



Share Deptt. & Investors' Grievances Cell
Head Office

Ref. No. HO/SD/447

Dated: 21.12.2015

The Secretary
Bombay Stock Exchange Ltd.
25, P.J. Towers
Dalal Street
Mumbai-400001

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

Dear Sir,

**Subject: Raising of BASEL III compliant Tier 2 Bonds
aggregating to ₹1000.00 crore through Private Placement**

In continuation of our letter No. HO/SD/431 dated 15.12.2015, wherein we have intimated you regarding assignment of Credit rating to Bank's Tier 2 Bonds, we have to inform you further that the Bank has successfully raised BASEL III compliant Tier 2 Bonds aggregating to ₹1000.00 crore through Private Placement. The said Tier 2 Bonds are eligible for inclusion in Tier 2 Capital of Bank.

This is for your information and records please.

Yours faithfully,

(A.K. Goel)
General Manager (F&A),
CFO and Compliance Officer