50	247.86
Adjustments for Changes in Working Capital :		
Adjustments for (Increase) / Decrease in operating assets		
Long-term loans and advances	1.36	20.92
Trade Receivables	1,264.04	(997.01)
Short Term Loans & Advances	(18.93)	(42.04)
Other Current Assets	(255.63)	35.80
Adjustments for Increase / (Decrease) in operating liabilities		
Long Term Provisions	1,198.72	(12.80)
Short Term Provisions	3.82	(19.31)
Trade Payables	24.38	3.22
Other Current Liabilities	42.52	(49.35)
	2,260.28	(1,060.56)
Cash from Operations	1,530.78	(812.70)
Income Tax Paid	(14.72)	(18.13)
Net Cash Generated from Operating Activities (A)	1,516.06	(830.83)
B. CASH FLOW FROM INVESTING ACTIVITIES		
Payments for Purchase of Fixed Assets	(780.04)	(273.70)
Mutual Funds	-	-
Payments for Non Current Investments	5.59	-
Interest Income	4.46	4.94
Sale of Assets	-	-
Net Cash Used in Investing Activities (B)	(770.00)	(268.75)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Repayment of Short Term Borrowings	(661.47)	145.88
Repayment of Long Term Borrowings	216.30	(38.54)
Dividend income	-	-
Finance Costs Paid	(91.98)	(87.11)
Dividend and Dividend Distribution Tax Paid	-	-
Convertible Warrants into Equity	-	937.49
Net Cash Generated from Financing Activities (C)	(537.12)	957.70
Net Increase / (Decrease) in Cash & Cash Equivalents (A+B+C)	208.92	(141.88)
Add: Cash & Cash Equivalents As at 31st March	65.36	207.24
Cash & Cash Equivalents As at 31st Mar, 2025/ 31st Mar, 2026	274.28	65.36

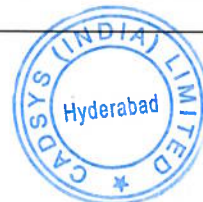
For and on behalf of the Board of Directors

N.C.V. Rangacharya

Place: Hyderabad
Date: 28.05.2026

N.C.V.RANGACHARYA
Managing Director

N.C.PADMAJA
Chief Financial Officer





Independent Auditor's Report

Independent Auditor's Report on Audit of Half Yearly and Annual Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Cadsys (India) Limited,

We have audited the accompanying Statement of standalone financial results of Cadsys (India) Limited ('the Company') for the half year and year ended 31st March, 2026 (the Statement) being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("LODR Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

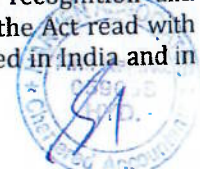
- (i) Is presented in accordance with the requirements of Regulation 33 of the Listing Regulations, and
- (ii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" ("AS 25") prescribed under section 133 of the Companies Act, 2013 (the "Act") read with relevant rules issued thereunder and other accounting principles generally accepted in India of the net loss and other financial information of the Company for the half year and year ended 31st March, 2026.

Basis for Opinion

We conducted our audit of the standalone financial statements in accordance with the Standards on Auditing ("SA" s) specified under section 143 (10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the standalone Financial Statement section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Standalone financial Results for the half year and year ended 31st March, 2026 under the provisions of the Act and the Rules made there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the Standalone financial statements.

Managements and Board of Directors' Responsibilities for the Statement

The Statement, which includes the Standalone Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The Statement has been compiled from the related audited interim condensed standalone financial statements for the six months and year ended 31st March, 2026. This responsibility includes the preparation and presentation of the Standalone Financial Results for the half year and year ended 31st March, 2026 that give a true and fair view of the net loss and other financial information in accordance with the recognition and measurement principles laid down in the AS 25, prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in



compliance with Regulation 33 of the LODR Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statements that give a true and fair view and, is free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Standalone Financial Statements

Our objectives are to obtain reasonable assurance about whether the standalone financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion.

Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the LODR Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.





- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Statement to express an opinion on the Statement.

