

HOT-N-ICE ENTERTAINMENT PRIVATE LIMITED

B2, E WING, CRYSTAL PLAZA, NEW LINKING ROAD, ANDHERI (W), MUMBAI- 400 053.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation 2011

1. Name of the Target Company (TC)	The Byke Hospitality Limited (Formerly Known as Suave Hotels Limited)		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Hot- N- Ice Entertainment Private Limited (Acquirer) Mr. Satyanarayan Sharma (PAC) Ms. Manorama Sharma (PAC)		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited Madras Stock Exchange Limited		
5. Details of the acquisition /disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	Acquirer - 10,00,000 PAC- Mr. Satyanarayan Sharma - 1157100 PAC- Mrs. Manorama Sharma- 190100	5.25% 6.07% 0.99%	4.99% 5.77% 0.95%
b) Voting rights (VR) otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	10,00,000	NA	4.99%
Total (a+b+c)	3347200	12.31%	16.70%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	Acquirer - 10,00,000 PAC- Mr. Satyanarayan Sharma - NIL PAC- Mrs.	4.99% NA NA	NA NA NA

b) VRs acquired /sold otherwise than by shares	Manorama Sharma- NIL		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NA		
Total (a+b+c)	10,00,000	4.99%	0
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	Acquirer - 20,00,000	9.98%	NA
	PAC- Mr. Satyanarayan Sharma - 1157100	5.77%	NA
	PAC- Mrs. Manorama Sharma- 190100	0.95%	NA
b) VRs otherwise than by shares	NA		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NA		
Total (a+b+c)	3347200	16.70%	0
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 16, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	19048900 Equity Shares of Rs.10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	20048900 Equity Shares of Rs.10/- each		

10. Total diluted share/voting capital of the TC after the said acquisition/sale.	20048900 Equity Shares of Rs.10/- each
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(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Hot-N-Ice Entertainment Private Limited



Signature of the Acquirer /-seller/ Authorised Signatory

Place: Mumbai

Date: January 18, 2012