

FORM NO.CAA.11

[Pursuant to section 233(2) and rule 25(4)]

Notice of approval of the scheme of merger**(To be filed by the transferee company to the Central Government, Registrar and the Official Liquidator)**

1.		
(a)	Corporate Identity Number (CIN)	L33302HP1981PLC008123
(b)	Global Location Number GLN)	N.A.
2.		
(a)	Name of the transferee company	KDDL LIMITED
(b)	Registered office address	PLOT NO. 3, SECTOR III, PARWANOO, HIMACHAL PRADESH 173220
(c)	E-mail id	raman.sood@kddl.com
3.	Whether the transferor and transferee are: ☐ Small companies ☒ Holding and wholly owned subsidiaries	
4.	Details of transferor	
(a)	Corporate Identity Number (CIN)	U36911CH2004PLC027767
(b)	Global Location Number GLN)	N.A.
	Name of the company	SATVA JEWELLERY AND DESIGN LIMITED
	Registered office address	S.C.O. 88-89, SECTOR 8-C, MADHYA MARG, CHANDIGARH 160009
	E-mail id:	raman.sood@kddl.com

5. Brief particulars of compromise or arrangement involving merger: As per the approved scheme of Merger enclosed herewith as **Annexure-A**.



6.	Details of approval of the scheme of merger by the transferee company	
(a)	<i>Approval by members</i>	
(i)	Date of dispatch of notice to members	11-01-2018
(ii)	Date of the General meeting	07.02.2018
(iii)	Date of approval of scheme in the General meeting	07.02.2018
(iv)	Approved by majority of: (members or class of members holding atleast ninety percent of the total number of shares)	100%
(b)	<i>Approval by creditors</i>	
(i)	Date of dispatch of notice to creditors	12-01-2018
(ii)	Date of the meeting of creditors	07.02.2018
(iii)	Date of approval of scheme in creditors meeting	07.02.2018
(iv)	Approved by majority of: (at least nine tenth in value of creditors)	100%
7.	Details of approval of the scheme of merger by the transferor company	
(a)	<i>Approval by members</i>	
(i)	Date of dispatch of notice to members	11-01-2018
(ii)	Date of the General meeting	07.02.2018
(iii)	Date of approval of scheme in the General meeting	07.02.2018
(iv)	Approved by majority of: (members or class of members holding atleast ninety percent of the total number of shares)	100%
(b)	<i>Approval by creditors</i>	
(i)	Date of dispatch of notice to creditors	n.a
(ii)	Date of the meeting of creditors	n.a
(iii)	Date of approval of scheme in creditors meeting	n.a
(iv)	Approved by majority of: (at least nine tenth in value of creditors)	



Declaration

I R.K.Sood, the Company Secretary of the transferee company hereby declare that-

- (i) Notice of the scheme as required under section 233(1)(a) was duly sent to the Registrars and Official Liquidators of the place where the registered office of the transferor and transferee companies are situated and to all other persons who are likely to be affected by the scheme and a copy of the same has been attached herewith;
- (ii) the objections to the scheme have been duly taken care of to the satisfaction of the respective persons;
- (iii) the scheme has been approved by the members and creditors of the transferee and transferor company by the requisite majority in accordance with section 233(1)(b) and (d) respectively;
- (iv) all the requirements under section 233 of the Act and the rules made there have been complied with; and
- (v) to the best of my knowledge and belief the information given in this application and its attachments is correct and complete;

Date:09-02-2018

Place: Chandigarh


for KDDL Limited
Company Secretary

Signature

R.K.Sood

M.No. F3722

Attachments:

1. Copy of the scheme approved by both creditors and members;
2. Notice sent in accordance with section 233(1)(a);
3. Optional attachments, if any.