Materiality is the magnitude of misstatements in the Statement that, individually or in aggregate, makes it probable that the economic decisions of a reasonably in Knowledgeable user of the Statement may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and ii) to evaluate the effect of any identified misstatements in the Statement.


We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Date: 28.05.2026
Place: Hyderabad



For Narven Associates
Chartered Accountants
FRN: 00059055


CA. G.V. RAMANA
Partner
M. No: 025995
UDIN: 26025995ZAPIRZ6162



CADSYS (INDIA) LTD

Regd. Office: # 803, 8th Floor,
DSL Abacus IT Park, IDA, Uppal,
Hyderabad - 500 039, Telangana, India.
☎ 040 - 45474843 URL: www.cadsystech.com
CIN No. L72200TG1992PLC014558

Consolidated Statement of Assets and Liabilities as at March 31st, 2026

Particulars	(₹ in Lakhs.)	
	Audited Year ended 31.03.2026	Audited Year ended 31.03.2025
A. EQUITY AND LIABILITIES		
1. Shareholders funds		
(a) Share Capital	1,000.25	1,000.25
(b) Reserves and surplus	2,485.15	1,925.93
(c) Money received against share warrants	-	-
	3,485.40	2,926.18
2. Share application money pending allotment	-	-
3. Minority interest	1,546.37	3,544.12
	1,546.37	3,544.12
4. Non-Current liabilities		
(a) Long-term borrowings	653.25	6,992.77
(b) Deferred tax liabilities (net)	-	-
(c) Other long-term liabilities	-	41.13
(d) Long-term provisions	1,288.11	89.40
	1,941.36	7,123.29
5. Current liabilities		
(a) Short-term borrowings	82.70	4,198.35
(b) Trade payables	166.63	1,995.18
(c) Other current liabilities	297.31	641.02
(d) Short-term provisions	35.41	31.46
	582.05	6,866.01
Total	7,555.18	20,459.60
B. ASSETS		
1. Non-current assets		
(a) Fixed assets	1,788.90	7,740.88
(b) Goodwill on consolidation*	-	-
	1,788.90	7,740.88
(c) Non-current investments	2,746.83	10.22
(d) Deferred tax assets (net)	17.37	29.06
(e) Long-term loans and advances	22.64	31.90
(f) Other non-current assets	-	-
	2,786.84	71.18
2. Current assets		
(a) Current investments	-	1,177.09
(b) Inventories	-	9,002.33
(c) Trade receivables	1,720.05	204.35
(d) Cash and cash equivalents	301.67	183.47
(e) Short-term loans and advances	195.23	2,080.30
(f) Other current assets	762.49	12,647.54
	2,979.44	12,647.54
Total	7,555.18	20,459.60

*Applicable in the year of consolidated statement of assets and Liabilities

As per our report of even date

By Order of the Board
for Cadsys (India) Limited

N.C.V. RANGACHARYA
Managing Director
DIN: 01067596

Date: 28.05.2026

Place: Hyderabad





CADSYS (INDIA) LTD

Regd. Office: # 803, 8th Floor,
DSL Abacus IT Park, IDA, Uppal,
Hyderabad - 500 039, Telangana, India.
☎ 040 - 45474843 URL: www.cadsystech.com
CIN No. L72200TG1992PLC014558

Audited Consolidated Financial Statements for the Year ended on March 31st, 2026

(₹ in Lakhs.)

