प्रधान कार्यालय :
मंगलादेवी मंदिर मार्ग
डा.पे.सं.88
मंगलूर - 575 001

कार्पोरेशन बैंक
Corporation Bank
भारत सरकार का उद्यम A Govt. of India Enterprise

Head Office :
Mangaladevi Temple Road
P.B. No. 88
MANGALORE - 575 001

निवेशक सेवा विभाग/INVESTOR SERVICES DEPARTMENT

संदर्भ संRef.No.निसेवि ISD 592 : 2014-15 20th जनवरी January 2015

| | |
|---|---|
| To,<br>**The Bombay Stock Exchange Ltd,Mumbai**<br>Corporate Relationship Department<br>Ist Floor, New Trading Ring<br>Rotunda Building, P J Towers<br>Dalal Street, Fort<br>**MUMBAI - 400 001**<br>Fax No. 022-22722037 / 22723121<br>**Ref: Code No.532179** | To,<br>The Manager, Listing Department<br>**National Stock of India Ltd.**<br>Exchange Plaza, 5th Floor<br>Plot No.C/1, G Block<br>Bandra Kurla Complex, Bandra (E)<br>**MUMBAI - 400 051**<br>Fax No. 022-26598237 / 26598238<br>**Symbol: CORPBANK** |

प्रिय महोदय Dear Sir,

**Sub:Issue of Additional Tier-I Bonds [Series I]**

This has further reference to our earlier letters Ref:No.ISD:471:2014-15 dated 6.11.2014 & ISD/556/2014-15 dated 01.01.2015.The Bank now proposes to issue Additional Tier-I Bonds [Series I] for Rs 500 Crore on Private Placement basis, the details of which are furnished here below:-

| | |
|---|---|
| **Issue Size** | Rs.500 Crore. |
| **Instrument** | Unsecured, Subordinated, Perpetual Additional Tier –I Basel III Compliant Non Convertible Taxable Bonds (as the term is defined in the Basel III Guidelines of the Reserve Bank of India) in the nature of Debentures (the "**Bonds**"). |
| **Credit Rating** | CRISIL AA-/Stable" by CRISIL and<br>"IND AA-/Stable" by India Ratings and Research Pvt. Ltd. |
| **Face Value/Issue Price** | Rs.10, 00,000/- (Rupees Ten Lakh) per Bond. |
| **Minimum Application Size** | Ten (10) Bonds and in multiples of one (1) Bond thereafter |
| **Tenor** | Perpetual |
| **Redemption Date** | Not Applicable (Perpetual Debenture) |
| **Coupon Rate** | 9.51% per annum. |
| **Put Option** | None |
| **Call Option** | The Issuer Call, which is discretionary, can be exercised only after the Bonds have run for atleast five years from the Deemed Date of Allotment subject to RBI approval. |
| **Interest Payment** | Annual and shall not be cumulative. |
| **Interest on application money** | At the coupon rate applicable (i.e. @ 9.51% p.a.) from the date of receipt of amount by RTGS, upto but not including the Deemed Date of Allotment., subject to Deduction of Tax at Source. |
| **Listing** | National Stock Exchange of India Limited (the "**NSE**") |
| **Depository** | NSDL & CDSL |
| **Issuance & Trading** | Demat Mode |

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तार/Grams : CIBICI, फैक्स/Fax: 0824-2444617/2425233
टेलेक्स Telex : 0832-321 CBHO IN 0832-228 BANK IN
email: query@corpbank.co.in

✆ : 2426416-2426420, 2427911-2427913, 2421575
2421685, 2444990 to 2444993 (PBX 14 Lines)
2425233

कृपया हमसे संपर्क करें Do visit us at www.corpbank.in

प्रधान कार्यालय :
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MANGALORE - 575 001



**Tentative Schedule:-**

| | |
|---|---|
| Issue Opens on | 20/01/2015 |
| Issue Closes on | 05/02/2015 |
| Pay-In Date | 20/01/2015 to 05/02/2015 |
| Deemed Date of Allotment | 06/02/2015 |

This information is furnished under Clause 36 of the Listing Agreement.

Yours faithfully,

**(S.K. Dash)**

**Company Secretary**

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