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|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p><b>ओरियन्टल बैंक ऑफ कॉमर्स</b><br/>(भारत सरकार का उपक्रम)<br/><b>मर्चेन्ट बैंकिंग प्रभाग, प्रधान कार्यालय</b><br/>प्रथम तल, प्लॉट सं.5,<br/>सेक्टर-32, इंस्टीट्यूशनल एरिया,<br/>गुडगांव-122001,<br/>टेलि.सं.- 0124-4126285-86<br/>फैक्स- 0124-4126261<br/>ई-मेल- mbd@obc.co.in</p> |  | <p><b>Oriental Bank of Commerce</b><br/>(A GOVERNMENT OF INDIA UNDERTAKING)<br/><b>Merchant Banking Division, Corporate Office</b><br/>1<sup>st</sup> Floor , Plot No.5,<br/>Institutional Area, Sector - 32<br/>Gurgaon -122001 (Haryana)<br/>Tel.: 0124-4126285-86<br/>Fax : 0124-4126261<br/>E-mail: mbd@obc.co.in</p> |
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HO/MBD/2017

02.11.2017

| Scrip Code: ORIENTBANK                                                                                                                                                | Scrip Code: 500315                                                                                                                       |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|
| The Executive Director,<br><b>National Stock Exchange of India Ltd.,</b><br>Exchange Plaza, 5 <sup>th</sup> Floor, Bandra Kurla<br>Complex, Bandra (E), Mumbai-400051 | The General Manager,<br>Dept. of Corporate Services,<br><b>Bombay Stock Exchange Limited,</b><br>Phiroze Jeejeebhoy Towers,Mumbai-400001 |

Dear Sir,

**Reg.: Private Placement of Basel III Compliant Additional Tier 1 Bonds**

Further to our communication dated 30.10.2017, we wish to inform that the Issue of Basel III Compliant Additional Tier 1 Bonds (Private Placement) was opened on 02.11.2017 (for one day). The Issue was fully subscribed to the extent of Rs.1000 crore and Bonds were allotted on 02.11.2017 (i.e. Deemed Date of Allotment) as per the terms of the Disclosure Document dated 27.10.2017.

You are requested to take the above on record.

Yours faithfully,

**For Oriental Bank of Commerce**

  
**Company Secretary**