Particulars	For Half Year	For Half Year	For Half Year	For Half Year	For the Year	For the Year
	Ended	Ended	Ended	Ended	Ended	Ended
	31-03-2026	30-09-2025	31-03-2025	30-09-2024	31-03-2026	31-03-2025
	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Audited)
Revenue from Operations (I)	4,730.56	6,920.29	4,067.67	6,015.17	11,650.86	10,082.83
Other Income (II)	29.03	77.68	122.56	39.23	106.71	161.79
III. Total Revenue (I+II)	4,759.60	6,997.97	4,190.23	6,054.40	11,757.56	10,244.63
IV. Expenses						
(a) Cost of materials consumed	-	-	-	-	-	-
(b) Purchase of Stock-in-trade	-	-	-	-	-	-
(c) Changes in inventories of finished goods	-	-	-	-	-	-
(d) Work in progress and Stock-in-Trade	-	-	-	-	-	-
(e) Employee benefits expense	2,321.09	4,366.99	2,398.60	3,407.92	6,688.08	5,806.52
(f) Finance Costs	47.45	231.79	294.51	401.57	279.24	696.08
(g) Depreciation and amortization expense	82.34	209.48	200.92	196.31	291.82	397.22
(h) Other expenses	2,054.08	4,376.08	4,039.10	3,274.92	6,430.16	7,314.02
Total Expenses	4,504.96	9,184.34	6,933.12	7,280.72	13,689.30	14,213.84
V. Profit / (Loss) before exceptional and extraordinary items and tax (III-IV)	254.64	(2,186.37)	(2,742.89)	(1,226.32)	(1,931.74)	(3,969.21)
VI. Exceptional Items	1,121.44	-	2,851.03	-	1,121.44	2,851.03
VII. Profit / (Loss) before extraordinary items and tax (V-VI)	(866.81)	(2,186.37)	(5,593.92)	(1,226.32)	(3,053.18)	(6,820.25)
VIII. Extraordinary Items	-	-	-	-	-	-
Profit / (Loss) before tax (VII- VIII)	(866.81)	(2,186.37)	(5,593.92)	(1,226.32)	(3,053.18)	(6,820.25)
X. Tax expense						
(1) Current tax	30.40	6.37	29.46	2.00	36.77	31.46
(2) Deferred tax	(16.26)	26.75	0.74	37.70	10.49	38.44
(3) Earlier Year Taxes	(20.69)	-	0.08	(21.77)	(20.69)	(21.69)
XI. Profit / (Loss) for the period from continuing Operations (IX-X)	(860.26)	(2,219.49)	(5,624.20)	(1,244.25)	(3,079.75)	(6,868.45)
XII. Profit / (Loss) from discontinuing operations	-	-	-	-	-	-
XIII. Tax expense of discontinuing operations	-	-	-	-	-	-
XIV. Profit / (Loss) from discontinuing operations(after tax) (XII-XIII)	-	-	-	-	-	-
XV. Profit / (Loss) For Period Before Minority Interest (XI+XIV)	(860.26)	(2,219.49)	(5,624.20)	(1,244.25)	(3,079.75)	(6,868.45)
XVI. Profit/(Loss) Of Minority Interest	(321.76)	(908.22)	(2,635.57)	(527.69)	(1,229.99)	(3,163.26)
XVII. Profit(Loss) For Period after Minority Interest (XI+XIV)	(538.49)	(1,311.27)	(2,988.63)	(716.56)	(1,849.76)	(3,705.20)
XVIII. Earnings Per Share						
(a) Basic	(5.38)	(13.11)	(29.88)	(7.16)	(18.49)	(37.04)
(b) Diluted	(5.38)	(13.11)	(29.88)	(7.16)	(18.49)	(37.04)

Note: 1 The Financial Results are prepared in accordance with Accounting Standards prescribed under Section 133 of Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014 (as amended) and other recognised practices and policies, as applicable.

Note: 2 The above results were reviewed by the Audit committee and were thereafter approved by the board of directors at their respective meeting held on 28th May 2026. There are no qualifications in the audit report issued for the year ended 31st March 2026.

Note: 3 The figures of the previous year are re-grouped / rearranged and / or recast wherever found necessary.

Note: 4 The Company is engaged in the business of Information Technology and Information Technology Enabled Services.

The revenue of the Company is generated from the aforementioned single segment. Therefore, disclosure of segment wise information as per AS-17 is not applicable.

Note: 5 The figures of half year ended March 31, 2026 are the balancing figures between audited figures in respect of full financial year and the unaudited published year to date figures upto the half year ended 30th September 2025.

