



बैंक ऑफ बड़ौदा **Bank of Baroda**

BCC:ISD:110:16:39

Date:30.01.2018

|                                                                                                                        |                                                                                                                                                            |
|------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|
| The Vice-President,<br>B S E Ltd.,<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai - 400 001<br>BSE CODE-532134 | The Vice-President,<br>National Stock Exchange of India Ltd.<br>Exchange Plaza,<br>Bandra Kurla Complex, Bandra (E)<br>Mumbai - 400 051<br>CODE-BANKBARODA |
|------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Sir / Madam,

**Re: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

We enclose disclosure submitted by Life Insurance Corporation of India (LIC) under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take note of the above and upload the information on your website.

Yours faithfully,

Shailesh Gohel  
Sr. Manager  
Company Secretary Dept.

Ref: Inv/Back Office

Date: 30/01/2018

The Company Secretary  
Bank of Baroda  
Head Office:  
Baroda House, Mandvi,  
Vadodara- 390 006

Dear Sir,

**Re: Disclosures under Regulation 29(2) the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011**

We are sending herewith the disclosures as required under SEBI regulations mentioned above for a person holding more than 5% shares in a listed company. For your information, we are also providing our DP IDs, Client IDs & PAN number.

| DP ID    | Client ID |          |          |          |          |          |          |
|----------|-----------|----------|----------|----------|----------|----------|----------|
| IN300812 | 10497877  | 10497801 | 10497705 | 10497973 | 10497756 | 10497924 | 10497852 |
|          | 10497885  | 10497810 | 10497713 | 10497981 | 10497764 | 10497932 | 10497869 |
|          | 10497893  | 10497828 | 10497721 | 10497990 | 10497772 | 10497949 | 10000012 |
|          | 10497908  | 10497836 | 10497730 | 10498007 | 10497789 | 10497957 | 10501340 |
|          | 10497916  | 10497844 | 10497748 | 10498015 | 10497797 | 10497965 |          |
| IN300126 | 11242030  | 11241800 | 11241818 | 11242056 | 11241826 | 11241955 | 11241947 |
|          | 11242101  | 11241867 | 11241779 | 11242021 | 11241834 | 11242013 | 11241883 |
|          | 11241914  | 11241787 | 11241842 | 11242064 | 11241795 | 11241980 | 11241891 |
|          | 11242072  | 11241939 | 11241971 | 11242110 | 11241875 | 11241922 | 11242128 |
|          | 11241906  | 11242048 | 11242005 | 11241963 | 11241998 | 11242089 | 11241859 |
| IN300484 | 14307629  | 14307645 | 14307637 | 20890013 | 20890021 | 20890030 | 20890056 |
|          | 20890072  |          |          |          |          |          |          |
| IN301348 | 20020373  | 20020349 | 20020357 | 20020365 | 20020381 | 20028020 | 20028038 |
|          | 20028046  |          |          |          |          |          |          |

Yours faithfully,

Asstt. Secretary (Investment- M&amp;A)



CC:

1. BSE Ltd, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001
2. NSE Ltd, Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051.

Encl: As above



## Annexure 2

### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011

| Name of the Target Company (TC)                                                                                                                                                        | Bank of Baroda                      |                                                           |                                                           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|-----------------------------------------------------------|-----------------------------------------------------------|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer                                                                                                          | Life Insurance Corporation of India |                                                           |                                                           |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | No                                  |                                                           |                                                           |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | BSE/ NSE                            |                                                           |                                                           |
| Details of the Acquisition / Disposal as follows                                                                                                                                       | Number                              | % w.r.t total share/voting capital wherever applicable(*) | % w.r.t total diluted share/voting capital of the TC (**) |
| Before the Acquisition/ sale under consideration, holding of :                                                                                                                         |                                     |                                                           |                                                           |
| a) Shares carrying voting rights                                                                                                                                                       | 11,96,77,919                        | 5.194 %                                                   |                                                           |
| b) Shares in nature of encumbrance (pledge/ Lien/non-disposal undertaking/ others)                                                                                                     |                                     |                                                           |                                                           |
| c) Voting rights (VR) otherwise than shares                                                                                                                                            |                                     |                                                           |                                                           |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C ( specify holding in each category)            |                                     |                                                           |                                                           |
| e) Total (a+b+c+d)                                                                                                                                                                     | 11,96,77,919                        | 5.194 %                                                   |                                                           |
| Details of Acquisition/sale                                                                                                                                                            |                                     |                                                           |                                                           |
| f) Shares carrying voting rights acquired/sold                                                                                                                                         | 4,66,48,268                         | 2.025 %                                                   |                                                           |
| g) VRs acquired /sold otherwise than by shares                                                                                                                                         |                                     |                                                           |                                                           |
| h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                                     |                                                           |                                                           |
| i) Shares encumbered / invoked/ released by the acquirer                                                                                                                               |                                     |                                                           |                                                           |
| j) Total (f+g+h+/-i)                                                                                                                                                                   | 4,66,48,268                         | 2.025 %                                                   |                                                           |

|                                                                                                                                                                                          |                                  |         |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------|--|
| After the Acquisition/sale, holding of:                                                                                                                                                  |                                  |         |  |
| k) Shares carrying voting rights                                                                                                                                                         | 7,30,29,651                      | 3.169 % |  |
| l) Shares encumbered with acquirer                                                                                                                                                       |                                  |         |  |
| m) VRs otherwise than shares                                                                                                                                                             |                                  |         |  |
| n) Warrants/ convertible securities/ any instruments that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after Acquisition |                                  |         |  |
| o) Total (k+l+m+n)                                                                                                                                                                       | 7,30,29,651                      | 3.169 % |  |
| Mode of Acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment /Inter-se transfer etc).                                                | Open Market Sale                 |         |  |
| Date of Acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                               | 29.11.2017 to 29.01.2018         |         |  |
| Equity share capital / total voting capital of the TC before the said Acquisition / sale                                                                                                 | 230,41,59,598 shares of FV Rs. 2 |         |  |
| Equity share capital/ total voting capital of the TC after the said Acquisition / sale                                                                                                   | 230,41,59,598 shares of FV Rs. 2 |         |  |
| Total diluted share/voting capital of The TC after the said Acquisition                                                                                                                  | 230,41,59,598 shares of FV Rs. 2 |         |  |

(\*) Total share capital/ Voting capital to be taken as per the latest filing done by the company to the Stock Exchange under clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
Signature of the acquirer / seller / Authorized Signatory



Place: MUMBAI

Date: 30.01.2018