

स्टेट बैंक ऑफ़ त्रावणकोर
(भारतीय स्टेट बैंक का सहयोगी)
प्रधान कार्यालय: तिरुवनन्तपुरम



State Bank of Travancore
(Associate of the State Bank of India)
Head Office, Thiruvananthapuram

शेयर्स एण्ड बॉण्ड्स विभाग

SHARES & BONDS DEPARTMENT

SBD/NSE/Bonds/1484

21st December, 2015

The National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot no. C/1, G Block,
Bandra- Kurla Complex,
Bandra (E), Mumbai – 400 051.

Dear Sir,

Regulation 50 (2) and 50 (3) of the Listing Regulations
Proposed Issue of Tier II Basel III Compliant Bonds of upto Rs. 1,250 Crores.

Pursuant to Regulation 50 (2) and 50 (3) of the Listing Regulations, we have to advise that the Executive Committee of the Board of Directors of the Bank are scheduled to meet on Monday, the 28th December, 2015 inter alia to consider and approve, the raising of up to Rs. 1,250 Crores by way of issue of Basel III compliant Tier II Bonds.

The issue parameters will be as decided in the meeting of the Executive Committee of the Board of Directors.

Yours faithfully,

SHAM K.
Company Secretary and Compliance Officer

