



Ref. No. HO/SD/363

Date: 13.10.2017

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra- Kurla Complex
Bandra East,
Mumbai-400 051

The Vice President
BSE Ltd.
25, P.J. Towers
Dalal Street
Mumbai-400001

Dear Sir/Madam,

Subject: Updates on capital raising plan of Bank: Outcome of meeting of Share Issue and Allotment Committee of Board

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of our letter No. HO/SD/359 dated 1.10.2017, we have to inform you that out of the approval for raising Equity Capital of the Bank aggregating upto ₹2000.00 crore (including premium) by way of issue, offer or allotment of new equity shares either by way of public issue, rights issue, Qualified Institutional Placements (QIPs) or in combination thereof already accorded by the Board of Directors and Shareholders, the Share Issue and Allotment Committee of Board of Directors of the Bank in its meeting held on date has accorded approval for raising of equity capital of Bank aggregating upto ₹1000.00 crore (including premium) through Qualified Institutions Placement (QIP) in one or more tranches during Financial Year 2017-18 subject to all statutory and regulatory approvals in this regard.

The meeting commenced at 11:30 hrs and concluded at 13:00 hrs.

This is for your information and records please.

Yours faithfully,

(B.K. Mitra)

General Manager (F &A),
CFO and Compliance Officer