JAYPEE INFRATECH

165 km expressway with 5 integrated townships
INDIAN MILESTONE IN INFRASTRUCTURE

Ref: JIL:SEC:2018 **May 10, 2018**

National Stock Exchange of India Ltd.
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
SCRIP CODE: JPINFRATEC

BSE Limited
25th Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort, Mumbai-400 001
SCRIP CODE : 533207

Dear Sirs,

Sub: "Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015"

This is to inform you that the resolution plan submitted by Lakshdeep Investments and Finance Private Ltd & Others (Lakshdeep) for resolution of Jaypee Infratech Limited (JIL) under the provisions of the Insolvency and Bankruptcy Code, 2016 (Code) was presented by the Resolution Professional to the committee of creditors of JIL (CoC) in accordance with the Code and the rules and regulations framed thereunder. The Resolution Plan was considered by the CoC in its meeting held on 7 May 2018 and put to e-voting on 8-9 May 2018. The Resolution Plan was not approved on account of less than 75% of the votes cast in its favour.

Since the corporate insolvency resolution period of JIL expires on May 12, 2018, appropriate application under the provisions of the Code will be filed by the Resolution Professional with the National Company Law Tribunal (NCLT) Allahabad Bench, for further direction as the Hon'ble NCLT may deem fit.

The Hon'ble Supreme Court would also be informed of the above development in the hearing scheduled on 11 May 2018.

This is for your information and record.

Thanking you,

Yours faithfully,
For **JAYPEE INFRATECH LIMITED**
(Company under Corporate Insolvency Resolution Process)

(Anuj Jain)
Resolution Professional
IP Registration no. IBBI/IPA-001/IP-P00142/2017-18/10306
(Jaypee Infratech Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Interim Resolution Professional, Mr. Anuj Jain, appointed by the National Company Law Tribunal by order dated 9th August, 2017 under the provisions of the Code).

JAYPEE GROUP

JAYPEE INFRATECH LIMITED
Regd. Office : Sector-128, Noida-201304, Uttar Pradesh (India)
Ph.: +91 (120) 4609000, 2470800 Fax : +91 (120) 4609464
E-Mail : jpinfratech.investor@jalindia.co.in
Website : www.jaypeeinfratech.com **CIN :** L45203UP2007PLC033119