

Date: 08th October 2025

To,
The National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400051

Dear Sir/Madam,

SUB.: Intimation regarding receipt of In-Principle Approval from the National Stock Exchange of India Limited under Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Regulation 30 of SEBI (LODR), 2015

Ref: - Symbol: C2C | ISIN INE0U7V01015 | Series : ST

Dear Valued Investors,

Pursuant to **Regulation 30** of the **SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, we are pleased to inform you that **C2C Advanced Systems Limited** has received **in-principle approval** from the **National Stock Exchange of India Limited (NSE)** under **Regulation 28(1)** of the **SEBI (LODR) Regulations, 2015**, for proceeding with the proposed issue of equity shares pursuant to the **conversion of warrants under the preferential issue route**.

This approval represents a **key procedural milestone** in the preferential issue process and enables the Company to move forward with subsequent statutory and regulatory steps, subject to compliance with all applicable requirements of **SEBI, RBI, MCA, and the Exchange**.

The preferential issue forms part of **C2C's broader capital strategy** to strengthen its balance sheet, support ongoing technology initiatives, and align its capital structure with the Company's **long-term growth objectives**.

The in-principle approval is subject to the Company fulfilling the **conditions specified by the Exchange**, including statutory and other approvals and filing of the **listing application post allotment**. The Company will comply with all applicable regulations and make further disclosures as required.

C2C remains committed to maintaining the highest standards of transparency, governance, and regulatory discipline throughout this process and will continue to inform stakeholders of material developments in accordance with applicable regulations.

Please find enclosed herewith a **copy of the In-Principle Approval** issued by the **National Stock Exchange of India Limited**.

For Further Information on the Company,

Please visit: <https://c2c-as.com/>

Investor queries: ir@c2c-as.com

Yours faithfully,

For C2C Advanced Systems Limited,

Manjeet Singh
Company Secretary
M. No. A61378

Place: New Delhi



Ref: NSE/LIST/49530

October 08, 2025

The Company Secretary
C2C Advanced Systems Limited

Dear Sir/Madam,

Sub: In - Principle approval under Regulation 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We are in receipt of your application regarding In-principle approval for issue of 1367258 Equity shares of Rs. 10/- each & 1075891 Equity shares of Rs. 10/- each issued pursuant to conversion to warrants under Preferential. in terms of Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. In this regard, the Exchange is pleased to grant in-principle approval for the said issue subject to the Company fulfilling the following conditions:

1. Filing the listing application at the earliest from the date of allotment.
2. Receipt of statutory and other approvals and compliance of guidelines/regulations issued by the statutory authorities including SEBI, RBI, MCA, etc.
3. Compliance with all the applicable guidelines, regulations, directions of the Exchange or any statutory authorities as on the date of listing application.
4. Compliance of all conditions as per the SEBI (LODR) Regulations, 2015 as on date of listing, Companies Act, 1956 / Companies Act, 2013 and other applicable laws.
5. Submissions of documents as may be required by NSE and payment of applicable fees.

Further, the company is advised to strengthen internal controls (to monitor trades being executed by the proposed allottees in the scrip of the company) before allotment of securities in order to avoid any non-compliances in respect of trades being executed by the allottees in contravention of provisions of Chapter V of SEBI (ICDR) Regulations. In this regard,

- a) Company is advised to obtain an undertaking from the allottee(s) confirming that they shall not do intra-day trading in the scrip of the company or any sale in the scrip of the company till the allotment date of the security as required under SEBI (ICDR) Regulations.
- b) The company may note that the responsibility/onus is solely on the Issuer company to verify the above (a) and ensure compliance with applicable provisions including Regulation 167(6) of SEBI ICDR regulations, 2018.
- c) The company may also note that any non-compliances, if observed by the exchanges post the undertaking and verification by the Issuer company may impact the listing of such shares.

“Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.”

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The Exchange reserves its right to withdraw its in-principle approval at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulations, 2015, Guidelines/ Regulations issued by statutory authorities, etc.

Yours faithfully,
For National Stock Exchange of India Limited

Dipti Chinchkhede
Senior Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: http://www.nseindia.com/corporates/content/further_issues.htm

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Signer: DIPTI VIPI CHINCHKHEDE
Date: Wed, Oct 8, 2025 10:44:50 IST
Location: NSE

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