Note: 6 Revenue from Apex Adv.tech llc (AAT) is consolidated only upto 07.11.2025 as Cadsys India lost majority status in AAT (Apex Advanced Technology, LLC) due to conversion of a loan into Equity by another shareholder of AAT. Hence the figures for the current half year are not comparable to the previous half years and yearly figures. Similarly Balance sheet figures are also not consolidated as at the end of the year, hence not comparable.

As per our report of even date

By Order of the Board
for Cadsys (India) Limited

N.C.V. RANGACHARYA

N.C.V. RANGACHARYA
Managing Director
DIN: 01067596



Date: 28.05.2026
Place: Hyderabad



CADSYS (INDIA) LTD

Regd. Office: # 803, 8th Floor,
DSL Abacus IT Park, IDA, Uppal,
Hyderabad - 500 039, Telangana, India.
☎ 040 - 45474843 URL:www.cadsystech.com
CIN No. L72200TG1992PLC014558

CONSOLIDATED CASH FLOW STATEMENT FOR YEAR ENDED 31ST MARCH 2026		
Particulars	Half Year Ended 31-March 2026	Year Ended 31-March 2025
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit Before Tax as per Statement of Profit and Loss	(1,849.76)	(3,705.20)
<i>Adjustments For :</i>		
Depreciation and Amortization Expense	291.82	397.22
Finance Costs	279.24	696.08
Interest Income	(6.21)	(4.94)
Minority Interest	3.63	(1,411.52)
Effect of Exchange Differences on translation of foreign currency cash and Cash Equivalents	2,206.99	1,388.35
Deferred tax	11.68	37.70
Dividend Income	-	-
Debit Balances Written Off	19.18	272.06
Operating Profit before Working Capital Changes	956.57	(2,330.24)
Adjustments for Changes in Working Capital :		
Adjustments for (Increase) / Decrease in operating assets		
Long-term loans and advances	9.27	34.86
Trade Receivables	7,282.28	764.43
Short Term Loans & Advances	(11.76)	(24.37)
Other Current Assets	1,298.63	2,104.49
Inventory	1,177.09	-
Adjustments for Increase / (Decrease) in operating liabilities		
Other Current Liabilities	(343.71)	73.20
Long Term Provisions	1,198.72	(12.80)
Trade Payables	(1,828.55)	(621.62)
Other Long Term Liabilities	(41.13)	(482.84)
Other Non-Current Assets	-	100.04
Short Term Provision	18.95	22.97
Cash from Operations	9,716.37	(371.88)
Income Tax Paid	(15.00)	(35.00)
Net Cash Generated from Operating Activities (A)	9,701.37	(406.88)
B. CASH FLOW FROM INVESTING ACTIVITIES		
Payments for Purchase of Fixed Assets & Goodwill others	5,660.15	(1,637.57)
Mutual Funds (non current investments)	(2,736.62)	-
Interest Income	6.21	4.94
Dividend Received	-	-
Sale of Assets	-	1,103.37
Convertible Warrants into Equity	-	937.50
Net Cash Used in Investing Activities (B)	2,929.75	408.24
C. CASH FLOW FROM FINANCING ACTIVITIES		
Long Term Borrowings	(6,339.52)	4,448.46
Shortterm Borrowings	(4,115.65)	(1,614.79)
Finance Costs Paid	(279.24)	(696.08)
Issue Of Bonus shares	-	-
Change in Minority Interest	(1,799.38)	(2,785.69)
Dividend and Dividend Distribution Tax Paid	-	-
Net Cash Generated from Financing Activities (C)	(12,533.80)	(648.10)
Net Increase / (Decrease) in Cash & Cash Equivalents (A+B+C)	97.32	(646.74)
Add: Cash & Cash Equivalents As at 31st March,2025	204.35	851.09
Cash & Cash Equivalents As at 31st March,2026	301.67	204.35

Place: Hyderabad
Date: 28.05.2026



N.C. Padmaja
N.C.PADMAJA
Chief Financial Officer



Independent Auditor's Report

Independent Auditor's Report on Audit of Half Yearly and Annual Consolidated Financial Results of the Company.

