



PRISM CEMENT LIMITED

"Rahejas", Main Avenue, V.P. Road,
Santacruz (W), Mumbai - 400 054.
Tel.: +91-22-6675 4142 / 43 Fax : 2600 1304
website : www.prismcement.com



Ref : ASK/UD/848/2017-18_NCDs

April 3, 2018

The National Stock Exchange (India) Ltd., Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051.	The BSE Limited, Corporate Relationship Department, P. J. Towers, Dalal Street, Fort, Mumbai – 400 023.
Code : PRISMCEM	Code : 500338

Dear Sir,

Ref.: Intimation under Regulation 29(1)(d) and Regulation 50(2) & (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 29(1)(d) and Regulation 50(2)&(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on April 7, 2018, to consider, inter-alia, :

- (1) Raising of funds through issue of Unsecured, Rated, Listed, Non-convertible Debentures – Tranche X, on private placement basis.
- (2) Repurchase of zero coupon, Secured, Rated, Listed, Redeemable Non-convertible Debentures, Tranche – IV, Series 'B', aggregating to Rs. 50 Crores.

This is for your information and record.

Thanking you,

Yours faithfully,

for **PRISM CEMENT LIMITED**

ANEETA S. KULKARNI
COMPANY SECRETARY