

REGISTERED & CORPORATE OFFICE :

Vega Block the 'V', 10th Floor, Plot No. 17, Unit No-2,
(Right Wing), Ascendas, Software Units Layout,
HITECH City, Madhapur, Hyderabad - 81, India

TEL : +91 40 6622 2333

FAX : +91 40 6622 2444

WEB: www.Bodhtree.com

Date: 09-08-2013

To

The Manager (Listing Compliance)
The Madras Stock Exchange Ltd
Exchange Building
Post Box No. 183
30, Second Line Beach
CHENNAI-600001

Dear Sir,

SUB: Submission of Un-audited Financial Results and Limited Review
Report for the quarter ended 30th June, 2013.

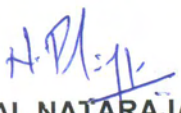
With respect to the subject cited above we hereby submit you the Un-audited financial results for the quarter 30th June, 2013 which were considered and approved by the Board at its meeting held today along with Limited Review Report of Statutory Auditors.

Kindly take this on record.

Thanking you,

Yours faithfully,

For **BODHTREE CONSULTING LIMITED**


PAL NATARAJAN
MANAGING DIRECTOR



Encl. as above

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Bodhtree Consulting Limited				
Vega Block the 'V', 10th Floor, Plot No.17, Unit No.2, (Right Wing) Ascendas, Madhapur, Hitech City, Hyderabad - 500 081				
UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th June , 2013				
Particulars	Rs. in Lakhs			
	3 months ended 30/06/13	3 months ended 31/03/2013	3 months ended 30/06/12	12 months ended 31/03/2013
	Un-Audited	Un-Audited	Un-Audited	Audited
1. (a) Net Sales / Income from Operations	1,135.78	1,103.49	1,018.07	4,286.81
(b) Other Operating Income	64.30	1.30	93.49	60.75
Total	1,200.08	1,104.79	1,111.56	4,347.55
2. Expenditure				
a. Employees cost	829.34	712.94	1,037.85	3,441.52
b. Technical Services	80.69	96.68	41.05	233.70
c. Software Expenses	60.13	46.65	57.79	199.02
d. Administrative Expenses	162.76	192.64	227.95	855.13
e. Depreciation	21.08	18.84	21.08	80.09
f. Total	1,153.99	1,067.74	1,385.72	4,809.46
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	46.09	37.05	(274.16)	(461.90)
4. Other Income	9.03	-	(19.42)	-
5. Profit before Interest & Exceptional Items(3+4)	55.12	37.05	(293.58)	(461.90)
6. Interest	16.30	24.49	18.77	125.19
7. Profit after Interest but before Exceptional Items (5-6)	38.83	12.57	(312.35)	(587.09)
8. Exceptional Items	15.04	(12.42)	-	121.34
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8)	53.87	24.98	(312.35)	(708.43)
10. Tax Expense	13.26	-	0.19	(41.47)
11. Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)	40.60	24.98	(312.54)	(666.97)
12. Extraordinary Items (net of tax expense)	-	-	-	-
13. Net Profit (+) / Loss(-) for the period (11-12)	40.60	24.98	(312.54)	(666.97)
14. Share of profit / (loss) of associates	-	-	-	-
15. Minority Interest	-	-	-	-
16. Net Profit/(Loss) after taxes, minority interest and share of associates				
17. Paid-up Equity Share Capital (Rs 10/-)	1754.62	1754.62	1544.22	1754.62
18. Reserves excl Revaluation Reserves as per balance sheet of previous accounting year				
19. Earnings Per Share (EPS)				
(a) Basic and diluted EPS before Extraordinary Items	0.23	0.14	(2.02)	(4.18)
(b) Basic and diluted EPS after Extraordinary Items	0.23	0.14	(2.02)	(4.18)
PART II				
A. Particulars of Shareholding				
1. Public shareholding - Number of shares	6,184,567	6,184,567	4,080,567	6,184,567
Percentage of shareholding	35.25	35.25	26.43	35.25
2. Promoters and promoter group shareholding				
(a). Pledged/Encumbered				
Number of Shares	0	0	0	0
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00
Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00
(b) Non-encumbered				
Number of Shares	11,361,600	11,361,600	11,361,600	11,361,600
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
Percentage of shares (as a % of the total share capital of the company)	64.75	64.75	73.57	64.75
B. Investor Complaints				
Pending at the beginning of the quarter	0.00	0.00	0.00	0.00
Received during the quarter	0.00	0.00	0.00	0.00
Disposed during the quarter	0.00	0.00	0.00	0.00
Pending at the ending of the quarter	0.00	0.00	0.00	0.00
Notes:				
1 The above audited results have been reviewed by the Audit Committee at its meeting held on 5th August,2013 and were approved by the Board of Directors at its meeting held on 9th August, 2013.				
2 The company has only one reportable segment of operations i.e. software development services.				
3 Previous period / year figures have been regrouped / re-arranged wherever necessary				
4 With regard to the qualifications mentioned in Auditor's report the Board has decided to quantify the value of investments and make appropriate provisions for reduction in value and also for advances recoverable				
Date: 09-08-2013	For and on behalf of the Board			
Place: Hyderabad	Sd/-			
	Pal Natarajan			
	Managing Director			



PAVULURI & Co.

CHARTERED ACCOUNTANTS

105, 1st Block, 1st Floor, Divya Shakti Complex,

Ameerpet, Hyderabad - 500 016.

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LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of **M/s. BODHTREE CONSULTING LIMITED** for the period ended on **30TH June, 2013** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Investment in Equity shares of its unlisted subsidiary company Pressmart media Limited is being shown in the balance sheet at cost of 672 Lakhs. We are of the opinion of there is a fall in the value of this investment which is 'other than temporary'. The book value of the investments as at March 31, 2012, based on the audited financial results, is Rs.209.88 Lakhs. Had the company provided for the difference amount of Rs.462.12 Lakhs as diminution in the value of investment, this would increase the first quarter loss by the above amount.

The company has invested an amount of Rs.50.50 lakhs in the equity capital of Learnsmart India Private Limited. In addition to this an advance of Rs.3.40 Crores and debit balance of Rs.19.06 lakhs is receivable from the above named company. Based on the past performance of the company and the audited results as of March 31, 2012 we are of the opinion that there is a fall in the value of the investment which is 'other than temporary'. The recovery of the advance amount also appears to be difficult. In view of this the company should have made a provision for the probable losses both for the investments as well as the advance amount.





PAVULURI & Co.

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Based on our review conducted as above except for the effect of overstatement of value of investment in the equity shares of Pressmart media Limited and investment as well as advance and debit balance recoverable from Lensmart India Private Limited for which no provision has been made, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hyderabad
Date : 09-08-2013

For PAVULURI & Co.

Chartered Accountants

Firm Regn. No: 012194S

P. A. R.

(CA. P A RAMAIAH)

PARTNER

M.No:F-203300