To the Board of Directors of Cadsys (India),

We have audited the accompanying Statement of Consolidated Financial results of Cadsys (India) Limited ('the Company') and its Subsidiaries (the Company and its Subsidiaries together referred to as the "Group"), its associates for the half year and year ended 31 March, 2026 (the Statement) being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("LODR Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditors on separate financial statements of subsidiaries, associates the Statement:

- (i) Includes the Results of the following entities: Apex Engineers (India) Private Limited, and Cadsys Technologies LLC, USA as subsidiaries and Apex Advanced Technologies LLC as subsidiary only up to 07th November 2025,
- (ii) Is Presented in accordance with the requirements of Regulation 33 of the LODR Regulations.

Basis for Qualified Opinion

We conducted our audit of the Consolidation financial statements in accordance with the Standards on Auditing ("SAs") specified under section 143 (10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidation Financial results section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Consolidation financial results for the half year and year ended March 31, 2026 under the provisions of the Act and the Rules made there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics.

We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our Qualified audit opinion.

The Group has consolidated **APEX ADVANCED TECHNOLOGY, LLC** as a subsidiary up to 07 November 2025, being the date up to which the Holding Company had control over the said entity. Consequent to conversion of debt into equity by another shareholder, Cadsys India Ltd's shareholding/control was reduced and the said entity ceased to be a subsidiary and became an Associate with effect from **08 November 2025**.

As per the AS-23, investment in an Associate is required to be accounted for in the consolidated financial statements using the equity method. However, the management has not made available to us the audited financial statements/management accounts and other relevant financial information of the said associate for the period from 08 November 2025 to 31 March 2026, including information relating to post-acquisition profits/losses, changes in net assets, significant transactions/events, accounting policy adjustments and disclosures required for application of the equity method.



Consequently, we were unable to obtain sufficient appropriate audit evidence regarding the carrying value of investment in the associate, the Group's share of profit/loss of the associate, the consequential impact on consolidated profit/loss, reserves and surplus, net worth, earnings per share, total assets and related disclosures for the period from 8th Nov.2025 to 31st March'2026. In the absence of such information, the impact of the above change on the consolidated financial results is presently not ascertainable.

Qualified Opinion

In our opinion and to the best of our information and according to the explanations given to us, **except for the possible effects of the matter described in the Basis for Qualified Opinion paragraph**, the accompanying consolidated annual financial results give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India, of the consolidated net loss other financial information of the Group for the period ended 31st March 2026.

Emphasis of Matter

We draw attention to Note No. 07 to the accompanying consolidated financial statements, which describes that Apex Technologies ceased to be a subsidiary of the Parent Company with effect from 08 November 2025 consequent to loss of control/dilution of holding. Accordingly, the financial results of Apex Technologies have been consolidated on a line-by-line basis only up to 07 November 2025, being the date up to which the parent-subsidiary relationship existed. From 08 November 2025, the investment in Apex Technologies has been accounted for as an associate under the equity method.

As stated in the said Note, consequent to the change in status of Apex Technologies from subsidiary to associate during the year, the consolidated financial statements for the year ended 31 March 2026 are not strictly comparable with those of the previous year / earlier periods to the extent that Apex Technologies has been consolidated line by line only up to 07 November 2025 and has been accounted for as an associate thereafter.

Our opinion is not modified in respect of this matter.

Managements and Board of Directors' Responsibilities for the Statement

The Statement, which includes the Consolidation Financial Results is the responsibility of the Company's Board of Directors and has been approved by them for the issuance. The Statement has been compiled from the related audited interim condensed Consolidation financial statements for the six months and year ended March 31, 2026. This responsibility includes the preparation and presentation of the Statement that give a true and fair view of the Consolidated net loss and other financial information of the Group in accordance with the recognition and measurement principles laid down in the AS 25, prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This respective Board of Directors of the company included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the respective financial results that give a true and fair view and, is free from material misstatement, whether due to fraud or error, which



have been used for the purpose of preparation of this statement by the Directors of the Company, as aforesaid.

