



C2C Advanced Systems Limited

Compliance@c2c-as.com | www.c2c-as.com | +91 11 4557 5342

NEIL RAO TOWERS, 4TH FLOOR, CENTAL WING, 117 & 118, ROAD NO 3, VIJAYANAGAR, EPIP

PHASE-1, WHITEFIELD, BANGALORE- 560066 | CIN: L72200KA2018PLC110361

Date: July 2, 2025

Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
NSE Symbol: C2C

Dear Sir / Madam,

Sub: Outcome of Board Meeting

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we wish to inform that the Board of Directors of the Company, at its meeting held today i.e. on July 2, 2025, has *inter alia* considered and approved the following:

1. Approved the increase in Authorised Share Capital of the Company from the existing Authorised Share Capital of Rs. 17,00,00,000/- Rupees Seventeen Crore Only divided into 1,70,00,000 (One Crore Seventy Lakh) Equity Shares of Rs. 10/- (Rupees Ten Only) each to Rs. 25,00,00,000/- (Rupees Twenty Five Crore Only) divided into 2,50,00,000 (Two Crore Fifty Lakh) Equity Shares of Rs. 10/- (Rupees Ten Only) each and Consequential Alteration in the Capital Clause of the Memorandum of Association, subject to shareholders' approval.
2. The Board has approved to offer, issue and allot on preferential basis, the following securities to the Proposed Allottees:
 - a. To issue up to 13,93,400 Equity Shares having face value of Rs. 10 at a price of Rs. 581/- per share including a premium of Rs. 571/- per share, aggregating up to Rs. 80,95,65,740/- (Rupees Eighty Crores Ninety Five Lakh Sixty Five thousand Seven Hundred Forty only) to certain identified persons by way of a preferential issue in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act"), read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, and the Companies (Share Capital and Debentures) Rules, 2014, as amended ("Rules"), Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (LODR) Regulations, 2015, and such other acts, rules, or regulations as may be applicable. This issuance is subject to necessary approval from the members of the Company and other relevant regulatory authorities, as applicable. Following table provides the details of Proposed Allottees of Equity Shares

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Sr. No.	Name of Proposed Allottees	Maximum number of Equity Shares to be issued	Category(Promoter/ Non Promoter)	Maximum Consideration (in Rs. Crore)
1	NAV Capital VCC- NAV Capital Emerging Star Fund	309810	Non-Promoter	18.00
2	NavBharat Investment Opportunities Fund	154905	Non-Promoter	9.00
3	Yogish Agarwal	34423	Non-Promoter	2.00
4	Saurabh Gupta	4302	Non-Promoter	0.25
5	Pranav Holdings LLP	47332	Non-Promoter	2.75
6	Renosance Opportunities Fund	172117	Non-Promoter	10.00
7	Kanchan Kalra	8950	Non-Promoter	0.52
8	Dimple Gupta	17900	Non-Promoter	1.04
9	Isha Gupta	8950	Non-Promoter	0.52
10	Chanchal Vijay Patwa	17211	Non-Promoter	1.00
11	Abhay D Shah	5163	Non-Promoter	0.30
12	Amita Bansal	4302	Non-Promoter	0.25
13	Jitin Hora	4302	Non-Promoter	0.25
14	V2k Hospitality Private Limited	68846	Non-Promoter	4.00
15	Manu Jairamdas Mansharamami	34423	Non-Promoter	2.00
16	Sunil Nanikram Mansharamami	8605	Non-Promoter	0.50
17	Punit Shah	1721	Non-Promoter	0.10
18	Sanil Shah	1721	Non-Promoter	0.10
19	Bhumika Gulati	4302	Non-Promoter	0.25

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20	Ruchas Ventures	51635	Non-Promoter	3.00
21	Nevin M Joseph Alencherry	5490	Non-Promoter	0.319
22	Digish Ramesh Pandit	4647	Non-Promoter	0.27
23	Rafique Y Shaikh	4302	Non-Promoter	0.25
24	Elysian Wealth Fund	68846	Non-Promoter	4.00
25	Vaishali Gosar	17211	Non-Promoter	1.00
26	Hasti Jatin Hariya	1721	Non-Promoter	0.10
27	Priyanshu Soni	860	Non-Promoter	0.05
28	Raghav Chandak	8605	Non-Promoter	0.50
29	R9 Wealth India Private Limited	8605	Non-Promoter	0.50
30	Rohit Sachdeva	1721	Non-Promoter	0.10
31	Nitin Kumar Shah HUF	1721	Non-Promoter	0.10
32	Satish Chand Agarwal	1721	Non-Promoter	0.10
33	CCV Emerging Opportunities Fund	86058	Non-Promoter	5.00
34	Kosha Shah	1721	Non-Promoter	0.10
35	Akshit Bhavesh Gala	3442	Non-Promoter	0.20
36	Sunita Rameshlal Wadhwa	3442	Non-Promoter	0.20
37	Vinodkumar Ramanlal Dhadiwal	4302	Non-Promoter	0.25
38	Jivan Bansilal Sancheti	4302	Non-Promoter	0.25
39	Jitendra Motilal Karnawat	4302	Non-Promoter	0.25
40	Kamlesh Malik	1721	Non-Promoter	0.10
41	Umang Vipul Shah	2581	Non-Promoter	0.15
42	R K Stock Holding	8950	Non-Promoter	0.52

