

***Bhavin Mehta***

143A, Kalpataru Residency,  
Kamani Marg, Sion (E),  
Mumbai: 400 022.

**February 27, 2018**

To,  
National Stock Exchange Ltd.  
Exchange Plaza, Plot no.C-1,  
G Block, BKC, Bandra (E ),  
Mumbai: 400051.

Respected Sir/Madam,

**Sub: Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended**

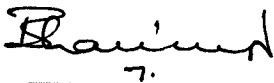
**SCRIP CODE- NSE-KILITCH  
REFERENCE - KILITCH DRUGS (INDIA) LTD**

I, the undersigned, being the acquirer, do and hereby forward your esteemed exchange the disclosure under regulation 10(5) regarding intimation in respect of acquisition under regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations 2011 as amended.

You are requested to kindly take the note of the above intimation.

Thanking You,

Yours faithfully,



**BHAVIN MEHTA**

Encl:-Disclosures under Regulation 10(5)

Declaration - Annexure A

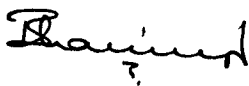
Declaration - Annexure B

Declaration - Annexure C

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                                                                                                                        |                                                               |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                        | KILITCH DRUGS (INDIA) LTD                                     |
| 2. | Name of the acquirer(s)                                                                                                                                                                                                                                                | BHAVIN MEHTA                                                  |
| 3. | Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters                                                                                                               | YES                                                           |
| 4. | Details of the proposed acquisition                                                                                                                                                                                                                                    |                                                               |
|    | a. Name of the person(s) from whom shares are to be acquired                                                                                                                                                                                                           | MUKUND MEHTA                                                  |
|    | b. Proposed date of acquisition                                                                                                                                                                                                                                        | 7 <sup>th</sup> March, 2018                                   |
|    | c. Number of shares to be acquired from each person mentioned in 4(a) above                                                                                                                                                                                            | 849116                                                        |
|    | d. Total shares to be acquired as % of share capital of TC                                                                                                                                                                                                             | 06.42%                                                        |
|    | e. Price at which shares are proposed to be acquired                                                                                                                                                                                                                   | N.A. [Transfer through Gift]                                  |
|    | f. Rationale, if any, for the proposed transfer                                                                                                                                                                                                                        | Transfer from Father to Son out of natural love and affection |
| 5. | Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer                                                                                                                                                                 | 10(1)(a)(i)                                                   |
| 6. | If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period. | NSE: Rs. 97.96                                                |
| 7. | If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.                                                                                                                                                         | Not Applicable                                                |
| 8. | Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.                                                                                                                | As per <b>Annexure A</b>                                      |
| 9. | Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding                                                                      | As per <b>Annexure B</b>                                      |

|     |                                                                                                                                                 |                                 |                                   |                                |                                   |
|-----|-------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-----------------------------------|--------------------------------|-----------------------------------|
|     | provisions of the repealed Takeover Regulations 1997)                                                                                           |                                 |                                   |                                |                                   |
| 10. | Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with. | As per <b>Annexure C</b>        |                                   |                                |                                   |
| 11. | Shareholding details                                                                                                                            | Before the proposed transaction |                                   | After the proposed transaction |                                   |
|     |                                                                                                                                                 | No. of shares /voting rights    | % w.r.t total share capital of TC | No. of shares /voting rights   | % w.r.t total share capital of TC |
|     | – Acquirer(s) and PACs (other than sellers)(*)                                                                                                  |                                 |                                   |                                |                                   |
|     | i. Mukund Mehta                                                                                                                                 | 1506763                         | 11.39                             | 657647                         | 04.97                             |
|     | ii. Bhavin Mehta                                                                                                                                | 103300                          | 00.78                             | 952416                         | 07.20                             |
|     | iii. Neeta Mehta                                                                                                                                | 294768                          | 02.23                             | 294768                         | 02.23                             |
|     | iv. KILITCH COMPANY (PHARMA) LIMITED                                                                                                            | 6629342                         | 50.10                             | 6629342                        | 50.10                             |
|     |                                                                                                                                                 | <b>8534173</b>                  | <b>64.50</b>                      | <b>8534173</b>                 | <b>64.50</b>                      |
|     | – Seller (s)                                                                                                                                    |                                 |                                   |                                |                                   |
|     | i. Mukund Mehta                                                                                                                                 | 1506763                         | 11.39                             | 657647                         | 04.97                             |



**BHAVIN MEHTA**

**Place: Mumbai**  
**Date : 27/02/2018**

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.

*Bhavin Mehta*

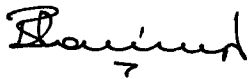
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[RE: KILITCH DRUGS (INDIA) LIMITED]

ANNEXURE A

DECLARATION

I, the undersigned, do and hereby declare that, the acquisition price would not be higher by more than 25% of the price computed as per pricing guidelines prescribed to avail exemption under Regulation 10(1)(a)(i) of SEBI (SAST) Regulations, 2011 as amended.



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BHAVIN MEHTA

Place: Mumbai

Date: 27 /02/2018

***Bhavin Mehta***

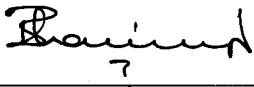
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**[RE: KILITCH DRUGS (INDIA) LIMITED]**

**ANNEXURE B**

**DECLARATION**

I, the undersigned, do and hereby declare that, the transferor and transferee have complied with and will be complied from time to time with applicable disclosures requirements in Chapter V of the SEBI (SAST) Regulations, 2011, as amended.



**BHAVIN MEHTA**

**Place: Mumbai**

**Date: 27 /02/2018**

***Bhavin Mehta***

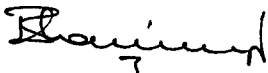
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**[RE: KILITCH DRUGS (INDIA) LIMITED]**

**ANNEXURE C**

**DECLARATION**

I, the undersigned, do and hereby declare that, all the conditions specified under regulation 10(1)(a) of the SEBI (SAST) Regulations, 2011 with respect to general exemptions for acquisitions has been duly complied with and will be complied from time to time.



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**BHAVIN MEHTA**

**Place: Mumbai**

**Date: 27 /02/2018**