

BCC:ISD:108:16:467

Date:15.10.2016

The Vice-President, B S E Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE-532134	The Vice-President, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 CODE-BANKBARODA
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Dear Sir / Madam,

Re: Bank of Baroda - Raising of Funds through issuance of Basel III compliant AT-I (Additional Tier-I Capital) Bonds - Intimation pursuant to SEBI (LODR) Regulations.

We wish to inform you that the Bank has initiated the process of raising funds through issuance of Basel III Compliant AT-I (Additional Tier-I Capital) Bonds, i.e. Perpetual Debt Instrument, as per the regulatory definitions of the Reserve Banks of India of Rs 1000 crore with Green Shoe option of Rs 1000 crore (Total size not to exceed Rs 2000 crore) on Private Placement Basis. We request you to take note of the same pursuant to Regulation 50(2) of SEBI (LODR) Regulations.

We also request you to take note of the above pursuant to Para A(2) of Part A of Schedule III under Regulation 30(2) and other applicable Regulations, if any of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and upload the information on your website.

Yours faithfully,



M.L. Jain
Dy. General Manager
Company Secretary