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43	StepTrade Capital Private Limited	17211	Non-Promoter	1.00
44	Gunwantiben Talakshi Gada	3442	Non –Promoter	0.20
45	Hardik Bauva	4302	Non –Promoter	0.25
46	Neel Dipesh Gada	1721	Non –Promoter	0.10
47	Nisha Shah	4302	Non –Promoter	0.25
48	Rahul Kumar Gupta	2581	Non –Promoter	0.15
49	Some Nath Paul	6884	Non –Promoter	0.50
50	Srinadh Allam	4302	Non –Promoter	0.25
51	Smita Ashwin Shah	34423	Non –Promoter	2.00
52	Vinit Ashok Bafna	4302	Non –Promoter	0.25
53	Veer Harbhajanka	9466	Non –Promoter	0.55
54	A Square Capital	4302	Non –Promoter	0.25
55	Maheshwari Poly Sacks	4302	Non –Promoter	0.25
55	Rashmi Parikh	4302	Non –Promoter	0.25
56	Venkata Ravikumar baddiga	8605	Non –Promoter	0.50
57	Usha Namasivayam	4302	Non –Promoter	0.25
58	Priti AmitShah	4302	Non –Promoter	0.25
59	Shailesh Vasudev Bhat	8605	Non –Promoter	0.50
60	Samir Shah HUF	8605	Non –Promoter	0.50
61	Kaushik Mohan	4302	Non –Promoter	0.25
62	Kapil Ahuja	8605	Non –Promoter	0.50
63	Vatsal Amit Agarwal	4302	Non –Promoter	0.25
64	Modisagar Rajendrakumar	4302	Non –Promoter	0.25
66	Radhika Nathani	4302	Non –Promoter	0.25

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67	Harsh Chitlangia	6884	Non –Promoter	0.40
68	Vijay babu	1721	Non –Promoter	0.10
69	Mitali Shah	1721	Non –Promoter	0.10
70	Yashvardhan Kapoor	1721	Non –Promoter	0.10
71	Shailendra Thatle	2581	Non –Promoter	0.15
72	Dinesh Manglani	5507	Non –Promoter	0.32
Total		13,93,400		80.9

The information as required under Regulation 30 of the SEBI Listing Regulations read with read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 with respect to the aforesaid Preferential Issue is enclosed as **Annexure I and**

- b. Approved to issue up to 10,75,891 Fully Convertible Warrants (“Warrants”), each convertible into, or exchangeable, at the option of the Investors, within a maximum period of 18 months from the date of allotment into an equivalent number of fully paid-up equity shares of the Company with a face value of Rs. 10 (Rupees Ten Only) each, aggregating up to Rs. 62,50,92,671/- (Rupees Sixty Two Crore Fifty Lakh Ninety Two Thousand Six hundred Seventy One only), for cash consideration to certain identified non-promoter persons/ entity (as mentioned below) by way of preferential issue in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended (“Act”) read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended (“Rules”), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (LODR) Regulations, 2015 and such other acts / rules / regulations as may be applicable and subject to necessary approval of the members of the Company and other regulatory authorities, as maybe applicable.

An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of the Warrant(s).

These Warrants are to be issued to certain identified persons (collectively referred to as “Investors”) listed below, payable in cash, on a preferential issue basis in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended (“Act”), read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, and the Companies (Share Capital and Debentures) Rules, 2014, as amended (“Rules”), Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), and other applicable laws, subject to the approval of shareholders and other regulatory authorities, as applicable. The issuance will be conducted in such manner and on such terms and conditions as determined by the Board in its absolute discretion in accordance with SEBI ICDR Regulations and applicable laws. Following table provides the details of Proposed Allottees of Warrants convertible into Equity Shares.