In preparing the Consolidated Financial Results, the respective Board of Directors of Companies included in the Group are responsible for assessing the Company's ability, of the respective Board of Directors to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the Companies included in the Group are responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Consolidation Financial Statements

Our objectives are to obtain reasonable assurance about whether the Consolidation financial results for the half year and year ended March 31, 2026, as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion.

Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Consolidation financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the LODR Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.





- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represent the underlying transactions and events in a manner that achieves fair presentation.
- Perform Procedures in accordance with the Circular issued by the SEBI under Regulation 33(8) of the LODR Regulations to the extent applicable.
- Obtain sufficient appropriate audit evidence regarding the Financial Information of the entities within the Group to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of the audit of financial information of such entities included in the statement of which we are the independent auditors.

Materiality is the magnitude of misstatements in the Statement that, individually or in aggregate, makes it probable that the economic decisions of a reasonably in Knowledgeable user of the Statement may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Statement.

We communicate with those charged with governance of the company and such other entity included in the statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Date: 28.05.2026
Place: Hyderabad



For Narven Associates
Chartered Accountants
FRN: 0005905S

G.V. Ramana
CA. G.V. RAMANA

Partner.

M. No: 025995

UDIN: 26025995BDPEMH8295



CADSYS (INDIA) LTD

Regd. Office: # 803, 8th Floor,
DSL Abacus IT Park, IDA, Uppal,
Hyderabad - 500 039, Telangana, India.
☎ 040 - 45474843 URL:www.cadsystech.com
CIN No. L72200TG1992PLC014558

To,

Date: May 28th 2026

**The Manager - Listing Department,
The National Stock Exchange of India Limited - EMERGE,
Exchange Plaza, NSE Building,
Bandra Kurla Complex,
Mumbai - 400 051.**

NSE Symbol: CADSYS

ISIN No.: INE090Y01013

Dear Sir/Madam,

Subject: Declaration pursuant to Regulation 33 (3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In compliance of Regulation 33 (3) (d) of the SEBI (LODR), 2015 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated: 27th May, 2016, we hereby confirm that the Statutory Auditors of the Company M/s Narven Associates, Chartered Accountants having Firm No. 005905S has issued an Audit Report with Unmodified opinion on the Audited Standalone & modified opinion on the Consolidated Financial Results for the half year and Full year ended on March 31st, 2026.

Request you to kindly take note of the same.

Thanking You,
For and on behalf of Cadsys (India) Limited

Anusha Gowri
Company Secretary and Compliance Officer
Membership No. A63010





CADSYS (INDIA) LTD

Regd. Office: # 803, 8th Floor,
DSL Abacus IT Park, IDA, Uppal,
Hyderabad - 500 039, Telangana, India.
☎ 040 - 45474843 URL: www.cadsystech.com
CIN No. L72200TG1992PLC014558

Certificate from Chief Finance Officer

I, **Nallani Chakravarthi Padmaja**, Chief Finance Officer of Cadsys (India) Limited certify:

- a) That, I have reviewed the Audited Standalone & Consolidated Financial Results for the half year and full year ended on March 31st, 2026 and that to the best of my knowledge and belief:
 - i. These financials results do not contain any material untrue statement or omit any material fact now contain statements that might be misleading and;
 - ii. These financial results present a true and fair view of the Company's affairs and are in compliance with the applicable laws and regulations.
- b) That there are to the best of my knowledge and belief, no transactions entered into by the Company during the year which are fraudulent, illegal or violative of the Company's code of conduct.
- c) That I accept the responsibility for establishing and maintaining internal controls, I have evaluated the effectiveness of the internal control systems of the Company and I have disclosed to the auditors and the audit committee, deficiencies in design and operations of the internal controls, if any, of which I am aware and the steps that I have been taken or propose to take to rectify the identified deficiencies.

Date: May 28th 2026

Place: Hyderabad

Nallani Chakravarthi Padmaja

Whole-Time Director cum Chief Finance Officer

