



SVB HOLDINGS PRIVATE LIMITED

Regd. Off : 1212 Trichy Road Coimbatore – 641018 Tamilnadu
Telephone : 0422 2204100 CIN : U74999TZ2012PTC018160 E-mail – shares@bannari.com

SEC/ 2017

10.02.2017

National Stock Exchange of India Ltd Exchange Plaza C-1, Block G Bundera-Kurla Complex, Bandra (E) Mumbai 400051 NSE CODE : BANARISUG ISIN No. : INE459A01010	Bombay Stock Exchange Limited Corporate Relationship Department 1st Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort Mumbai 400 001 BSE CODE : 500041 ISIN No. : INE459A01010
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Dear Sir,

Sub: Allotment of shares made by M/s Bannari Amman Sugars Limited under the Scheme of Amalgamation of M/s Madras Sugars Limited with M/s Bannari Amman Sugars Limited – Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

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We wish to inform you that the wholly-owned subsidiary of our company viz., M/s Madras Sugars Limited was merged with M/s Bannari Amman Sugars Limited pursuant to the Scheme of Amalgamation approved by the Hon'ble High Court of Judicature at Madras vide its Order dated 15.11.2016. M/s Bannari Amman Sugars Limited has today allotted 11,00,000 equity shares of Rs.10/- each at par fully paid-up to us. Consequently, our shareholding in M/s Bannari Amman Sugars Limited has been increased from 34.51% to 40.26%.

As required under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, we are attaching herewith the disclosure for your records.

Kindly take on record the above.

Thanking you,

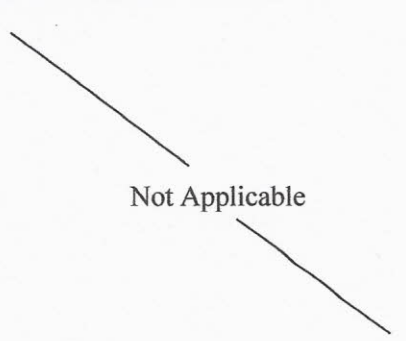
Yours faithfully,

For SVB HOLDINGS PRIVATE LIMITED


B SARAVANAN
DIRECTOR
DIN : 00002927

Encl:

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	BANNARI AMMAN SUGARS LIMITED	
2.	Name of the acquirer(s)	M/s.SVB HOLDINGS PRIVATE LIMITED (Promoter Group)	
3.	Name of the stock exchange where shares of the TC are listed	(1) NATIONAL STOCK EXCHANGE OF INDIA LTD AND (2) BSE LTD	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Not Applicable	
5.	Relevant regulation under which the Acquirer is exempted from making open offer.	10 (1) (d) (ii) (Pursuant to the Scheme of Amalgamation of M/s Madras Sugars Limited with Bannari Amman Sugars Limited)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable.	
7.	Details of acquisition	Disclosures made/ required to be made under regulation 10(5)	Actual
	a. Name of the transferor / seller	 Not Applicable	
	b. Date of acquisition		
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above		
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC		
	e. Price at which shares are proposed to be acquired / actually acquired		

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8. Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
Each Acquirer / Transferee(*) M/s.SVB Holdings Private Limited 1212, Trichy Road Coimbatore – 641 018	3948013	34.51	5048013	40.26
Each Seller / Transferor	--	--	--	--

Place : Coimbatore

Date : 10.02.2017



For SVB Holdings Private Limited

B Saravanan
B SARAVANAN
Director
DIN : 00002927