

PILL:SEC:NBA:15-16/40

November 19, 2015

Bombay Stock Exchange Limited  
Corporate Services Dept.,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001.

Dear Sirs,

**SCRIP CODE: 526381**

Sub.: Meeting of the Board of Directors of the Company.

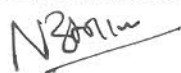
This is to inform you that a meeting of the Board of Directors of the Company will be held on Friday 27<sup>th</sup> November, 2015 at Conference Room, 6<sup>th</sup> Floor, "Patel House", 48 Gazdar bandh, North Avenue Road, Santacruz (West), Mumbai – 400 054, to consider and approve the item of raising of funds up to amount of Rs.20.00 crore through issue of equity shares and equity warrants on preferential basis to non promoter investor(s) as the board may deem fit subject to shareholder's approval and in compliance with the applicable laws and to discuss and take up any other matter as the board may deem fit and consider necessary.

Further, pursuant to Company's Code of Conduct for Prevention of Insider Trading in shares of the Company, the Trading Window shall remain closed for dealing in the Company's shares for all the Board Members and designated Employees and their respective Dependent Family Members from November 19, 2015 to November 29, 2015 (both days inclusive).

Kindly take the notice on record and acknowledge.

Yours' faithfully,

For PATEL INTEGRATED LOGISTICS LIMITED

  
(NITIN B. AKOLKAR)  
COMPANY SECRETARY

CC to:

- (a) National Stock Exchange of India Limited [Symbol – PATINTLOG (EQ)]
- (b) Ahmedabad Stock Exchange Limited
- (c) The Calcutta Stock Exchange Association Limited