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Sr. No.	Name of Investors	Maximum number of Warrants to be issued	Category (Promoter/ Non Promoter)	Maximum Consideration (in Rs. Crore)
1	Pankaj Jawaharlal Razdan	86058	Non-Promoter	5.00
2	Falconstrikes Ventures Private Limited	68846	Non-Promoter	4.00
3	V2K Hospitality Private Limited	172117	Non-Promoter	10.00
4	Elysian Wealth Fund	688468	Non-Promoter	40.00
5	Padma parshva capital	19001	Non-Promoter	1.1
6	Vansh Gosal	18000	Non-Promoter	1.04
7	Popatlal Bhanji Gadda	18000	Non-Promoter	1.04
8	Mayur Popatlal Gadda	5401	Non-Promoter	.31
Total		10,75,891		62.50

Relevant details pursuant to Regulation 30 of the Listing Regulations and SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as Annexure I.

- c. Any other incidental and related matters for the proposed preferential issuance of Equity Shares and warrants
3. To hold an Extraordinary General Meeting ("EGM") of the members of the Company on Friday, July 25, 2025, at 05:30 P.M. (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") to seek the approval of the shareholders of the Company inter alia in relation to the above issue of equity shares. The Board of Directors has approved the draft notice of the EGM and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at <https://c2c-as.com/> and on the website of the stock exchange(s) i.e. National Stock Exchange of India Limited at <https://www.nseindia.com/> in due course.

The Company has fixed Friday, July 18, 2025 as the "Cut-off-Date" for the purpose of determining the eligibility of the members entitled to vote by remote e-voting. Those shareholders holding shares either in dematerialized form or in physical form, as on the close of business hours on July 18, 2025 will be entitled to avail the facility of remote e-voting as well as voting at the EGM.



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4. Appointment of scrutinizer for the purpose of e-voting

The Board of Directors have appointed M/s. K K V K & Associates (Practicing Chartered Accountant), as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner for the purpose of EGM of the Company.

The Board meeting was commenced at July 2,2025 and concluded at 11:30 p.m.

This is for your information and records.

Thanking you,

Yours faithfully,

For C2C Advanced Systems Limited

A handwritten signature in black ink that reads 'Lakshmi Chandra'.

Lakshmi Chandra
Managing Director
DIN: 07436752



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Annexure I

Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ;

Sr.	Particulars	Information
1	Type of Security	a. Equity Shares b. Warrants
2	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	a. Upto 13,93,400 Equity Shares having face value of Rs. 10 at a price of Rs. 581/- per share including a premium of Rs. 571/- per share, aggregating up to Rs. 80,95,65,740/- (Rupees Eighty Crores Ninety Five Lakh Sixty Five thousand Seven Hundred Forty only). b. up to 10,75,891 Fully Convertible Warrants ("Warrants"), each convertible into, or exchangeable, at the option of the Investors, within a maximum period of 18 months from the date of allotment into an equivalent number of fully paid-up equity shares of the Company with a face value of Rs. 10 (Rupees Ten Only) each, at a price of Rs. 581 (Rupees Five Hundred Eighty One) per Warrant aggregating up to Rs. Rs. 62,50,92,671/- (Rupees Sixty Two Crore Fifty Lakh Ninety Two Thousand Six hundred Seventy One only).
4	In case of preferential issue the listed entity shall disclose the following additional details	
i.	Name of the Investor	Please refer above



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ii.	post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p>Outcome of Subscription- Refer Annexure A</p> <p>Issue Price per Equity Share is Rs. 581, which is not lower than the floor price i.e. INR 580.82/- calculated in accordance with SEBI ICDR Regulations.</p> <p>An amount equivalent to 25% of the Warrant Issue Price, i.e., Rs. 145.25 (One hundred forty five Rupees and twenty five paise Only), shall be payable at the time of subscription and allotment of each Warrant. The remaining 75% of the Warrant Issue Price, i.e., Rs. 435.75 (Four hundred thirty five Rupees and seventy five paise Only), shall be payable by the Warrant holder(s) upon exercise of the Warrant(s)</p> <p>Number of Investors: 79</p>
iii.	in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable as on date
iv.	any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable as on date



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Annexure A
Outcome of Subscription

Category	Pre- Preferential Issue		Post Issue Equity Shareholding (assuming full conversion of warrants)	
	No. of Equity Shares held	% held	No. of shares	% held
Promoter and Promoter group	68,81,756	41.35%	68,81,756	36.01%
Public	97,59,412	58.65 %	1,22,28,703	63.99%
Total	1,66,41,168	100.00%	1,91,10,459	100.00%

For C2C Advanced Systems Limited

Lakshmi Chandra
Managing Director
DIN: 07436752