बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे- 5		BANK OF MAHARASHTRA Head Office LOKMANGAL,1501, SHIVAJINAGAR, PUNE-5
निवेशक सेवाए विभाग/ Investor Services Department		
टेली/TELE: 020 25511360 फेक्स/ FAX: 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in		

AX1/ISD/STEX/2017-18 **Date: 04.12.2017**

To,
The General Manager,
Department of Corporate Relations,
BSE Limited
Sir Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001
Scrip Code: 532525
ISIN: INE457A01014

To,
The Managing Director,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Scrip Code: MAHABANK
ISIN: INE457A01014

Dear Sir / Madam,

Re: Qualified institutions placement of equity shares of face value Rs. 10 each (the "Equity Shares") by Bank of Maharashtra (the "Bank") under the provisions of Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "ICDR Regulations") (the "QIP")

In terms of Regulations 29(1) and 29(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "**Listing Regulations**") we wish to inform you that the Equity Issue Committee meeting of the Bank for the QIP will be held on 07th December, 2017 to *inter alia*, consider and approve the following:-

(i) Closure of the QIP ; and

(ii) The issue price including a discount, if any, on the floor price as permitted under the SEBI ICDR Regulations for the Equity Shares to be allotted to qualified institutional buyers pursuant to the QIP.

We request you to take this on record and be treated as compliance under the applicable regulation of the Listing Regulations, as amended.

Capitalized terms used herein shall have the respective meaning assigned to them in the Preliminary Placement Document unless specifically defined herein.

Thanking you,

Yours Faithfully,
For **Bank of Maharashtra**

Chandrakant Bhagwat
Company Secretary and Compliance Officer

बैंक ऑफ महाराष्ट्र निवेशक सेवाएँ विभाग प्रधान कार्यालय, पुणे-5