

September 05, 2019

The Company Secretary  
Birlasoft Limited  
35 & 36, Phase - 1,  
Rajiv Gandhi Infotech Park,  
MIDC, Hinjawadi, Pune,  
Maharashtra, 411057

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

National Stock Exchange of India  
Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, G Block  
Bandra Kurla Complex  
Bandra (East), Mumbai 400 051

Scrip Code : 532400

Symbol : BSOF

Dear Sirs,

Sub: Disclosure for release of pledge of shares under Regulation 31(2) of Securities Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011

Pursuant to Regulation 31(2) of the SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011, we wish to inform you that pledge on 7,80,00,000 equity Shares of Birlasoft Limited created by we, National Engineering Industries Limited, with Citicorp Finance India Limited have been released.

In this connection, please find enclosed the disclosure as per Regulation 31(2) of the SEBI (Substantial Acquisition of Shares And Takeovers) Regulations, 2011.

We request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,  
For National Engineering Industries Limited



Company Secretary

Enc: as above

**DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE,  
IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|                                                                                               |                                                         |
|-----------------------------------------------------------------------------------------------|---------------------------------------------------------|
| Name of the Target Company (TC)                                                               | BIRLASOFT LIMITED                                       |
| Names of the Stock Exchanges where the shares of the Target Company are listed                | NATIONAL STOCK EXCHANGE OF INDIA LIMITED<br>BSE LIMITED |
| Date of Reporting                                                                             | 4TH SEPTEMBER, 2019                                     |
| Name of the Promoter or PAC on whose shares encumbrance has been created / released / invoked | NATIONAL ENGINEERING INDUSTRIES LIMITED                 |
| Details of the creation of encumbrance :                                                      |                                                         |

| Sn. | Name of the Promoter(s) or PACs with him (*) | Promoter Holding in the Target Company (1) |                                   | Promoter Holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |                                                        |                                                                         |                                                                |          |                    | Post event holding of encumbered shares (Creation [(2)+(3)] / Release [(2)-(3)] / Invocation [(1)-(3)]] |        |                          |
|-----|----------------------------------------------|--------------------------------------------|-----------------------------------|-----------------------------------------|--------------------------|-------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------|----------------------------------------------------------------|----------|--------------------|---------------------------------------------------------------------------------------------------------|--------|--------------------------|
|     |                                              | Number                                     | % of Total Share Capital (Note 1) | Number                                  | % of Total Share Capital | Type of event (creation / release / invocation) | Date of creation / release / invocation of encumbrance | Type of encumbrance (pledge / lien / non-disposal undertaking / others) | Reasons for encumbrance (**)                                   | Number   | % of share capital | Name of the entity in whose favour shares encumbered (***)                                              | Number | % of total share capital |
| 1   | National Engineering Industries Limited      | 100371174                                  | 36.30%                            | 78000000                                | 28.21%                   | Release                                         | 04.09.2019                                             | Pledge                                                                  | To secure Term Loan granted by Citicorp Finance India Limited. | 78000000 | 28.21%             | Citicorp Finance India Limited                                                                          | -      | -                        |
| 2   | Proficient Finstock LLP                      | 1727890                                    | 0.62%                             | -                                       | -                        | -                                               | -                                                      | -                                                                       | -                                                              | -        | -                  | -                                                                                                       | -      | -                        |
| 3   | Mr. Kishor Patil                             | 7280                                       | 0.00%                             | -                                       | -                        | -                                               | -                                                      | -                                                                       | -                                                              | -        | -                  | -                                                                                                       | -      | -                        |
| 4   | Mr. Shashishekhar Pandit                     | 430500                                     | 0.16%                             | -                                       | -                        | -                                               | -                                                      | -                                                                       | -                                                              | -        | -                  | -                                                                                                       | -      | -                        |
| 5   | Ms Nirmala Pandit                            | 239000                                     | 0.09%                             | -                                       | -                        | -                                               | -                                                      | -                                                                       | -                                                              | -        | -                  | -                                                                                                       | -      | -                        |
| 6   | Mr. Chinmay Pandit                           | 38620                                      | 0.01%                             | -                                       | -                        | -                                               | -                                                      | -                                                                       | -                                                              | -        | -                  | -                                                                                                       | -      | -                        |
| 7   | Ms Hemlata Shende                            | 40000                                      | 0.01%                             | -                                       | -                        | -                                               | -                                                      | -                                                                       | -                                                              | -        | -                  | -                                                                                                       | -      | -                        |
| 8   | Ms Anupama Patil                             | -                                          | 0.00%                             | -                                       | -                        | -                                               | -                                                      | -                                                                       | -                                                              | -        | -                  | -                                                                                                       | -      | -                        |
| 9   | Mr. Shrikrishna Patwardhan                   | 1100000                                    | 0.40%                             | -                                       | -                        | -                                               | -                                                      | -                                                                       | -                                                              | -        | -                  | -                                                                                                       | -      | -                        |
| 10  | Mr. Ajay Bhagwat                             | 2636800                                    | 0.95%                             | -                                       | -                        | -                                               | -                                                      | -                                                                       | -                                                              | -        | -                  | -                                                                                                       | -      | -                        |
| 11  | Ms Ashwini Bhagwat                           | 43300                                      | 0.02%                             | -                                       | -                        | -                                               | -                                                      | -                                                                       | -                                                              | -        | -                  | -                                                                                                       | -      | -                        |
| 12  | Mr. Sachin Tikekar                           | 840800                                     | 0.30%                             | -                                       | -                        | -                                               | -                                                      | -                                                                       | -                                                              | -        | -                  | -                                                                                                       | -      | -                        |
| 13  | K and P Management Services Private Limited  | 300910                                     | 0.11%                             | -                                       | -                        | -                                               | -                                                      | -                                                                       | -                                                              | -        | -                  | -                                                                                                       | -      | -                        |
| 14  | Central India Industries Limited             | 5169511                                    | 1.87%                             | -                                       | -                        | -                                               | -                                                      | -                                                                       | -                                                              | -        | -                  | -                                                                                                       | -      | -                        |
|     | Total                                        | 112945785                                  | 40.85%                            |                                         |                          |                                                 |                                                        |                                                                         |                                                                |          |                    |                                                                                                         |        |                          |

*For NATIONAL ENGINEERING INDUSTRIES LTD.*

Signature of Authorised Signatory

Place : Kolkata

Date : September 05, 2019

  
Company Secretary

(\*) The names of all the promoters, their shareholding in the Target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(\*\*\*) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.